

Acquisition of a majority interest in Teamtechnik

DÜRR GROUP.

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Dürr broadens automation business with the purchase of a majority interest in Teamtechnik

- Purchase of 75% of a leading automation specialist
- Broadening of e-mobility offer by test systems for electric drives
- Entry into automated production systems for medical devices
- Extension of portfolio in the scope of the midterm strategy

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Raise automation profile and open up new business opportunities

Teamtechnik in a nutshell

Highlights:

- A global leading automation specialist
- Founded 1976, headquartered in Freiberg, Germany
- Sales (2019) of around € 155 m
- 730 employees located at four sites in Germany, USA and China
- Focus on automation of production and testing in the area of e-mobility and medical technology



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Teamtechnik has an excellent reputation as automation specialist

Product portfolio

Focus on e-mobility and medical technology

E-mobility

- Functional testing of electric and hybrid drives
- Assembly and functional testing of battery modules and packs

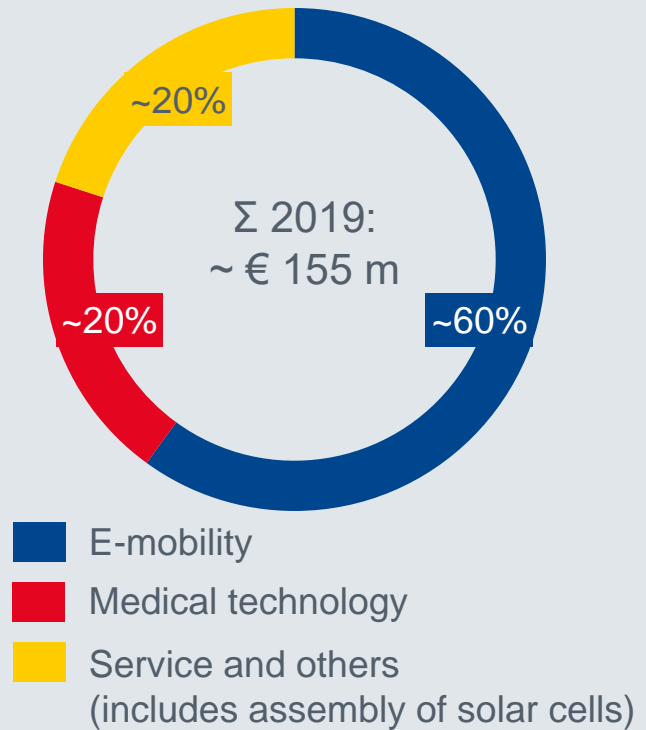


Medical technology

- Production and functional testing of injection systems, inhalers, diagnostic/POC, plastic assemblies, contact lenses

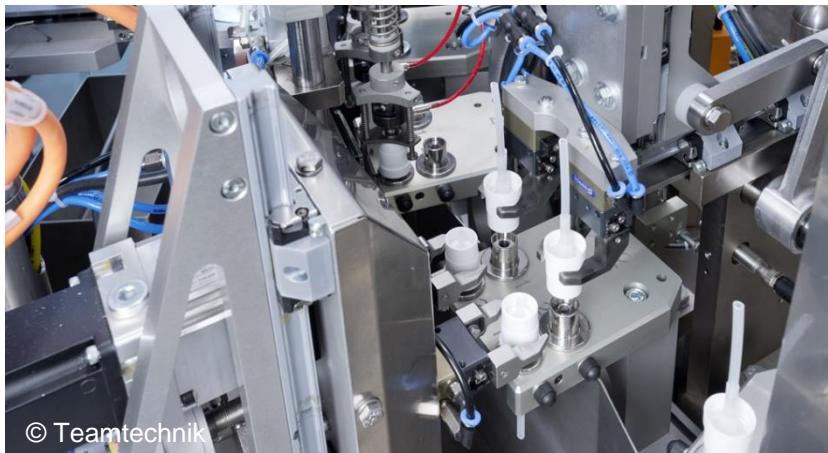


2019 Sales in € m



Teamtechnik expertise in assembly and testing automation

Examples of automated production and test systems



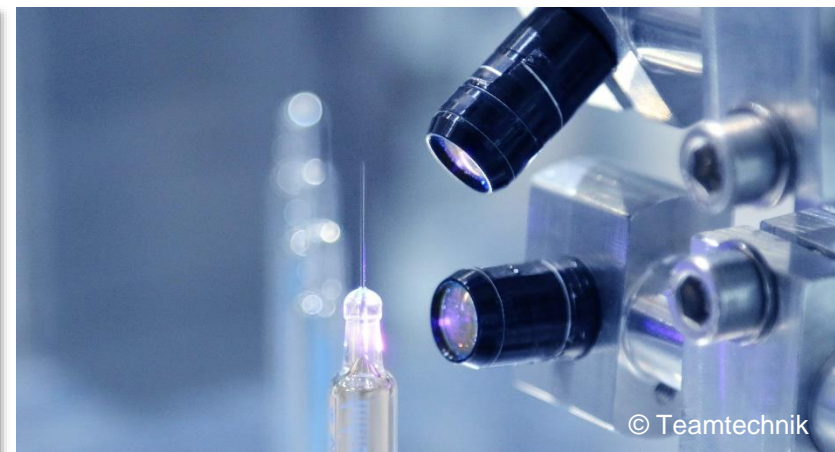
Cam-driven
high speed
assembly of
medical
plastics

Feeding
and
assembly
system for
injection
pens



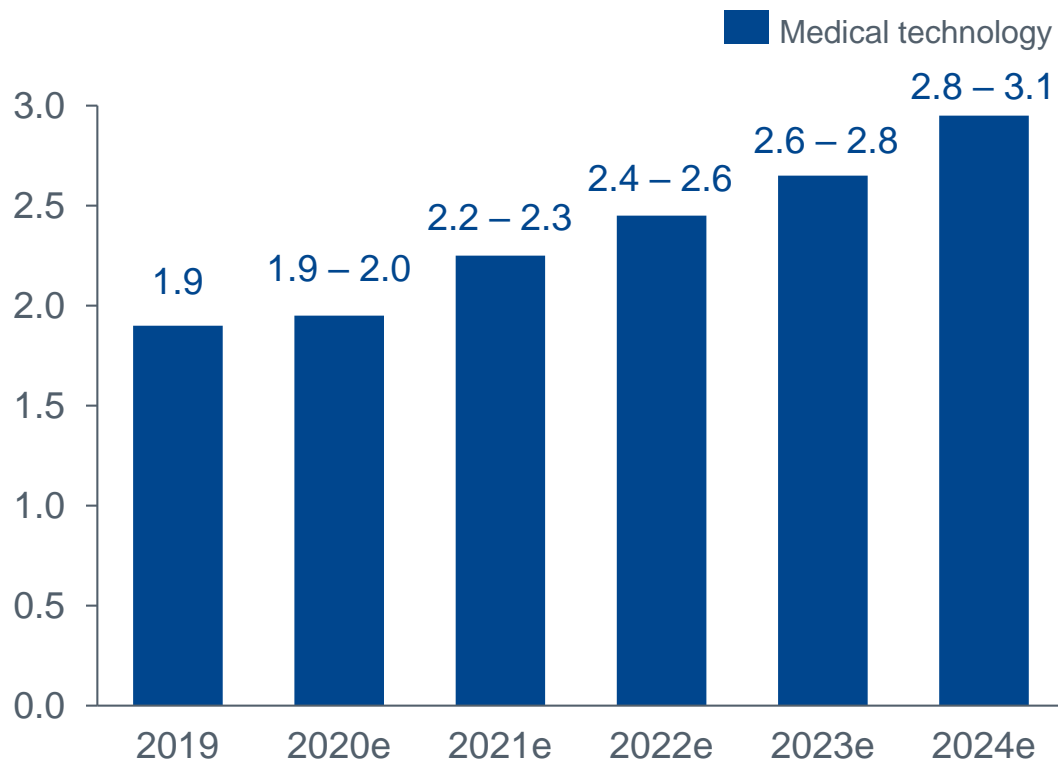
Test system
for electric
drives

LED curing
of glass
syringes



Combining high quality process execution and high throughput

Market potential in € bn



Source: Dürr analysis

Market drivers

- Increasing demand for reliable and cost-effective production systems for sophisticated products
- Move towards turnkey solutions for complex assembly and testing process technology



Competitive environment

- Fragmented: Key competitors ATS Automation, Mikron, I.M.A., Harro Höfliger

Increasing automation in production of medical technology

Combining strengths:

- Teamtechnik is a leader in automation technology
- Teamtechnik broadens product portfolio in e-mobility and opens up new market for medical technology
- Leveraging Dürr's excellent access to automotive customers for Teamtechnik's products
- Benefitting from Dürr's operational strengths in project management and order execution
- Realizing synergy potentials in purchasing, service and digitalization

Mid-term targets - 2024

- » Sales revenues: € 200 m
- » EBIT-margin: 9%
- » Well in-line with Dürr's own mid-term target of >8% EBIT-margin

Driving profitable growth with new opportunities in e-mobility and medical technology

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