

Results January - March 2022

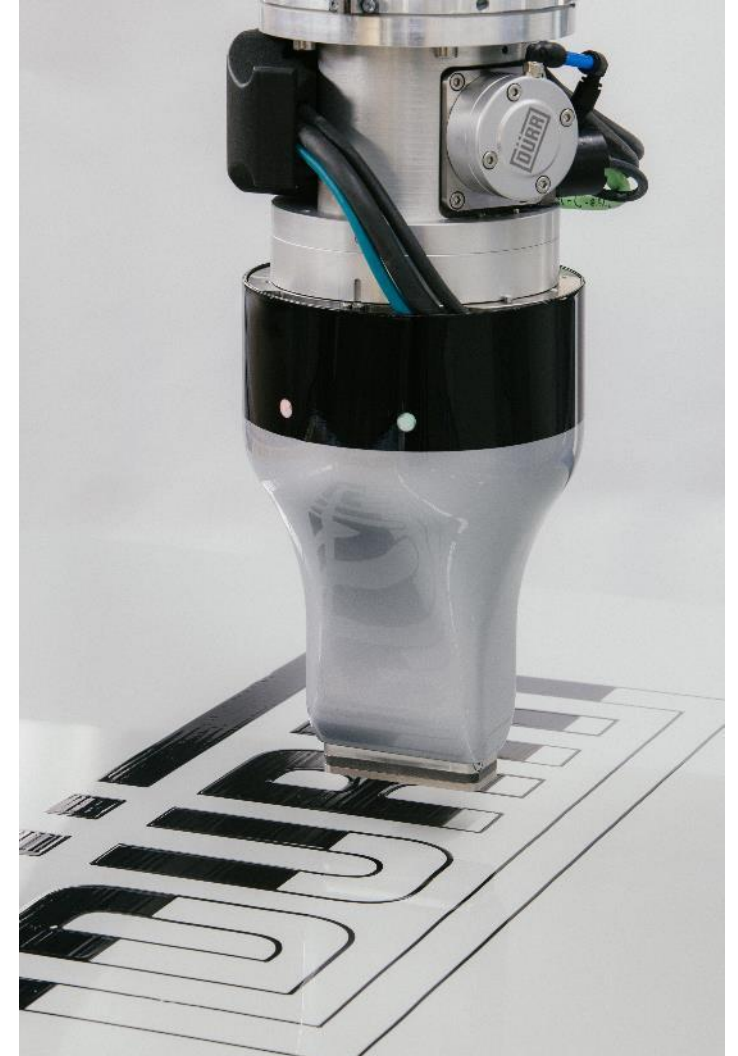
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Bietigheim-Bissingen
www.durr-group.com



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Agenda

1. Overview
2. Divisions
3. Financials
4. Outlook
5. Summary



1. Overview: Highlights Q1 2022

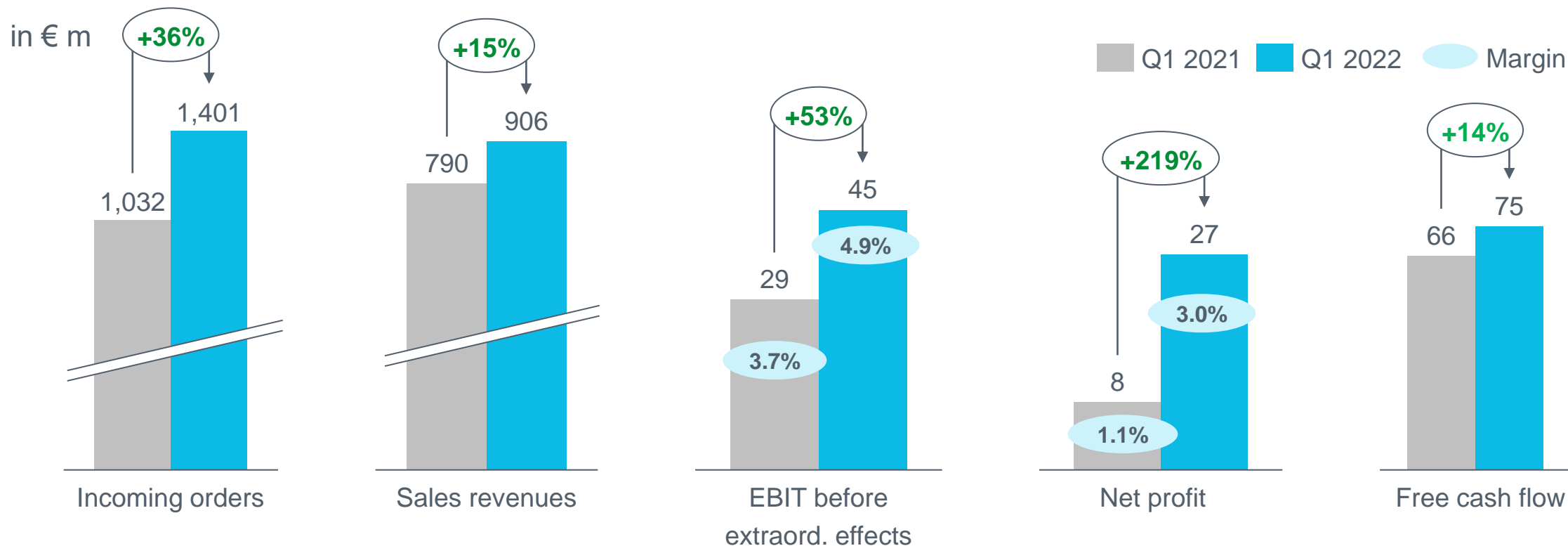
Record order intake and strong cash flow – earnings outlook for 2022 adjusted

- **New quarterly record order intake achieved with € 1.4 bn**, driven by all divisions. Large orders received for automotive and e-mobility production equipment. New order record for Woodworking Machinery and Systems (production equipment for furniture and wooden construction elements). Lively business with environmental technology. Order backlog further increased to new record level of € 3.9 bn
- **Sales revenues up 15% year-on-year but impacted by supply chain constraints**; book-to-bill at a high 1.55
- **EBIT before extraordinary effects up 53% year-on-year**, driven by higher utilization at HOMAG and improved efficiency – service share remained above 30%
- **EBIT margin declined compared with Q3 and Q4 2021 due to** increased material costs and higher OH expenses
- **Strong free cash flow** thanks to very high order intake and related pre-payments
- **Earnings outlook for 2022 adjusted due to higher cost inflation and longer lasting supply chain constraints**; 8% EBIT target until latest 2024 confirmed

Q1 2022

1. Overview: KPI development Q1 2022 vs. Q1 2021

Solid start into the year despite challenging environment



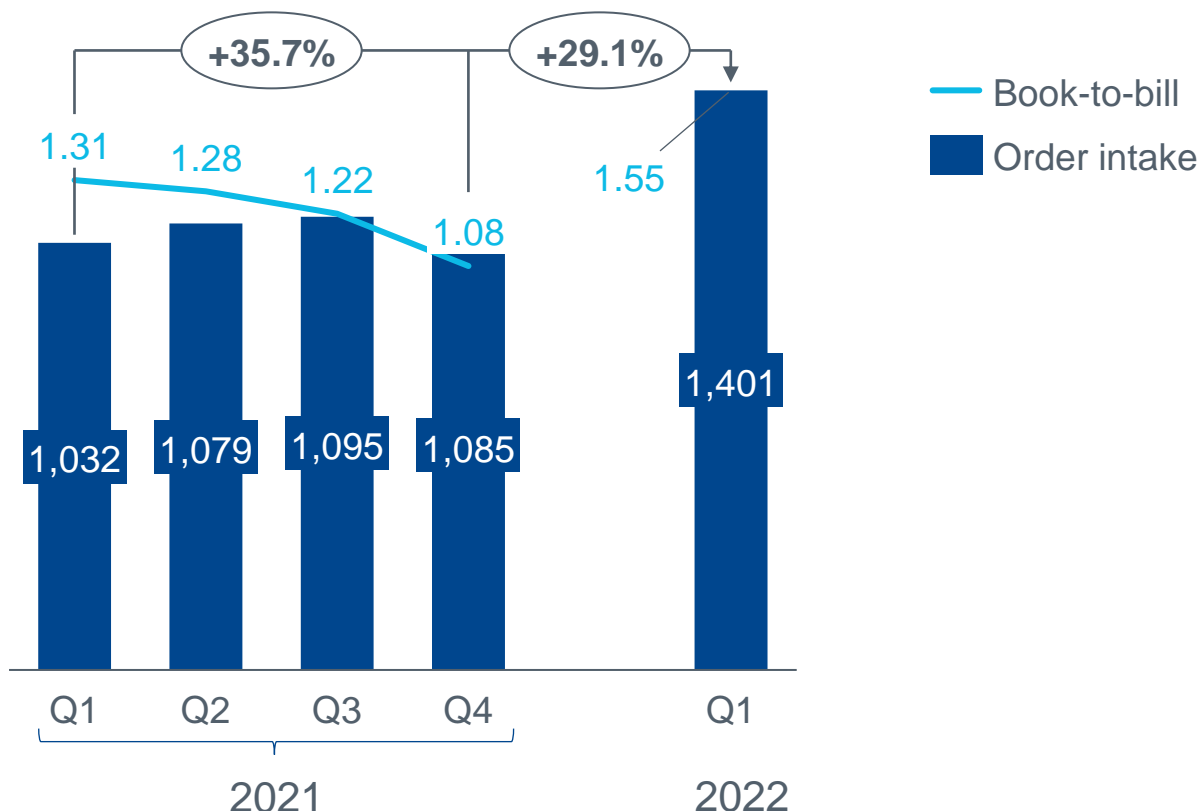
- Incoming orders driven by continued strong market demand
- EBIT margins improve compared to weak Q1 2021 but remain below 2021 average
- High free cash flow based on increasing orders and solid customer payments – overcompensating higher tax payments and capex

Strong orders and cash flow but sales revenues and margins impacted by cost inflation and supply chain

1. Overview: Quarterly record order intake

Very high book-to-bill ratio of 1.55

in € m

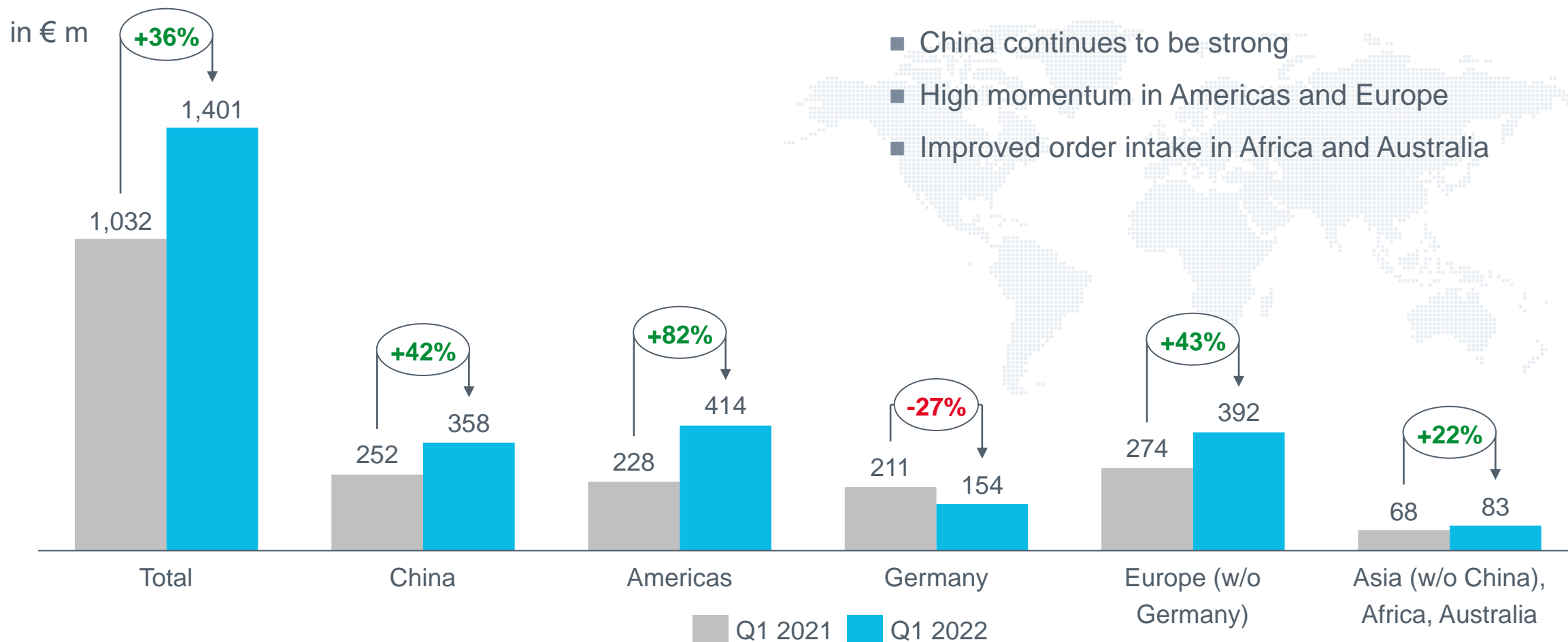


Key aspects

- Strong order momentum in automotive driven by demand recovery in North America
- Continued high demand for production equipment for EVs from automotive OEMs and start-ups
- Large orders received for woodworking machinery in China
- Year-on-year growth includes € 60 m positive currency effects
- New orders with improved margins

High order intake is a solid basis for future revenue growth

1. Overview: Order intake grows across most regions



Well on track to reach order intake guidance for 2022

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Divisions

2. Divisions: Paint and Final Assembly Systems

Strong order intake – EBIT impacted by pandemic and cost inflation

	Q1 2022	Q1 2021	Δ
Incoming orders in € m	460.6	301.9	52.6%
Sales revenues in € m	263.9	248.4	6.2%
EBIT in € m	13.7	4.6	>100%
EBIT margin in %	5.2	1.8	+3.4 pp.
EBIT before extraordinary effects in € m	9.0	5.7	58.8%
EBIT margin before extraordinary effects in %	3.4	2.3	+1.1 pp.
ROCE ¹ in %	16.4	6.8	+9.6 pp.

¹ annualized

- Order intake on highest level since Q4 2019 driven by strong demand from USA and China; e-mobility continues to push demand
- Slow revenue growth but higher contribution from large projects over the next quarters
- EBIT-margin before extraordinary effects shows some improvement but is impacted by higher material costs and lower margin projects accepted during the pandemic
- Positive extraordinary effect related to Hekuma



Revenues to accelerate in the second half of 2022 as large projects enter execution

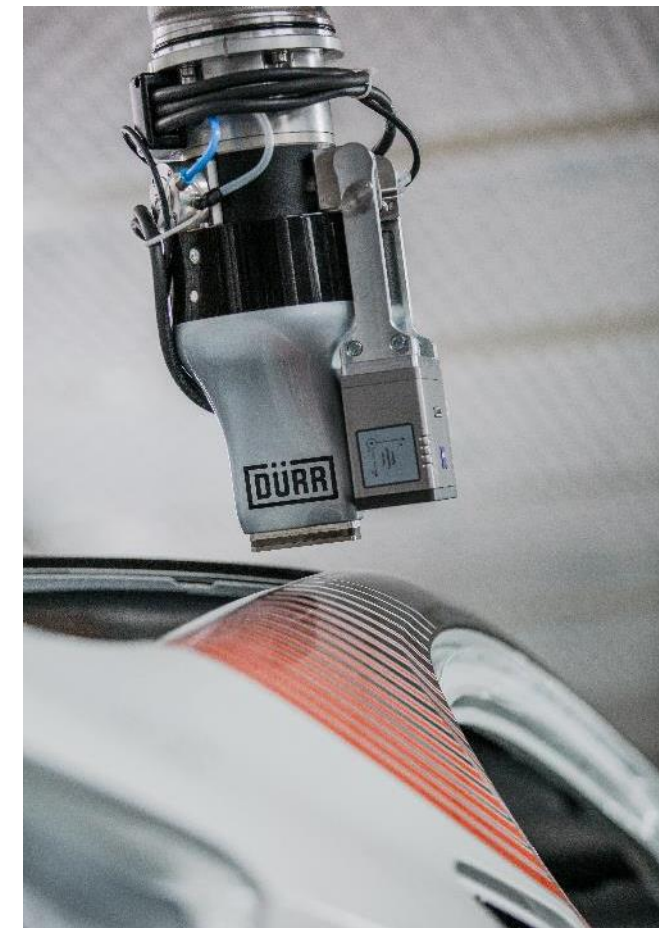
2. Divisions: Application Technology

High order intake and solid service business

	Q1 2022	Q1 2021	Δ
Incoming orders in € m	167.8	129.4	29.6%
Sales revenues in € m	122.9	106.9	14.9%
EBIT in € m	9.6	6.3	52.8%
EBIT margin in %	7.8	5.9	+1.9 pp.
EBIT before extraordinary effects in € m	9.5	6.5	47.1%
EBIT margin before extraordinary effects in %	7.7	6.1	+1.7 pp.
ROCE ¹ in %	14.0	9.2	+4.8 pp.

¹ annualized

- High order intake driven by North America and Europe and good order pipeline
- Revenues grow sequentially as service business remains strong; further growth in paint robot production expected in coming quarters
- Solid EBIT margin development despite supply chain constraints; prices increased



Positive development despite difficult environment

2. Divisions: Clean Technology Systems

High demand but margin temporarily impacted by cost inflation

	Q1 2022	Q1 2021	Δ
Incoming orders in € m	112.2	101.7	10.3%
Sales revenues in € m	95.8	81.2	17.9%
EBIT in € m	-1.2	1.5	-
EBIT margin in %	-1.3	1.8	-3.1 pp.
EBIT before extraordinary effects in € m	0.2	2.7	-91.6%
EBIT margin before extraordinary effects in %	0.2	3.4	-3.1 pp.
ROCE ¹ in %	-4.0	4.0	-8.0 pp.

- Strong demand from chemical industry, including battery material producers
- Revenue growth across many regions with highest contribution from North America; service revenues grow over-proportionately
- Margins temporarily impacted by higher material costs – price increases already implemented; higher R&D expenses to further develop battery coating capabilities

¹ annualized



Short-term pressure on margins – significant growth potential based on high order backlog

2. Divisions: Measuring and Process Systems

Strong order momentum – margins reflect supply chain constraints

	Q1 2022	Q1 2021 ¹⁾	Δ
Incoming orders in € m	101.1	66.0	53.2%
Sales revenues in € m	66.8	58.4	14.4%
EBIT in € m	3.7	3.1	17.9%
EBIT margin in %	5.5	5.3	+0.2 pp.
EBIT before extraordinary effects in € m	3.7	3.3	12.1%
EBIT margin before extraordinary effects in %	5.6	5.7	-0.1 pp.
ROCE ²⁺³ in %	7.8	7.7	+0.1 pp.

¹ reclassification of tooling business from WMS to MPS (IO: € +13.2 m; sales € +11.8 m; EBIT: no impact)

² no reclassification of tooling business from WMS to MPS in 2021

³ annualized

- Very high order intake driven by North America and China – larger orders from e-mobility and aerospace
- Sales revenues and EBIT margins constraint by material costs increase and supply chain tightness; price increases implemented in early 2022



Very positive demand environment – strong recovery potential when supply chain normalizes

2. Divisions: Woodworking Machinery and Systems

Quarterly record order intake– strong margin improvement

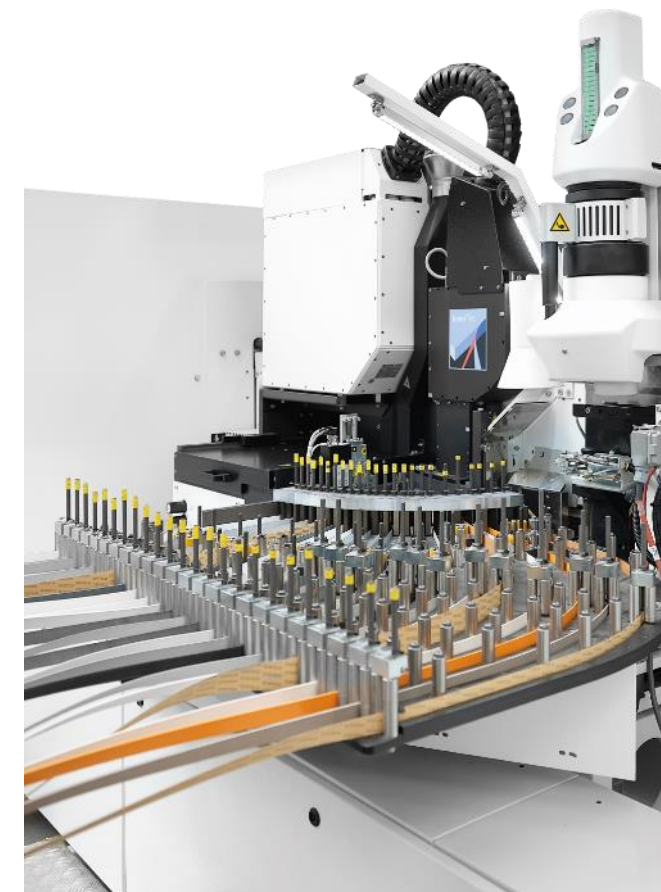
	Q1 2022	Q1 2021 ¹⁾	Δ
Incoming orders in € m	573.8	440.1	30.4%
Sales revenues in € m	366.8	302.6	21.2%
EBIT in € m	22.8	11.2	>100%
EBIT margin in %	6.2	3.7	+2.5 pp.
EBIT before extraordinary effects in € m	26.8	13.5	98.4%
EBIT margin before extraordinary effects in %	7.3	4.5	+2.8 pp.
ROCE ²⁺³ in %	26.1	12.1	+14.0 pp.

¹ reclassification of tooling business from WMS to MPS (IO: € -7.1 m; sales: € -6.9 m; EBIT: no impact)

² no reclassification of tooling business from WMS to MPS in 2021

³ annualized

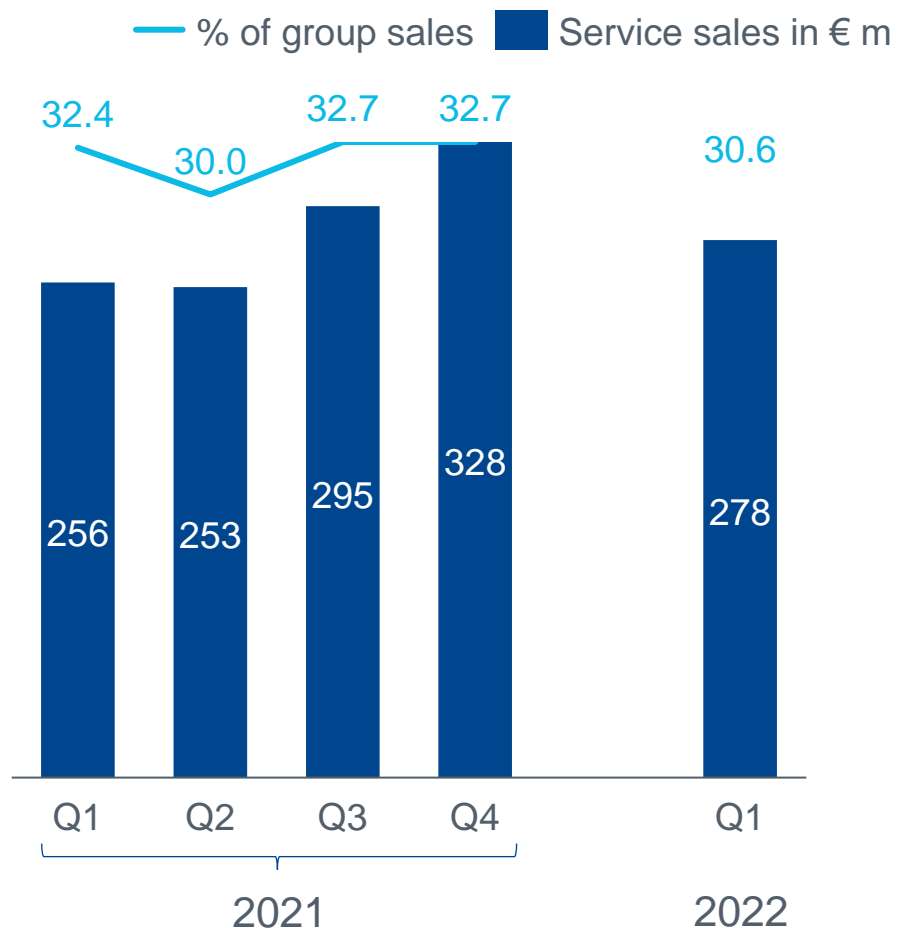
- Order intake plus driven by major regions – several large system orders received; demand from wood construction sector remains high
- Revenue close to Q4 record level; service business continues to grow
- EBIT margin improvement despite cost inflation due to price increases and efficiency improvements during the past two years



Continued strong development at HOMAG

2. Divisions: Service business

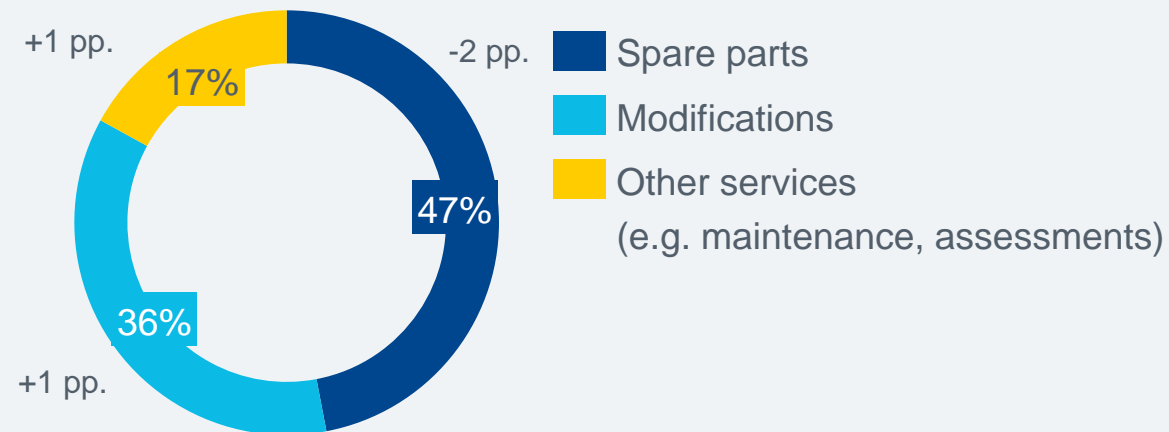
Service share of group sales remains above 30%



Key aspects Q1

- Service revenues grow year-on-year in all divisions
- Service margin stable quarter-on-quarter

Service mix Q1 2022



Continued strong demand for service – clear differentiator for the Dürr Group

3

Financials

3. Financials: Overview of key financial indicators

	Q1 2022	Q1 2021	Δ
Sales revenues in € m	905.7	789.8	14.7%
Gross profit on sales in € m	213.8	178.0	20.1%
Gross margin in %	23.6	22.5	+1.1 pp.
EBITDA in € m	74.7	53.5	39.6%
EBIT in € m	43.7	24.1	81.6%
EBIT margin in %	4.8	3.0	+1.8 pp.
EBIT before extraordinary effects in € m	44.6	29.2	52.7%
EBIT margin before extraordinary effects in %	4.9	3.7	+1.2 pp.
Net income in € m	27.1	8.5	>100%
ROCE ¹ in %	16.2	9.0	+7.2 pp.
Free cash flow in € m	74.8	65.7	13.8%
Net financial status in € m	-11.4	-101.7	88.8%
Employees	17,926	16,984	5.5%

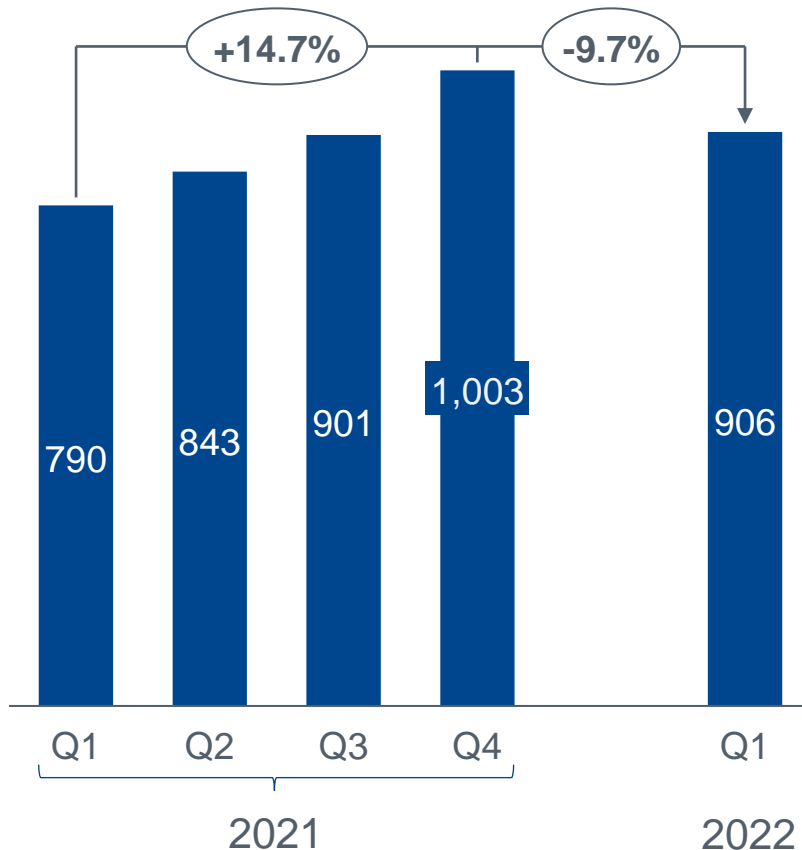
¹ annualized



Solid start into the year despite cost inflation and supply chain constraints

3. Financials: Revenues slowed by supply chain constraints

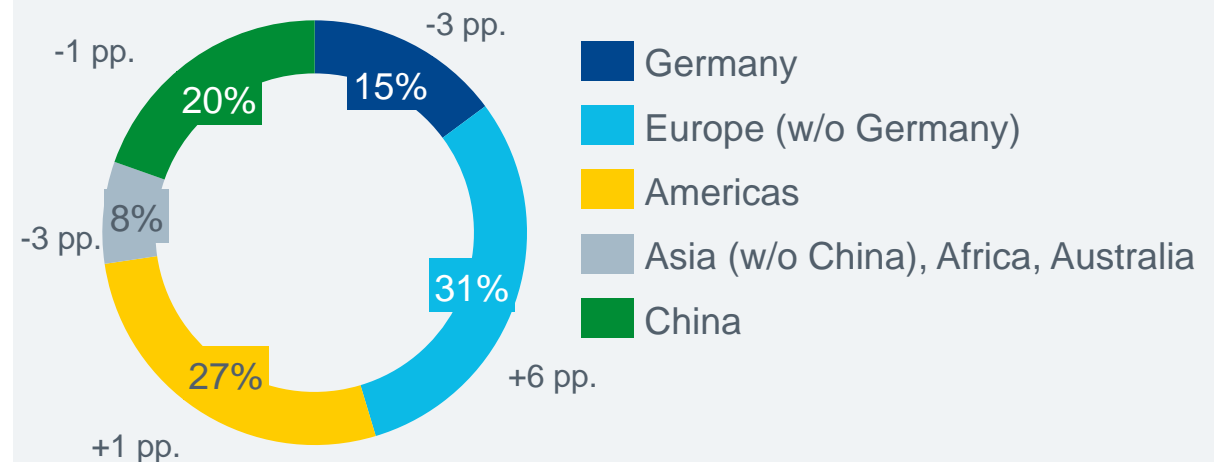
Sales revenues in € m



Key aspects Q1

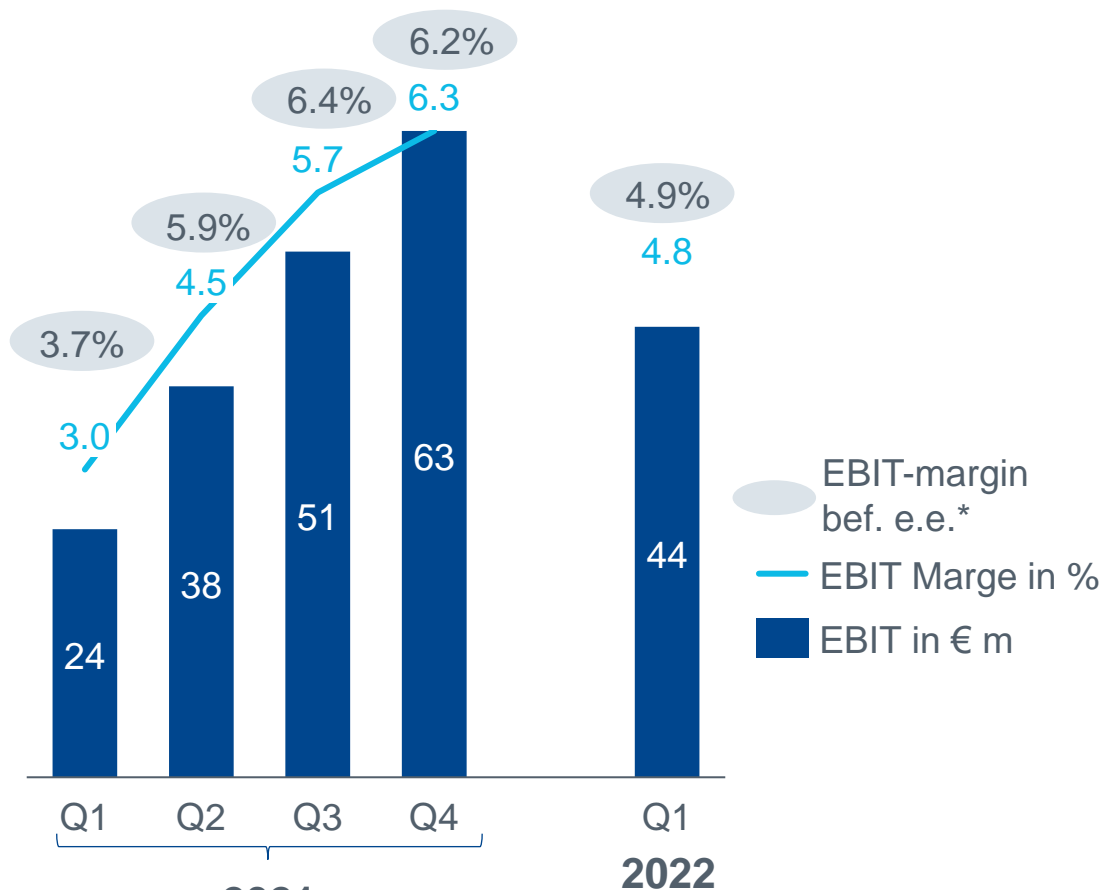
- Supply chain constraints limit revenues as expected
- PFS and WMS main growth drivers in Europe
- Revenues include € 21 m positive FX effects

Sales per region Q1 2022



Missing parts slow down revenue recovery in Q1

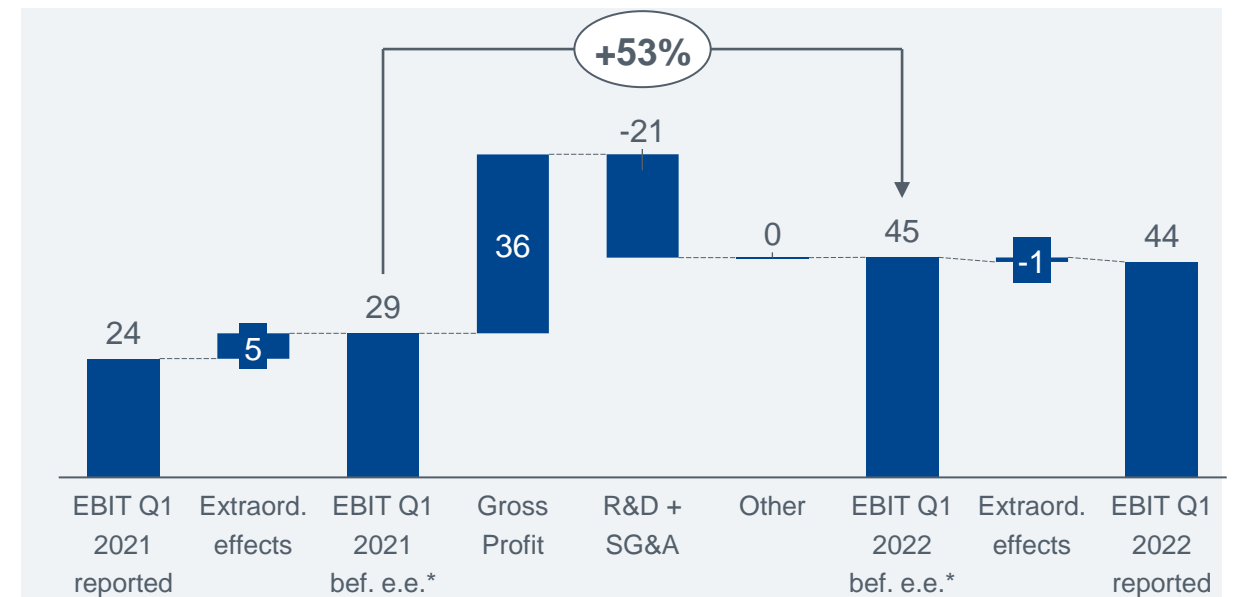
3. Financials: EBIT improves but margin under pressure



2021
reported: € 176 m (5.0%)
bef. e.e.*: € 199 m (5.6%)

Key aspects Q1

- Gross profit before extraordinary effects supported by improved efficiency and lower fix cost base
- Higher overhead due to sales commissions and R&D
- Positive extraordinary effect related to Hekuma

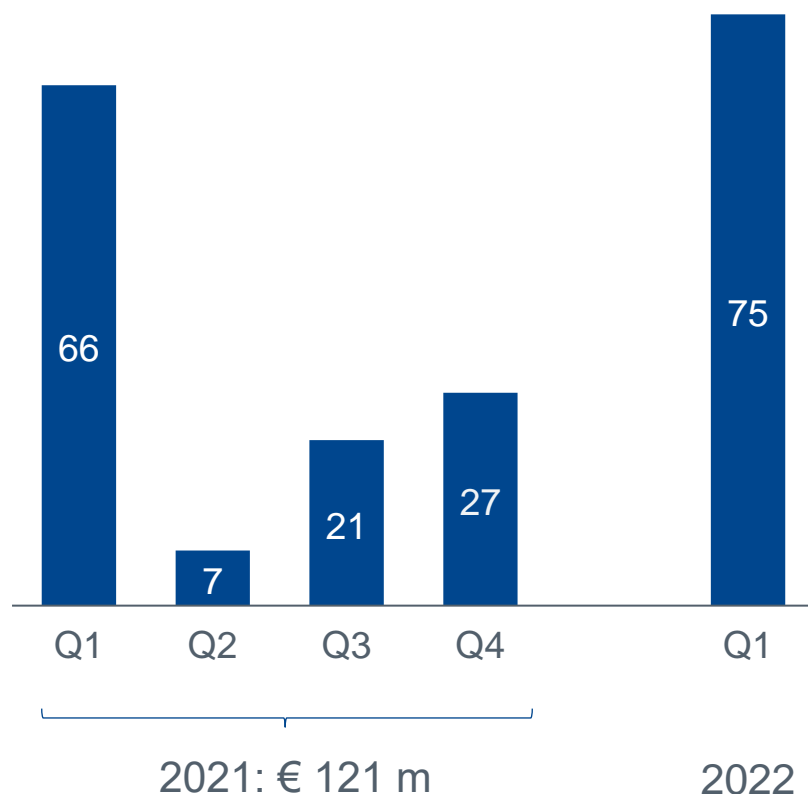


*extraordinary effects

EBIT margin below 2021 average due to cost inflation and supply chain constraints

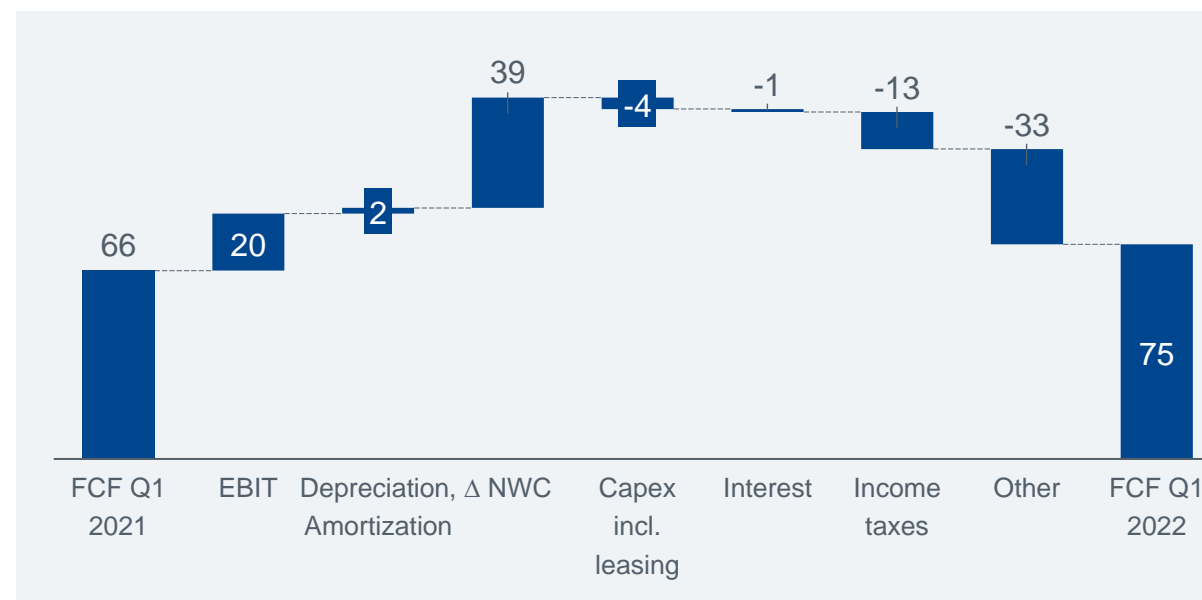
3. Financials: Strong free cash flow

Free cash flow in € m



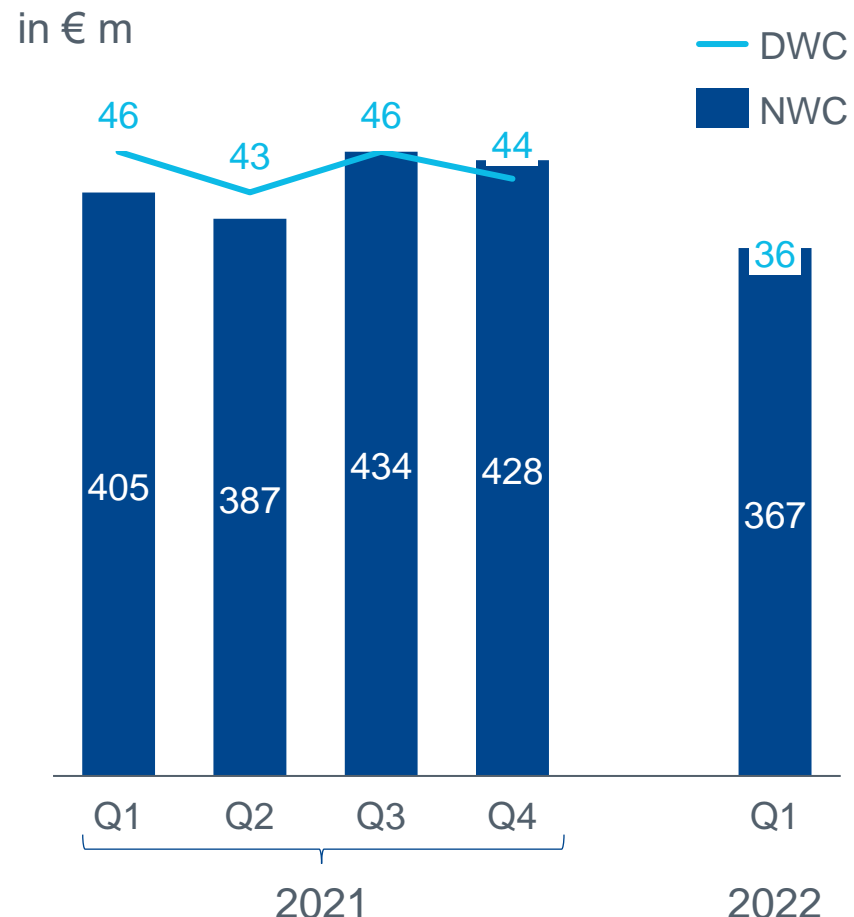
Key aspects Q1

- EBIT improvement and high pre-payments are key drivers
- Tax payments increased
- Higher capex level – to grow further in coming quarters



Strong start into the year but ramp-up of NWC and capex still to come

3. Financials: Very low net working capital



Key aspects Q1

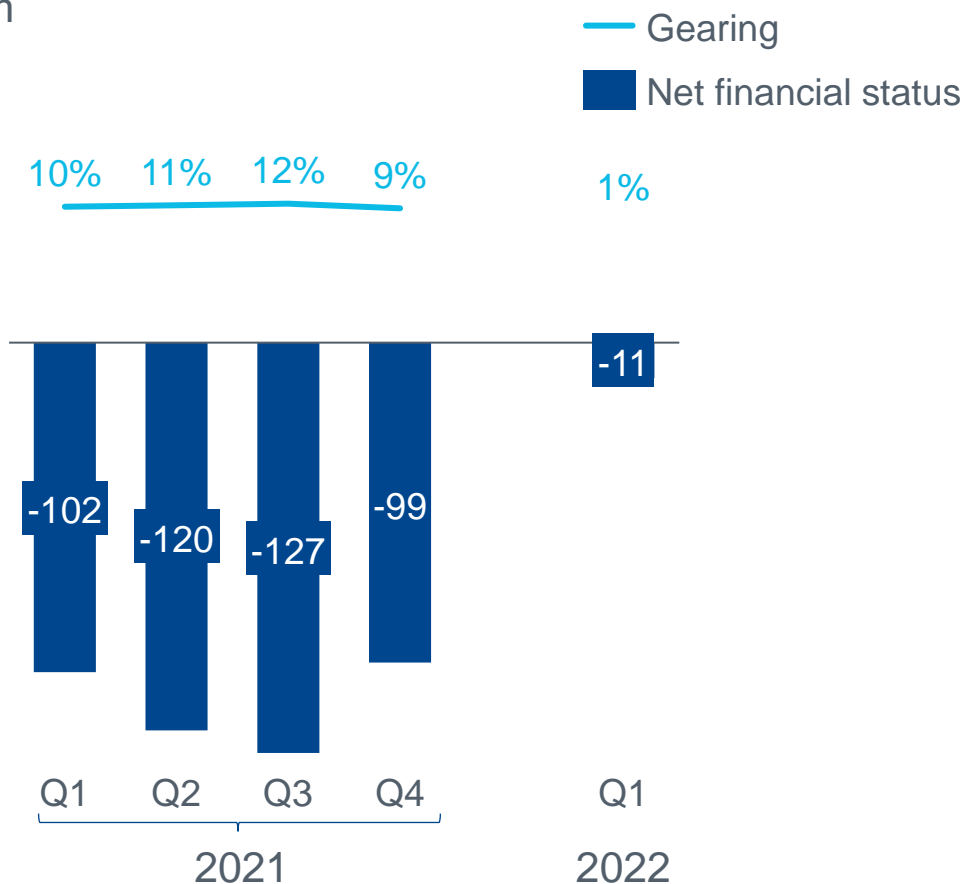
- Significant pre-payments in-line with record order intake
- Inventories and contract assets increased
- DWC well below target range of 40 to 50 days

in € m	03/31/2022	12/31/2021	03/31/2021
Inventories and prepayments	775.5	688.8	583.4
+ Total trade receivables	580.4	587.9	571.8
+ Total contract assets	498.6	457.0	406.9
- Trade payables (incl. liabilities from notes payable)	415.2	373.0	418.0
- Total contract liabilities	1,072.3	932.8	738.8
= Net working capital	366.9	427.9	405.5
DWC	36.5	43.6	46.2

DWC expected to stabilize within target range of 40 to 50 days going forward

3. Financials: Low net debt level

in € m



Key aspects Q1

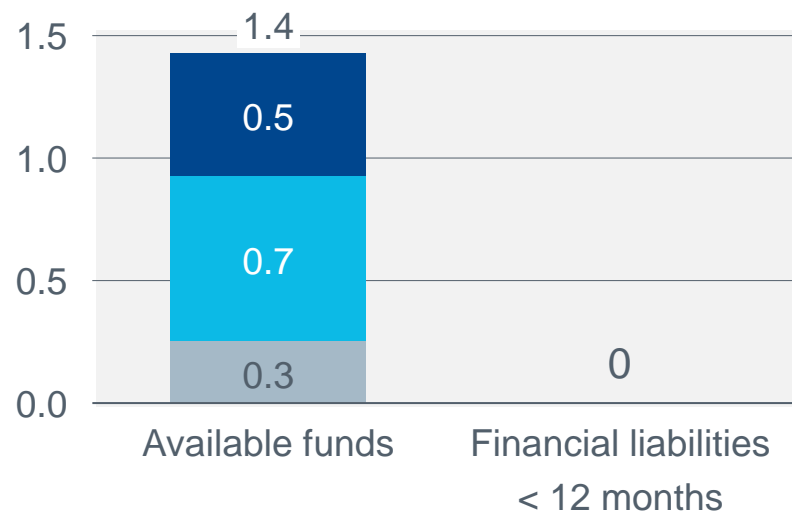
- Net debt declined due to strong free cashflow generation
- Net financial status includes € 99.7 m leasing liabilities

in € m	03/31/2022	12/31/2021	03/31/2021
Total liquidity	930.0	837.9	1,201.5
- Gross debt	-941.4	-937.4	-1,303.2
= Net financial status	-11.4	-99.5	-101.7
EBITDA LTM	320.5	299.4	127.0
Net financial debt / EBITDA	0.0	0.3	0.8

Maintaining a solid balance sheet in uncertain times

3. Financials: Comfortable liquidity headroom

in € bn

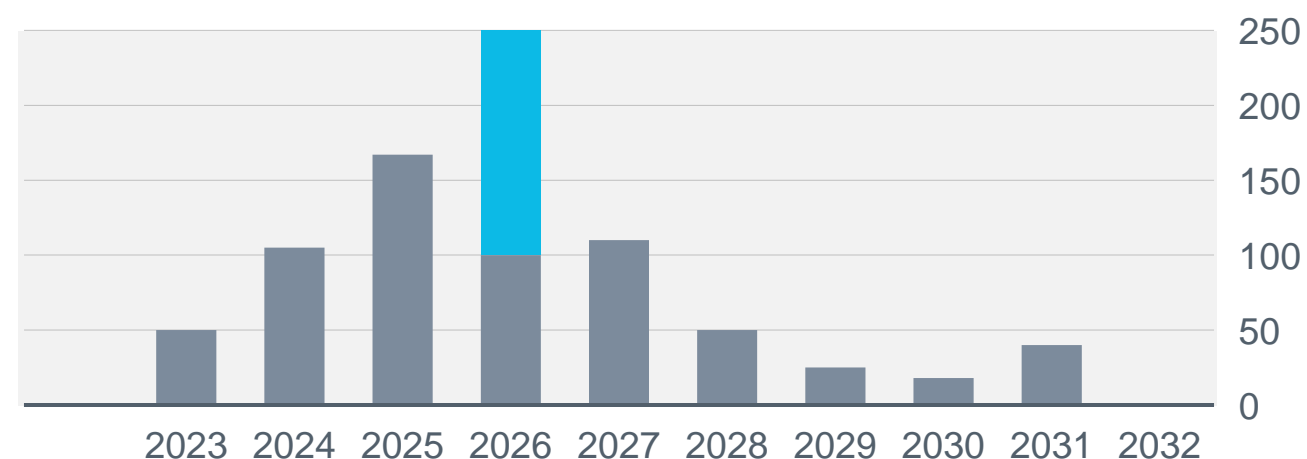


- Cash credit facilities
- Cash and cash equivalents
- Money markets

Without leasing liabilities or accrued interest

Maturity profile

in € million



- Convertible
- Schuldschein loans

Credit facilities unused: € 500 m maturing in 2024

Other financial liabilities (incl. real estate linked financing Teamtechnik) not included

Next financial instruments maturing in April 2023

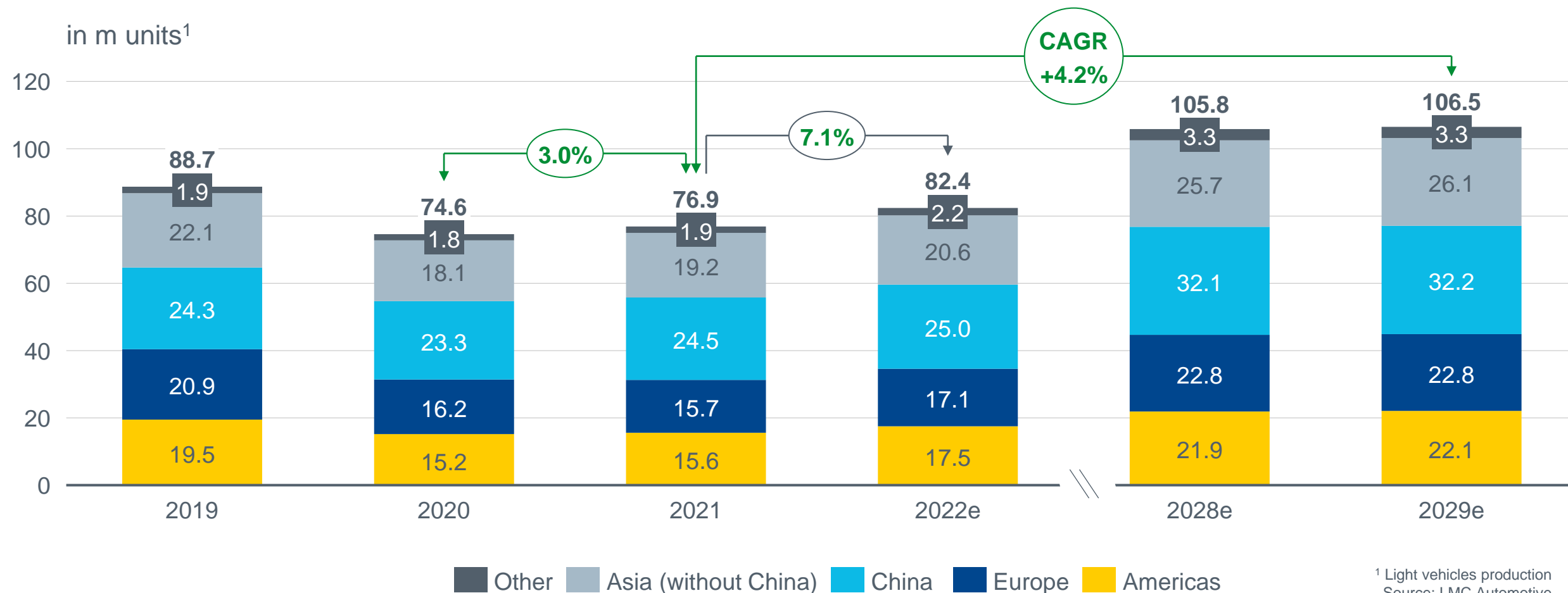
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Outlook

4. 2021 car production increase muted by supply chain

Long-term growth projection intact

in m units¹



¹ Light vehicles production
Source: LMC Automotive
Last update: April 2022

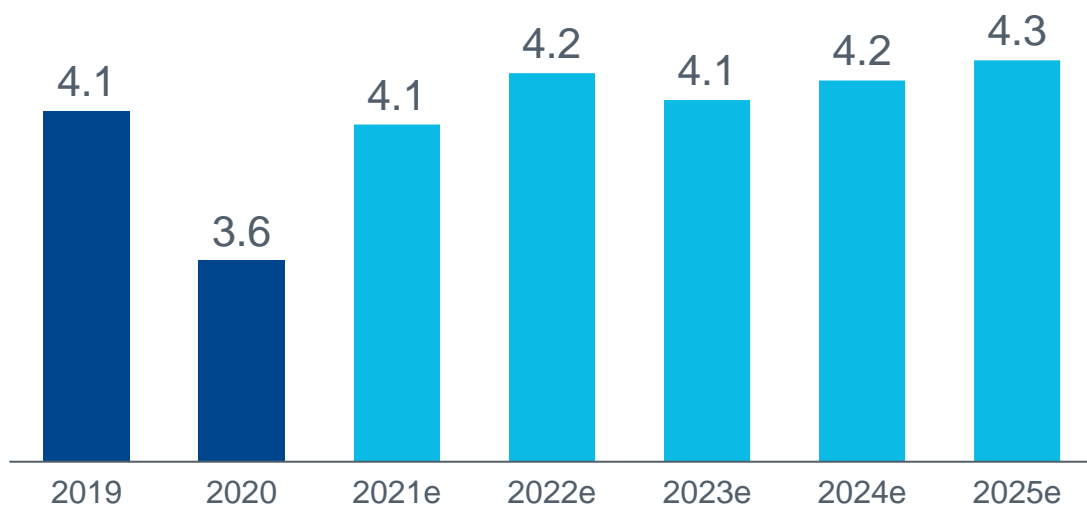
Chip shortage has only minor effect on capex decisions – long-term view more important

4. HOMAG markets: Continued high demand

Additional market potential through opportunities in wooden construction business

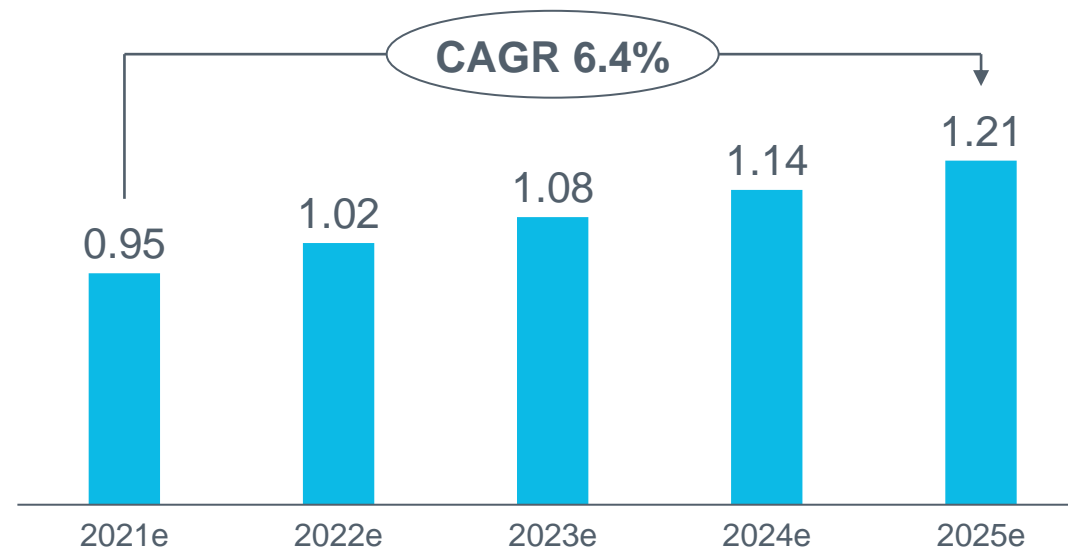
Market volume in € bn

Woodworking machinery and systems for furniture¹



- Faster than expected recovery in 2021
- Consolidation drives automation potential

Machinery and systems for wooden construction²



- Demand growth for machinery for wooden construction has accelerated

¹Based on relevant woodworking machinery revenues; w/o solid wood business (Weinmann/System TM/Kallesoe) until 2020

²Source: Innomis, CSIL, regional market expectation, competitor information | e = expected

2021 recovery boosted by wooden construction system business

4. Fundamental demand drivers intact

Our solutions help our customers achieve efficient and sustainable production

FUNDAMENTAL TRENDS

Population growth

Growing middle class

Resource efficiency

Environmental protection

Market specific trends

- **Decarbonization of production**
- **E-mobility and sustainable construction**
- **Tightening emission standards**

Dürr Group

- **A leader in resource efficient machinery and systems**
 - Innovative approaches for equipment and software (including AI) to improve OEE
 - Electrification of processes involving heat
 - E.g. Paint shop of the future, Oxi.X RV air purification
- **Enabling production of sustainable goods**
 - Painting, assembly and test equipment for EVs
 - Battery coating technology and environmental technology for cell and battery material production
 - Equipment for industrial size fabrication of wooden construction elements
- **Leader in environmental protection solutions**
 - Low emission + consumption solutions
 - Global no. 1 in exhaust-air purification technology

Demand for Dürr Group products driven by resilient long-term trends

4. Outlook: Earnings expectations for 2022 reduced

Order intake, sales revenues and cashflow targets unchanged

	Actual 2021	Targets 2022 old	Targets 2022 new
Incoming orders in € m	4,291	4,100 – 4,400	4,100 – 4,400
Sales revenue in € m	3,537	3,900 – 4,200	3,900 – 4,200
EBIT margin in %	5.0	5.9 – 6.9	4.4 – 5.9
EBIT margin before extraordinary effects in %	5.6	6.5 – 7.5	5.0 – 6.5
ROCE in %	15.5	17 – 21	13 – 18
Earnings after tax in € m	85	130 – 180	100 – 150
Free cash flow in € m	121	50 – 100	50 – 100
Net financial status in € m (12/31)	-99.5	-75 – -125	-75 – -125
Capital expenditure ¹ in % of sales revenue	3.0 (€ 108 m)	4.0 – 5.0	4.0 – 5.0

¹ excluding acquisitions

- Order intake target range unchanged after record Q1 and solid demand environment
- Sales revenues expected to reach original target range supported by strong order intake and positive FX effects
- EBIT margin, net income and ROCE adjusted due to higher cost inflation and longer than expected supply chain constraints
- Free cashflow target unchanged due to continued strong pre-payment levels and capex expected at lower end of guidance

Earnings pressure seen as temporary effect – mid-term targets unchanged

4. Outlook: Strategy and mid-term targets unchanged

FOUR STRATEGIC FIELDS

- Global Presence
- Innovation
- Efficiency
- Life Cycle Services

FOUR ENABLERS

- Sustainability
- M&A
- Finance Management
- People Development

2-3%

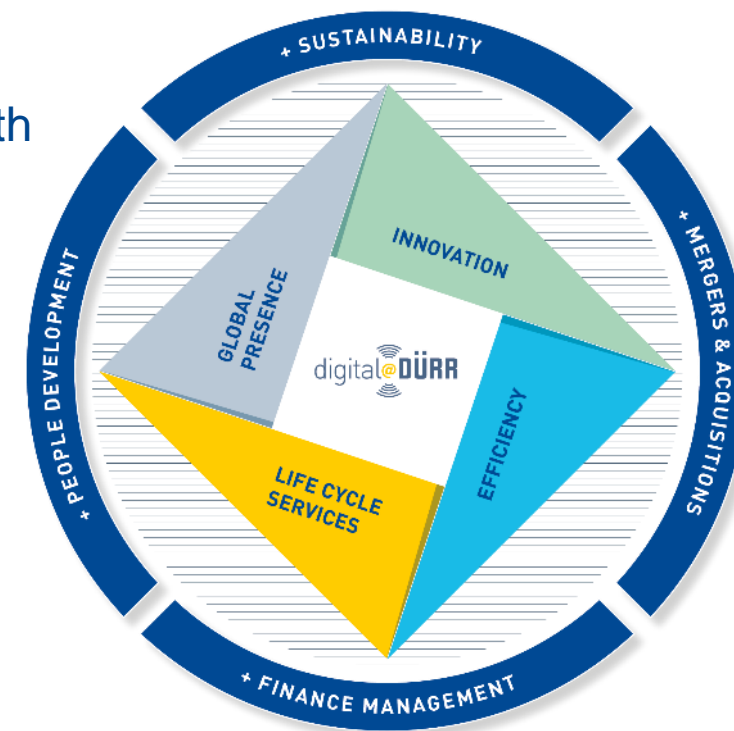
Annual average
organic sales growth

≥ 8%

EBIT margin

≥ 25%

ROCE



The Dürr Group is on track to reach its 8% EBIT target in 2023 or latest in 2024

5

Summary

5. Summary

1. Solid start into 2022 with quarterly record order intake and high free cashflow
2. Revenues and EBIT impacted by cost inflation and supply chain constraints
3. Earnings part of outlook for 2022 adjusted due to longer than expected supply chain tightness and higher cost inflation
4. Order intake, sales revenues and free cashflow targets unchanged
5. Mid-term target of 8% EBIT margin in 2023 or latest 2024 confirmed



Cost pressure in 2022 seen as temporary effect – Dürr Group on track to reach mid-term targets

Appendix

P&L in detail

in € m	Q1 2022	Q1 2021	Δ
Sales revenues	905.7	789.8	14.7%
Cost of sales	-691.8	-611.8	-13.1%
Gross profit on sales	213.8	178.0	20.1%
Selling expenses	-91.4	-79.2	-15.3%
General administrative expenses	-52.0	-47.1	-10.5%
Research and development costs	-33.0	-28.8	-14.9%
Other operating income	11.6	12.0	-3.4%
Other operating expenses	-5.3	-10.9	51.6%
Earnings before investment income, interest and income taxes	43.7	24.1	81.6%
Investment income	-0.6	-0.9	31.5%
Interest and similar income	2.0	0.7	175.7%
Interest and similar expenses	-6.3	-11.8	46.3%
Earnings before income taxes	38.6	12.0	222.0%
Income taxes	-11.6	-3.5	-230.0%
Profit/loss of the Dürr Group	27.1	8.5	218.7%
Attributable to:			
Non-controlling interests	1.0	-0.7	-
Shareholders of Dürr Aktiengesellschaft	26.1	9.2	183.5%
Number of shares issued in thousands	69,202.1	69,202.1	-
Earnings per share in € (basic)	0.38	0.13	192.3%
Earnings per share in € (diluted)	0.36	0.13	176.9%

Balance sheet highlights (1/2)

	03/31/2022	12/31/2021	03/31/2021
Non-current assets	1,481.7	1,464.7	1,412.0
of which goodwill and intangibles	729.0	730.8	719.1
of which property, plant and equipment	574.9	568.0	530.1
of which investment and financial assets	53.0	54.4	55.6
Current assets	2,911.9	2,689.0	2,885.7
of which inventories and prepayments	775.5	688.8	583.4
of which contract assets	498.6	457.0	406.9
of which trade receivables	549.7	558.6	544.3
of which sundry financial assets	285.0	285.5	297.8
of which cash and cash equivalents	675.4	583.1	951.7
Total assets Dürr Group	4,393.6	4,153.6	4,297.7

Balance sheet highlights (2/2)

Equity and Liabilities in € m	03/31/2022	12/31/2021	03/31/2021
Total equity	1,059.0	1,005.6	934.0
of which non-controlling interests	5.6	5.5	7.0
Non-current liabilities	1,042.7	1,056.8	1,052.6
of which provisions	52.8	78.4	74.7
of which bond and Schuldschein loans	804.3	803.7	801.8
of which other financial liabilities	96.2	94.1	100.2
of which deferred taxes	44.8	36.0	35.8
Current liabilities	2,292.0	2,091.2	2,311.2
of which other provisions	181.3	191.0	194.9
of which contract liabilities	1,069.1	929.5	735.4
of which trade payables	413.6	372.0	417.1
of which bond and Schuldschein loans	-	-	348.9
of which sundry financial liabilities	392.4	376.8	363.2
of which other liabilities	129.4	114.3	139.4
Total equity and liabilities Dürr Group	4,393.6	4,153.6	4,297.7

Cash flow

in € m	Q1 2022	Q1 2021
EBT	38.6	12.0
Depreciation and amortization of non-current assets	31.0	29.5
Interest result	4.4	11.1
Income taxes paid	-14.8	-1.4
Δ Provisions	-17.0	-3.9
Δ Net working capital	61.4	22.6
Other	2.0	22.0
Operating cash flow	105.7	91.9
Interest paid (net)	-4.9	-4.2
Repayment lease liabilities	-7.3	-7.2
Capital expenditures	-18.6	-14.7
Free cash flow	74.8	65.7
Dividend payment	0.0	0.0
Payment related to acquisitions	1.6	-30.4
Others	11.7	-88.0
Change net financial status	88.0	-52.7

Overview: Financial figures by division (1/2)

		2022 ²					2021 ^{1,2}					2020 ²				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	Incoming orders in € m	460.6				460.6	301.9	358.0	255.5	446.5	1,361.9	250.4	240.6	307.4	346.2	1,144.5
	Sales revenues in € m	263.9				263.9	248.4	242.1	257.9	340.2	1,088.7	298.3	277.8	280.0	319.9	1,176.0
	Order backlog in € m	1,753.4					1,425.7	1,545.9	1,427.6	1,533.4		1,344.9	1,234.8	1,249.2	1,273.7	
	EBIT in € m	13.7				13.7	4.6	4.0	8.3	18.4	35.2	10.5	3.7	10.5	-18.2	6.4
	EBIT before extraordinary effects in €	9.0				9.0	5.7	9.1	9.0	17.8	41.4	11.2	4.5	12.3	8.9	36.9
	Employees	5,246					4,936	4,923	5,173	5,258		4,465	4,428	4,423	4,383	
APT	Incoming orders in € m	167.8				167.8	129.4	123.1	153.6	129.3	535.3	117.3	77.4	119.9	158.4	473.0
	Sales revenues in € m	122.9				122.9	106.9	112.2	133.9	118.1	471.1	121.9	97.6	107.8	134.1	461.4
	Order backlog in € m	465.8					381.0	392.4	401.0	415.4		404.2	373.4	372.2	361.5	
	EBIT in € m	9.6				9.6	6.3	7.6	12.3	15.0	41.2	5.7	-6.7	6.9	-11.6	-5.8
	EBIT before extraordinary effects in €	9.5				9.5	6.5	7.6	12.5	14.7	41.3	7.9	-6.0	8.2	8.9	19.0
	Employees	1,984					2,070	2,025	2,024	2,026		2,301	2,228	2,212	2,162	
CTS	Incoming orders in € m	112.2				112.2	101.7	106.3	133.6	108.0	449.6	111.0	109.7	91.6	87.9	400.2
	Sales revenues in € m	95.8				95.8	81.2	91.3	99.0	116.8	388.3	82.7	97.1	100.9	109.1	389.7
	Order backlog in € m	326.3					267.0	281.9	310.7	305.5		271.8	277.4	264.5	240.5	
	EBIT in € m	-1.2				-1.2	1.5	2.6	2.5	2.7	9.2	-1.2	0.2	6.6	8.2	13.7
	EBIT before extraordinary effects in €	0.2				0.2	2.7	4.7	4.7	4.4	16.5	1.8	2.3	8.1	8.3	20.6
	Employees	1,410					1,355	1,373	1,355	1,381		1,392	1,375	1,336	1,348	
MPS ¹	Incoming orders in € m	101.1				101.1	66.0	70.8	69.4	62.0	268.3	61.8	29.7	38.4	53.5	183.3
	Sales revenues in € m	66.8				66.8	58.4	63.3	66.9	71.8	260.3	52.7	41.0	47.4	55.0	196.0
	Order backlog in € m	154.7					117.2	124.3	127.8	119.0		133.2	117.9	105.6	102.3	
	EBIT in € m	3.7				3.7	3.1	3.6	5.0	6.2	17.9	-1.6	-3.1	-0.7	2.5	-2.9
	EBIT before extraordinary effects in €	3.7				3.7	3.3	4.0	5.0	6.2	18.6	-1.4	-3.0	3.2	1.4	0.2
	Employees	1,686					1,708	1,707	1,706	1,652		1,524	1,476	1,450	1,407	

¹ Reclassification of tooling business from WMS to MPS in 2021.

² Including intercompany business with other divisions

Overview: Financial figures by division (2/2)

		2022					2021 ¹					2020				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
WMS ¹	Incoming orders in € m	573.8				573.8	440.1	432.3	495.0	345.4	1,712.8	304.4	188.9	269.7	330.2	1,093.2
	Sales revenues in € m	366.8				366.8	302.6	341.8	352.1	365.1	1,361.6	290.1	261.4	282.0	278.8	1,112.2
	Order backlog in € m	1,212.6					715.7	838.6	1,002.5	995.9		556.1	480.3	460.8	581.1	
	EBIT in € m	22.8				22.8	11.2	22.1	23.3	19.5	76.0	12.5	-9.0	4.9	1.5	9.9
	EBIT before extraordinary effects in €	26.8				26.8	13.5	26.1	26.8	24.8	91.3	16.1	-5.4	10.1	6.2	27.0
	Employees	7,274					6,634	6,800	7,001	7,164		6,613	6,498	6,482	6,942	
CC / Cons.	Incoming orders in € m	-14.9				--14.9	-6.9	-11.9	-12.0	-6.2	-36.9	-6.6	-1.4	-0.7	-2.4	-11.0
	Sales revenues in € m	--10.5				--10.5	-7.8	-7.7	-8.9	-9.0	-33.4	-3.0	-2.3	-2.7	-2.5	-10.5
	Order backlog in € m	--15.7					-3.8	-8.0	-11.0	-8.2		-6.0	-4.9	-2.6	-2.5	
	EBIT in € m	-4.9				-4.9	-2.5	-1.9	-0.4	1.0	-3.8	-3.0	-1.4	-3.1	-2.9	-10.3
	EBIT before extraordinary effects in €	-4.7				-4.7	-2.5	-1.9	-0.4	-5.3	-10.1	-2.9	-1.4	-2.0	2.3	-4.1
	Employees	326					281	286	301	321		267	278	278	283	
Group	Incoming orders in € m	1,400.5				1,400.5	1,032.2	1,078.7	1,095.1	1,085.1	4,291.0	838.3	644.8	826.3	973.8	3,283.2
	Sales revenues in € m	905.7				905.7	789.8	843.0	900.8	1,003.0	3,536.7	842.6	772.6	815.3	894.3	3,324.8
	Order backlog in € m	3,897.2					2,902.7	3,175.1	3,258.7	3,361.0		2,704.1	2,478.8	2,449.8	2,556.7	
	EBIT in € m	43.7				43.7	24.1	37.9	51.0	62.8	175.7	22.9	-16.4	25.0	-20.5	11.1
	EBIT before extraordinary effects in €	44.6				44.6	29.2	49.6	57.7	62.6	199.1	32.6	-8.9	39.9	35.9	99.5
	Employees	17,926					16,984	17,114	17,560	17,802		16,562	16,283	16,181	16,525	

¹ Reclassification of tooling business from WMS to MPS in 2021.

Overview: extraordinary effects

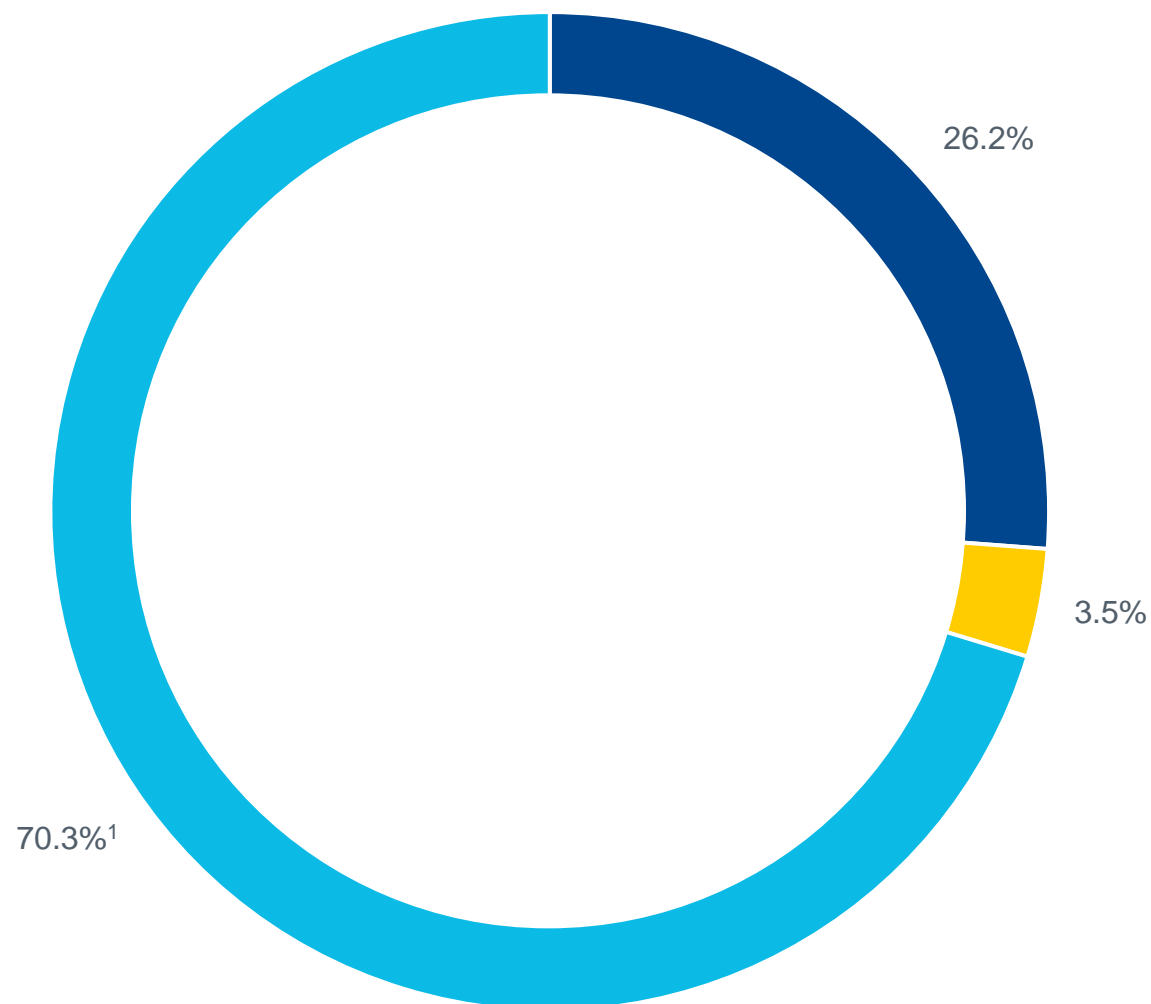
in € m

	2022					2021 ¹					2020				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	4.7				4.7	-1.1	-5.1	-0.7	0.7	-6.2	-0.7	-0.7	-1.9	-27.1	-30.5
<i>thereof PPA</i>	-0.2				-0.2	-1.2	-1.2	-1.1	0.4	-3.0	-0.5	-0.5	-0.5	-0.7	-2.4
APT	0.1				0.1	-0.2	0.1	-0.2	0.2	-0.1	-2.2	-0.8	-1.3	-20.5	-24.8
<i>thereof PPA</i>	-0.1				-0.1	-0.1	-0.1	-0.1	-0.1	-0.3	0.0	-0.1	-0.1	0.0	-0.3
CTS	-1.4				-1.4	-1.3	-2.2	-2.2	-1.7	-7.3	-3.0	-2.2	-1.5	-0.2	-6.9
<i>thereof PPA</i>	-1.1				-1.1	-1.2	-1.2	-1.2	-1.1	-4.7	-1.4	-1.6	-1.4	-1.6	-6.0
MPS ¹	-0.1				-0.1	-0.2	-0.5	0.0	0.0	-0.7	-0.1	-0.1	-4.0	1.2	-3.0
<i>thereof PPA</i>	-0.1				-0.1	-0.1	-0.1	-0.1	-0.1	-0.3	-0.1	-0.1	-0.1	-0.1	-0.4
WMS ¹	-4.0				-4.0	-2.4	-4.1	-3.6	-5.4	-15.4	-3.5	-3.7	-5.1	-4.7	-17.1
<i>thereof PPA</i>	-3.7				-3.7	-3.3	-3.4	-3.4	-3.8	-13.9	-2.4	-2.4	-2.4	-2.5	-9.6
CC	-0.2				-0.2	0.0	0.0	0.0	6.3	6.3	0.0	0.0	-1.0	-5.1	-6.2
<i>thereof PPA</i>	0.0				0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	-0.9				-0.9	-5.2	-11.7	-6.7	0.1	-23.5	-9.7	-7.4	-14.8	-56.4	-88.4
<i>thereof PPA</i>	-5.1				-5.1	-5.9	-5.9	-5.8	-4.6	-22.2	-4.5	-4.7	-4.5	-5.0	-18.6

¹ Reclassification of tooling business from WMS to MPS in 2021.

Shareholder structure

Free float at 70.3%¹



■ Heinz Dürr GmbH, Berlin

■ Heinz und Heide Dürr Stiftung, Berlin

■ Institutional and private investors², including

- Alecta Pensionsförsäkring: 3.2%
- Candriam Luxembourg: 3.1%
- Credit Suisse Fund Management: 3.0%
- Members of the Dürr Supervisory Board: 0.1%
- Members of the Dürr Board of Management: 0.05%

¹ Free float calculated according to Deutsche Börse AG

² According to the relevant laws

Financial calendar

<https://www.durr-group.com/en/investor-relations/financial-calendar>

May 2022

- 05/10/2022 Interim statement for the first quarter of 2022
- 05/12/2022 Annual General Meeting HOMAG Group
- 05/13/2022 Annual General Meeting Dürr Group
- 05/18/2022 Morgan Stanley Enablers of a Sustainable Built Environment Conference
- 05/25/2022 Berenberg Tarrytown Conference

June 2022

- 06/01/2022 Kepler Cheuvreux 3rd Digital ESG Conference
- 06/02/2022 Quirin Champions Conference 2022

August 2022

- 08/04/2022 Interim financial report 2022

September 2022

- 09/07/2022 Morgan Stanley Industrial CEOs Unplugged
- 09/09/2022 Commerzbank ODDO BHF European Conference 2022
- 09/12/2022 UBS Quo Vadis Tour
- 09/19/2022 Baader Investment Conference
- 09/20/2022 Berenberg and Goldman Sachs Eleventh German Corporate Conference

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Dietmar Heinrich, CFO

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Bietigheim-Bissingen