

**Notice to holders of the
Dürr Aktiengesellschaft (the “Issuer”)
EUR 150,000,000 Convertible Bonds due 2026
(the “Bonds”)
(ISIN: DE000A3H2XR6)**

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Bonds.

Pursuant to the Terms and Conditions of the Bonds, notice is hereby given to Bondholders that, as a result of the Cash Dividend of EUR 0.30 per Ordinary Share payable on 12 May 2021 to shareholders of record on 11 May 2021, in accordance with §10(e), the Calculation Agent has determined that the Conversion Price has been adjusted from EUR 34.22 to EUR 33.9250, effective 10 May 2021.

Bietigheim-Bissingen, 10 May 2021

Dürr Aktiengesellschaft

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This publication has been prepared independently by Dürr AG/Dürr group. It may contain statements which address such key issues as strategy, future financial results, events, competitive positions and product developments. Such forward-looking statements are subject to a number of risks, uncertainties and other factors, including, but not limited to those described in disclosures of Dürr AG, in particular in the chapter

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“Risks” in the annual report of Dürr AG. Should one or more of these risks, uncertainties and other factors materialize, or should underlying expectations not occur or assumptions prove incorrect, actual results, performances or achievements of the Dürr group may vary materially from those described in the relevant forward-looking statements. These statements may be identified by words such as “expect,” “want,” “anticipate,” “intend,” “plan,” “believe,” “seek,” “estimate,” “will,” “project” or words of similar meaning. Dürr AG neither intends, nor assumes any obligation, to update or revise its forward-looking statements regularly in light of developments which differ from those anticipated. Stated competitive positions are based on management estimates supported by information provided by specialized external agencies.

Our financial reports, presentations, press releases and ad-hoc releases may include alternative financial metrics. These metrics are not defined in the IFRS (International Financial Reporting Standards). Net assets, financial position and results of operations of the Dürr group should not be assessed solely on the basis of these alternative financial metrics. Under no circumstances do they replace the performance indicators presented in the consolidated financial statements and calculated in accordance with the IFRS. The calculation of alternative financial metrics may vary from company to company despite the use of the same terminology. Further information regarding the alternative financial metrics used at Dürr AG can be found in our financial glossary on the web page (Technology + Financial Glossary - Dürr (durr-group.com)).

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