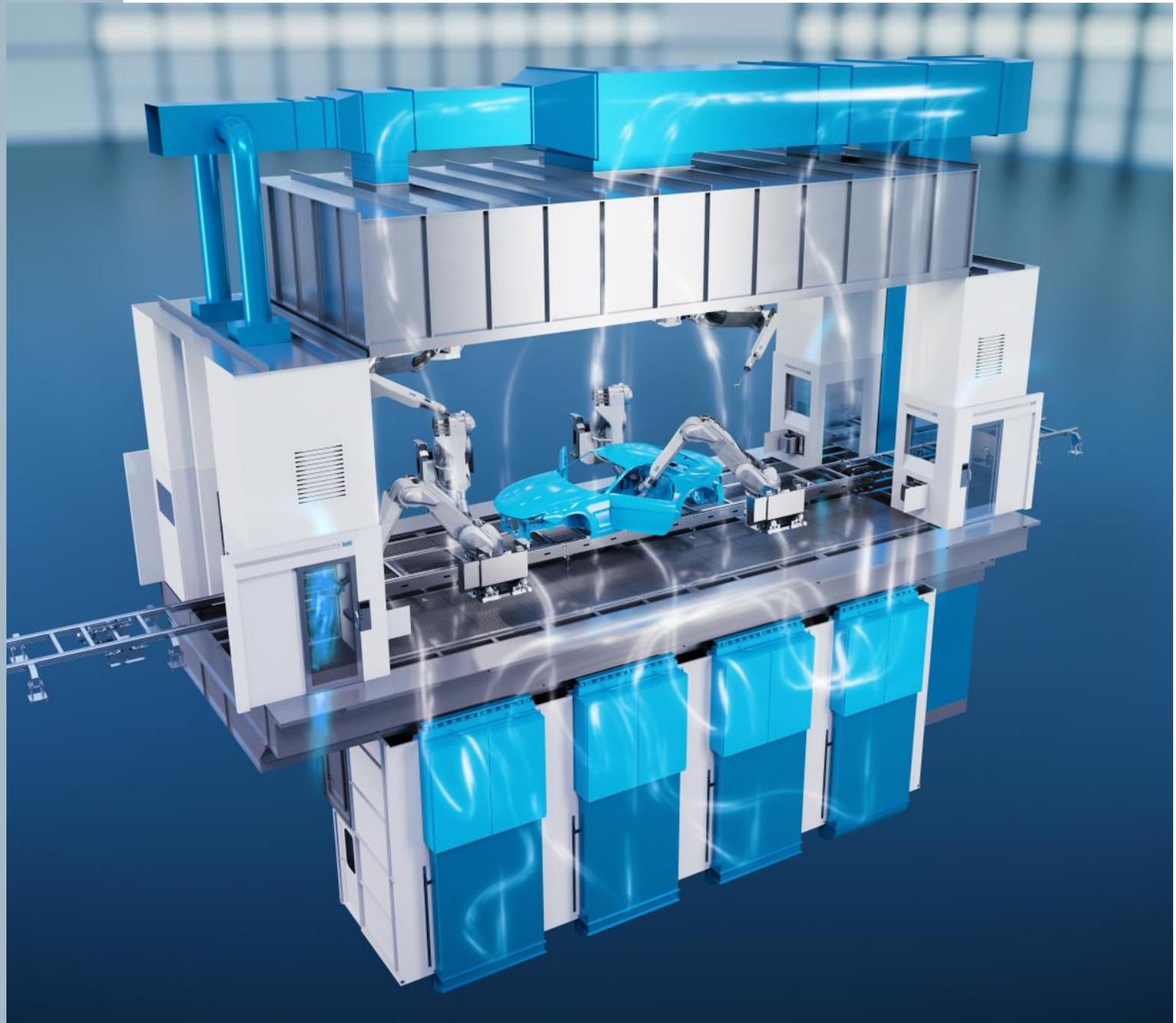


DÜRR GROUP.

RESULTS JANUARY-MARCH 2024

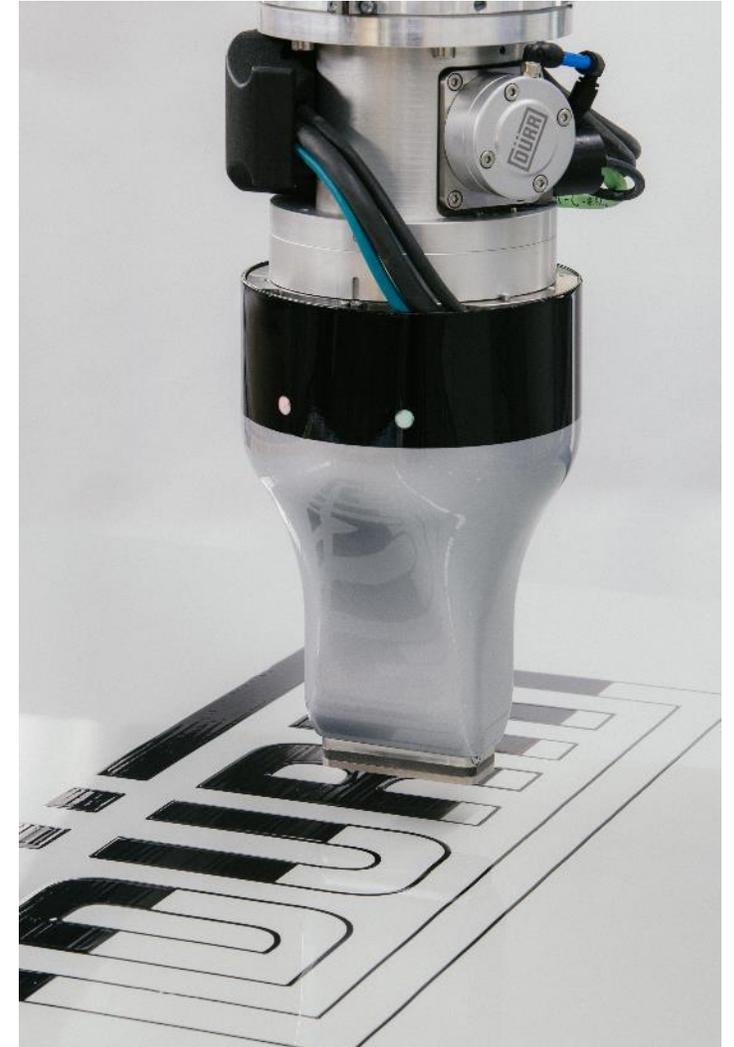
Dr. Jochen Weyrauch, CEO
Dietmar Heinrich, CFO

May 14, 2024
Bietigheim-Bissingen



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AGENDA

1 Overview

2 Divisions

3 Financials

4 Outlook

5 Summary

1. Overview: Highlights Q1 2024

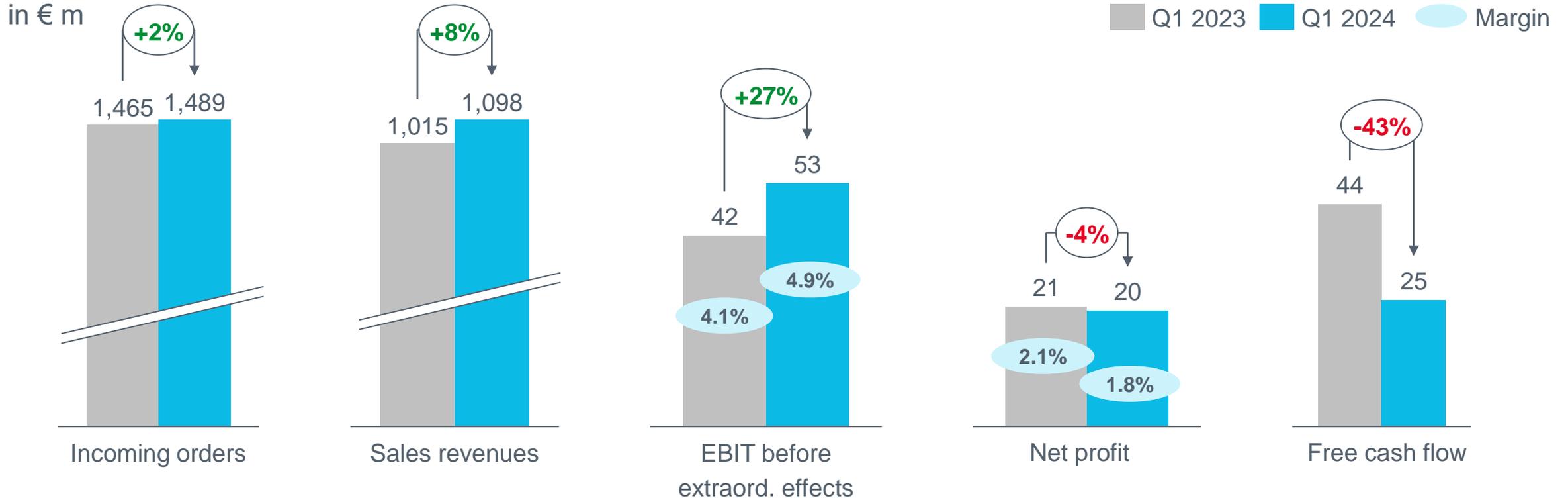
Record order intake and solid cash flow – guidance confirmed

- **New quarterly record order intake achieved with € 1.5 bn.** Large automotive order received as expected. Pipeline continues to look very solid. HOMAG order intake supported by project business with long lead-times. Consolidation of BBS Automation contributed as well. Order backlog increased to new record level of € 4.6 bn
- **Sales revenues up 8% year-on-year to € 1.1 bn;** book-to-bill at 1.36
- **EBIT margin before extraordinary effects reached 4.9%, in-line with full-year guidance;** Application Technology and Clean Technology Systems with high margins in Q1
- **Solid free cash flow** driven by continued disciplined NWC management
- **Outlook for 2024 confirmed**

Q1 2024

1. Overview: KPI development Q1 2024 vs. Q1 2023

Solid operational development



- Incoming orders driven by automotive – large project with leading edge sustainability performance booked as expected
- Consolidation of BBS Automation and Ingecal as well as sales and margin growth in all other divisions overcompensated slowdown at HOMAG
- Net profit impacted by higher financing costs and extraordinary expenses (PPA); free cash flow with solid start – in-line with full-year guidance

A good start into the year – on track to reach our targets for 2024

1. Overview: Quarterly record order intake

High book-to-bill ratio of 1.36

in € m

— Book-to-bill ■ Order intake



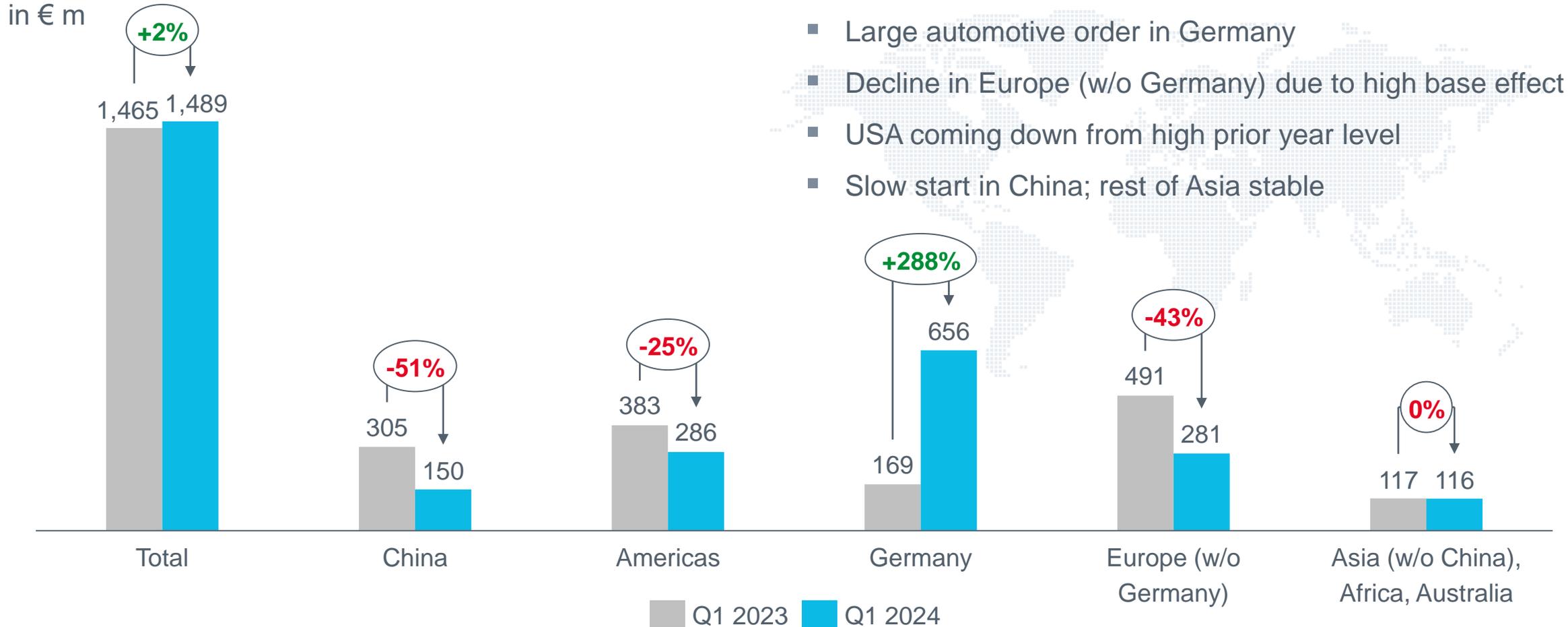
Key aspects

- Large automotive project booked
- Clean Technology Systems orders higher than last three quarters
- Slow start in Production Automation but solid pipeline
- Woodworking Machinery Systems demand supported by system business

Strong start into 2024

1. Overview: Strong demand in Germany

Regional order intake with different dynamics



Global setup with strong customer base

Agramkow

- World leading supplier of systems for filling refrigerators, air-conditioning systems, and heat pumps with refrigerant
- Sales of around €45 million in 2023
- Enterprise value: €47 million

Transaction details

- Sale of Agramkow Fluid Systems A/S incl. two subsidiaries and further assets to Swedish investment company Solix Group AB
- Reason: Agramkow no longer part of the strategically relevant core business, few synergies with other parts of the Group.
- Transaction does not involve the business in automotive filling technology (operated by Dürr Somac)
- Purchase agreement signed on April 25, 2024, closing expected at the end of Q2



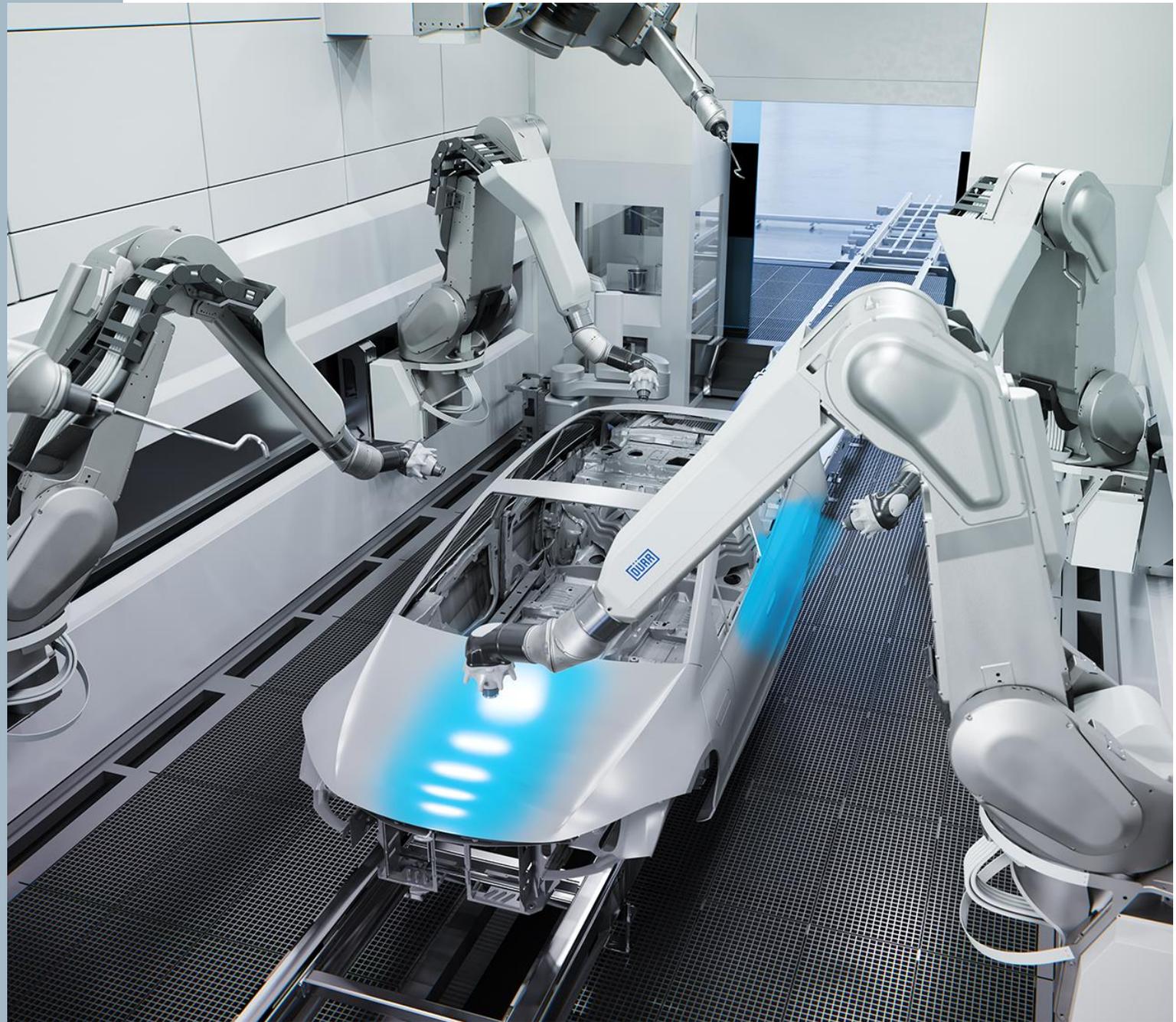
Adjustment of net financial status forecast

Due to the expected proceeds from the sale, the forecast for net financial status as of December 31, 2024 has been adjusted to between €-500 and -550 million (previously: €-540 to -590 million)

Portfolio management: Divestment of non-core assets to improve business focus

2

DIVISIONS



2. Divisions: Paint and Final Assembly Systems

Order intake almost on record level – solid sales and margin development

	Q1 2024	Q1 2023	Δ
Incoming orders in € m	570.2	606.6	-6.0%
Sales revenues in € m	302.9	267.6	13.2%
EBIT in € m	14.2	12.4	14.4%
EBIT margin in %	4.7	4.6	+0.0 pts.
EBIT before extraordinary effects in € m	15.2	13.0	16.8%
EBIT margin before extraordinary effects in %	5.0	4.9	+0.2 pts.
ROCE ¹ in %	42.1	36.5	+5.6 pts.

¹ according to new definition (see slide 17)

- Large project booked as expected; project pipeline remains solid
- Strong sales growth from prior year's low level; service outgrows equipment sales
- EBIT margin before extraordinary effects improved slightly year-on-year; acceleration of sales and EBIT margin expected over the rest of the year



On track to reach margin target for 2024 (6.0 to 7.0 %)

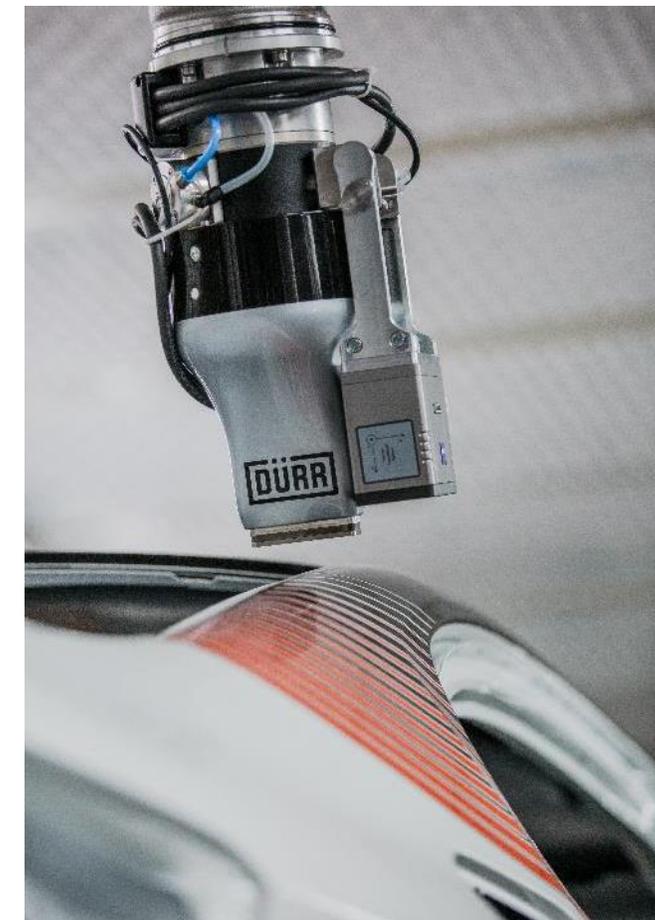
2. Divisions: Application Technology

Strong start into 2024 – record order intake and high margins

	Q1 2024	Q1 2023	Δ
Incoming orders in € m	262.2	227.2	15.4%
Sales revenues in € m	144.1	141.8	1.6%
EBIT in € m	15.2	9.8	55.9%
EBIT margin in %	10.6	6.9	+3.7 pts.
EBIT before extraordinary effects in € m	15.3	9.8	55.6%
EBIT margin before extraordinary effects in %	10.6	6.9	+3.7 pts.
ROCE ¹ in %	22.4	16.4	+6.1 pts.

¹ according to new definition (see slide 17)

- Record order intake driven by same large project as at Paint and Final Assembly Systems
- Service revenues outgrow equipment sales; equipment sales to accelerate going forward
- EBIT margin before extraordinary effects reaches > 10% mid-cycle target, driven by high service share and execution of high-margin projects



Application Technology demonstrates margin potential

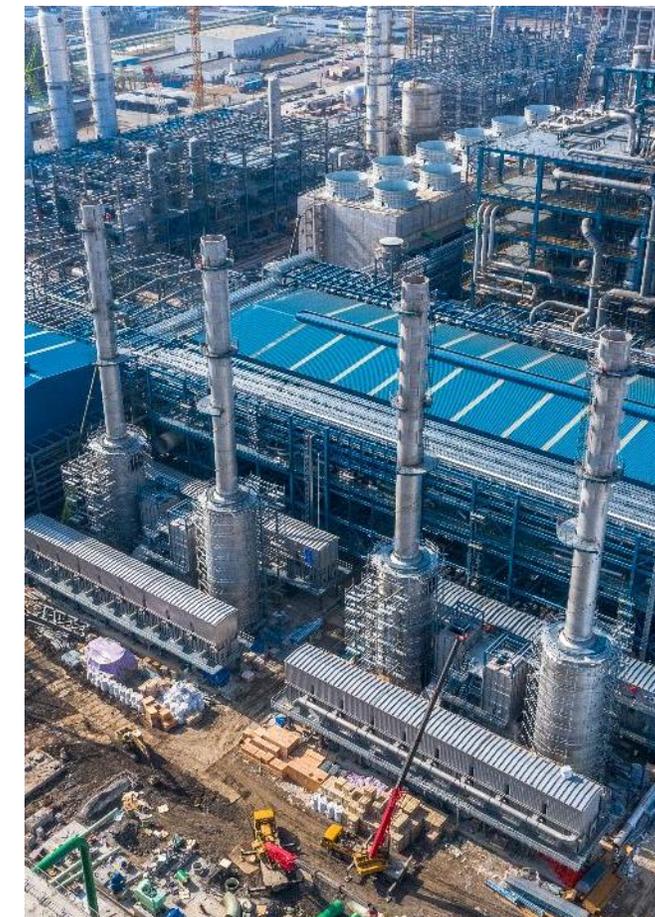
2. Divisions: Clean Technology Systems

High margins and ROCE

	Q1 2024	Q1 2023	Δ
Incoming orders in € m	120.9	158.4	-23.7%
Sales revenues in € m	114.2	100.8	13.3%
EBIT in € m	6.2	1.2	414.6%
EBIT margin in %	5.4	1.2	+4.2 ppts.
EBIT before extraordinary effects in € m	8.8	2.2	302.1%
EBIT margin before extraordinary effects in %	7.7	2.2	+5.5 ppts.
ROCE ¹ in %	103.2	16.9	+86.3 ppts.

¹ according to new definition (see slide 17)

- Sequential improvement in order intake driven by Europe; new calendaring offering well accepted by the market – working on first larger order for battery coating lines
- Revenue growth mainly driven by Europe and USA; service revenues stable on high level
- Strong margin performance continued sequentially driven by execution of high margin projects and solid service business



Strong project execution – working on first larger coating order in battery business

2. Divisions: Industrial Automation Systems

Slow order intake in Q1 but solid pipeline – robust sales and margin

	Q1 2024	Q1 2023	Δ
Incoming orders in € m	169.2	134.7	25.6%
Sales revenues in € m	200.5	113.2	77.1%
EBIT in € m	3.1	-2.5	-
EBIT margin in %	1.5	-2.2	+3.8 pts.
EBIT before extraordinary effects in € m	11.6	-1.6	-
EBIT margin before extraordinary effects in %	5.8	-1.4	+7.2 pts.
ROCE ¹ in %	5.9	3.8	+2.1 pts.

¹ according to new definition (see slide 17)

- Order intake driven by consolidation of BBS Automation, larger orders recorded in China, pipeline looks solid
- Sales growth driven by BBS Automation and solid organic growth due to improved supply
- EBIT margin before extraordinary effects at a robust level of 5.8% despite execution of weaker margin legacy projects; margin improvements expected going forward



Focus on realization of synergies and winning projects

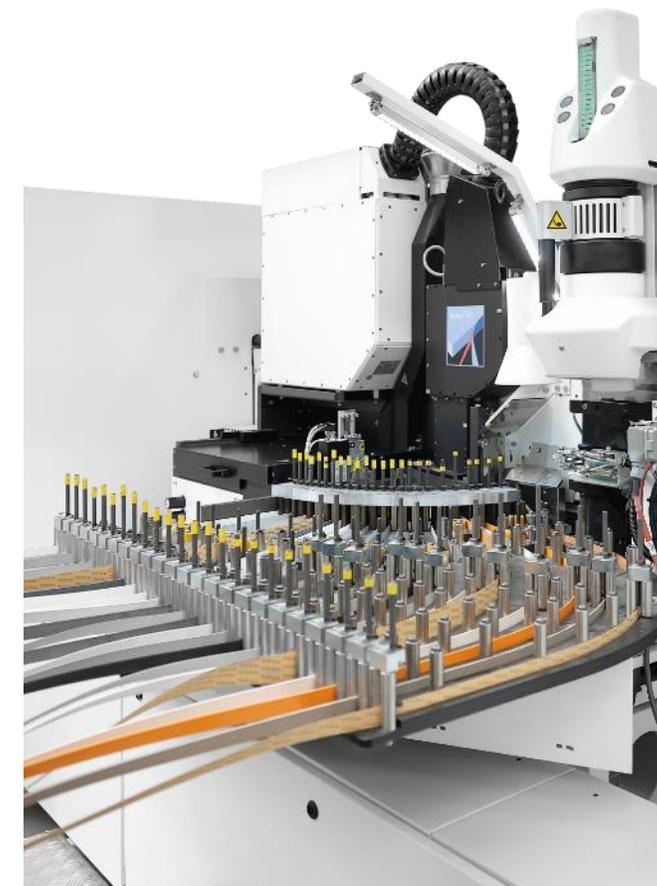
2. Divisions: Woodworking Machinery and Systems

Sales and margins decline as expected – order intake supported by project business

	Q1 2024	Q1 2023	Δ
Incoming orders in € m	377.3	352.6	7.0%
Sales revenues in € m	347.0	403.8	-14.1%
EBIT in € m	9.2	25.3	-63.8%
EBIT margin in %	2.6	6.3	-3.6 pts.
EBIT before extraordinary effects in € m	10.8	27.0	-60.2%
EBIT margin before extraordinary effects in %	3.1	6.7	-3.6 pts.
ROCE ¹ in %	23.6	29.1	-5.4 pts.

¹ according to new definition (see slide 17)

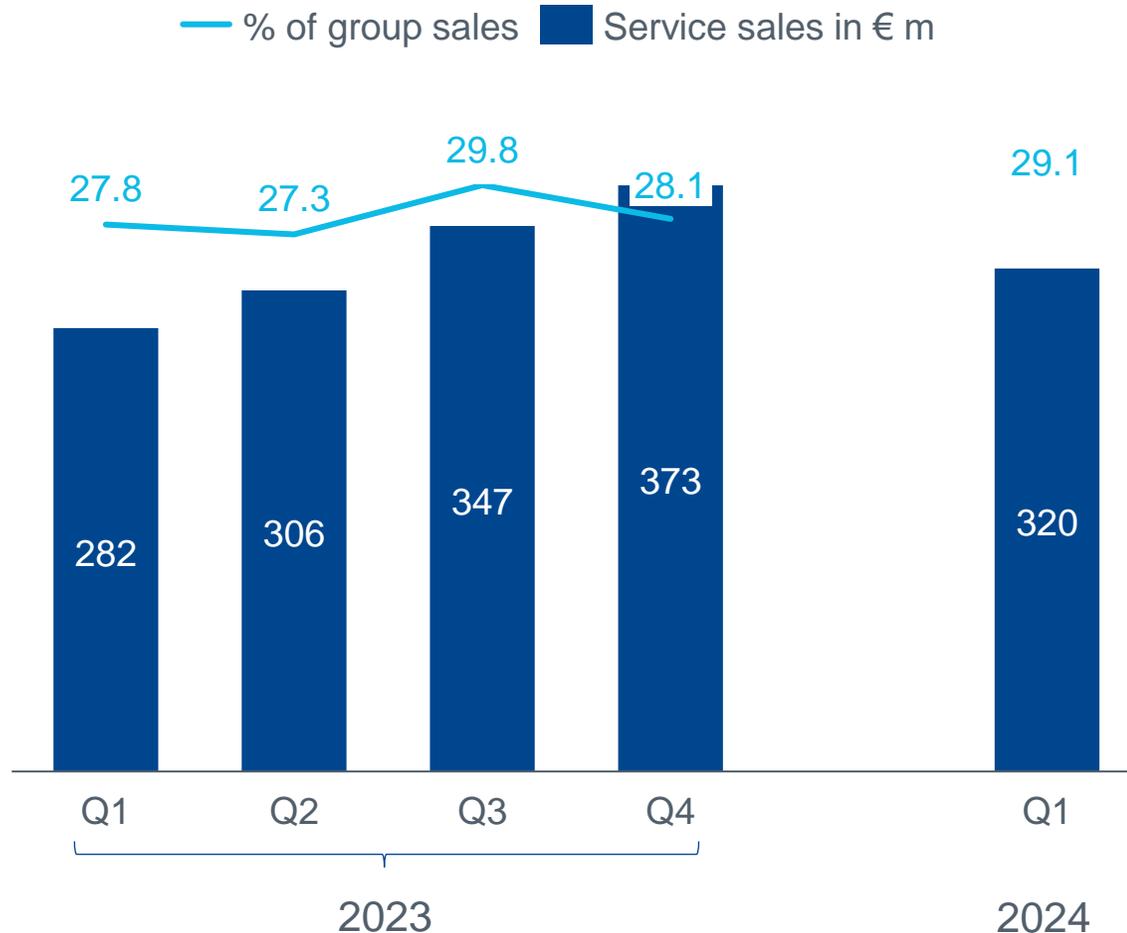
- Order intake supported by project business – no change in underlying dynamics, yet
- Revenues decline as expected due to lower order and backlog levels
- EBIT margin impacted by under absorption; cost savings to support stabilization of EBIT margin before extraordinary effects within target range of 2% to 4%



Capacity adjustment progressing as planned

2. Divisions: Service business

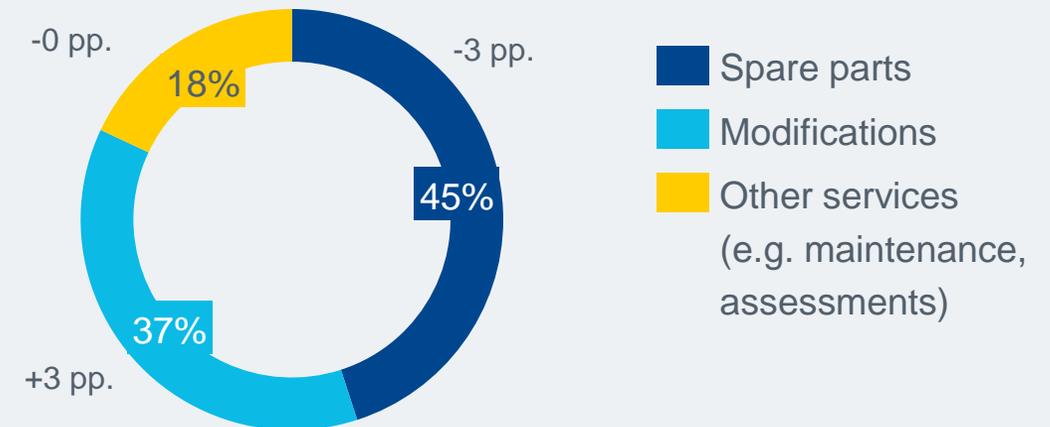
Sequential improvement of service share with higher margins



Key aspects Q1

- High service share in automotive business; solid service development at HOMAG
- Service margin further improved

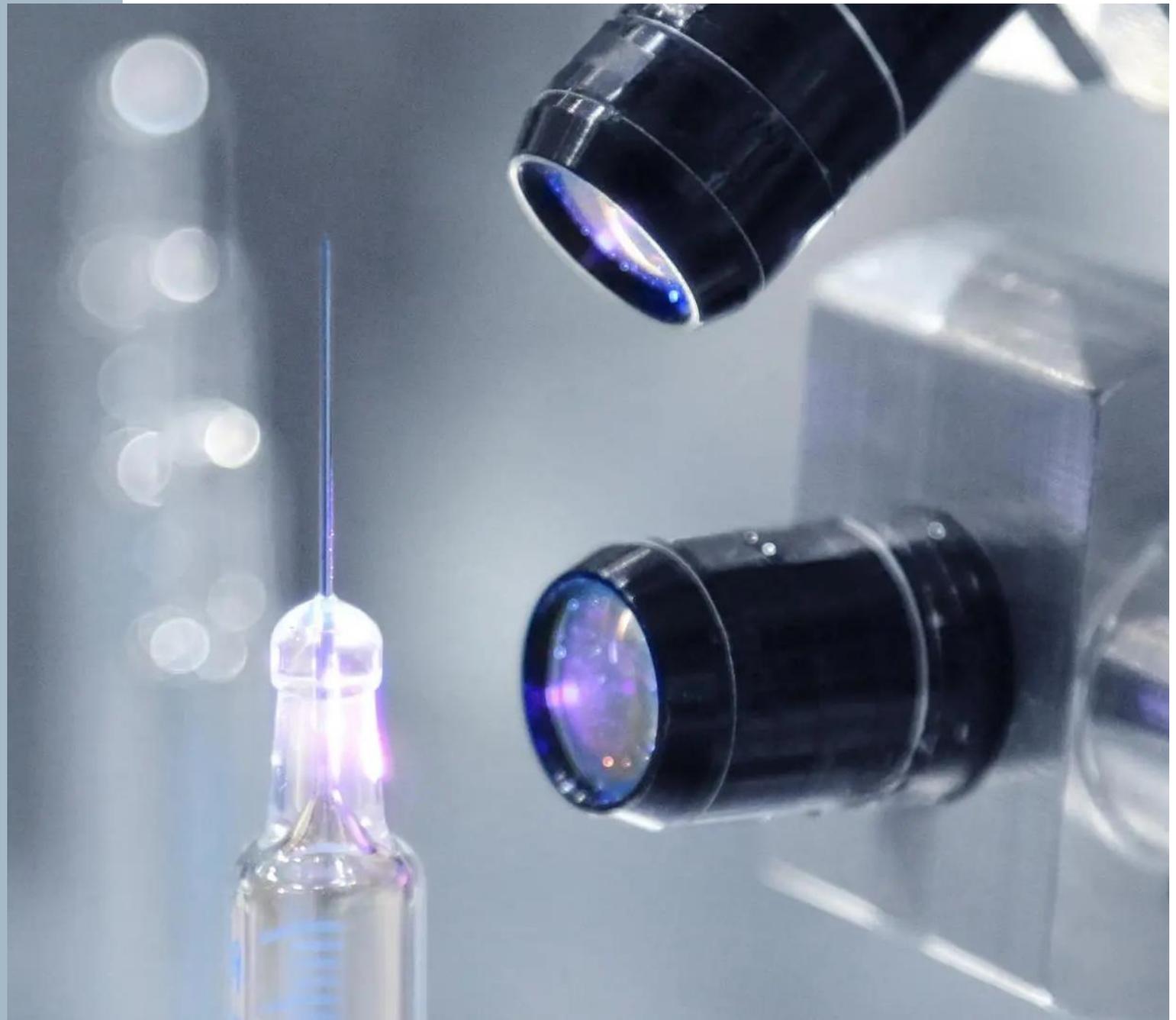
Service mix Q1 2024



Service business supports margin development

3

FINANCIALS



3. Financials: Update ROCE definition

Updated definition of KPI with respect to operational performance and steering model

Rationale

- Better positioning as operational KPI, avoiding impacts from extraordinary effects
- Closer link to steering model for capital employed
- Moving capital employed calculation from a period-end view to a moving average over the last four quarters

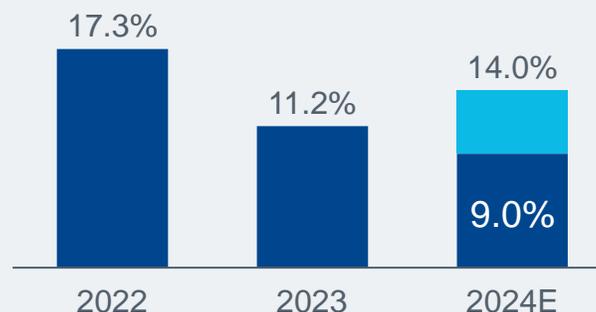
Approach

- Survey done among a group of analysts and peer group regarding ROCE definition
- Comparison of performance and target levels between old and new definition

Previous approach

- Based on EBIT reported on a year-to-date basis
- Capital employed mainly reflects fixed assets and NWC
- Period-end value of capital employed used -> mismatch with margins in periods after M&A transactions

ROCE (previous)



New definition

- Based on EBIT before extraordinary effects (rolling last 12 months)
- Scope of assets and liabilities included in capital employed widened
- Capital employed is calculated on a moving average over the last four quarters

ROCE (new)



New ROCE definition better aligned with operational performance and steering model - 25% mid-cycle target unchanged

3. Financials: Overview of key financial indicators

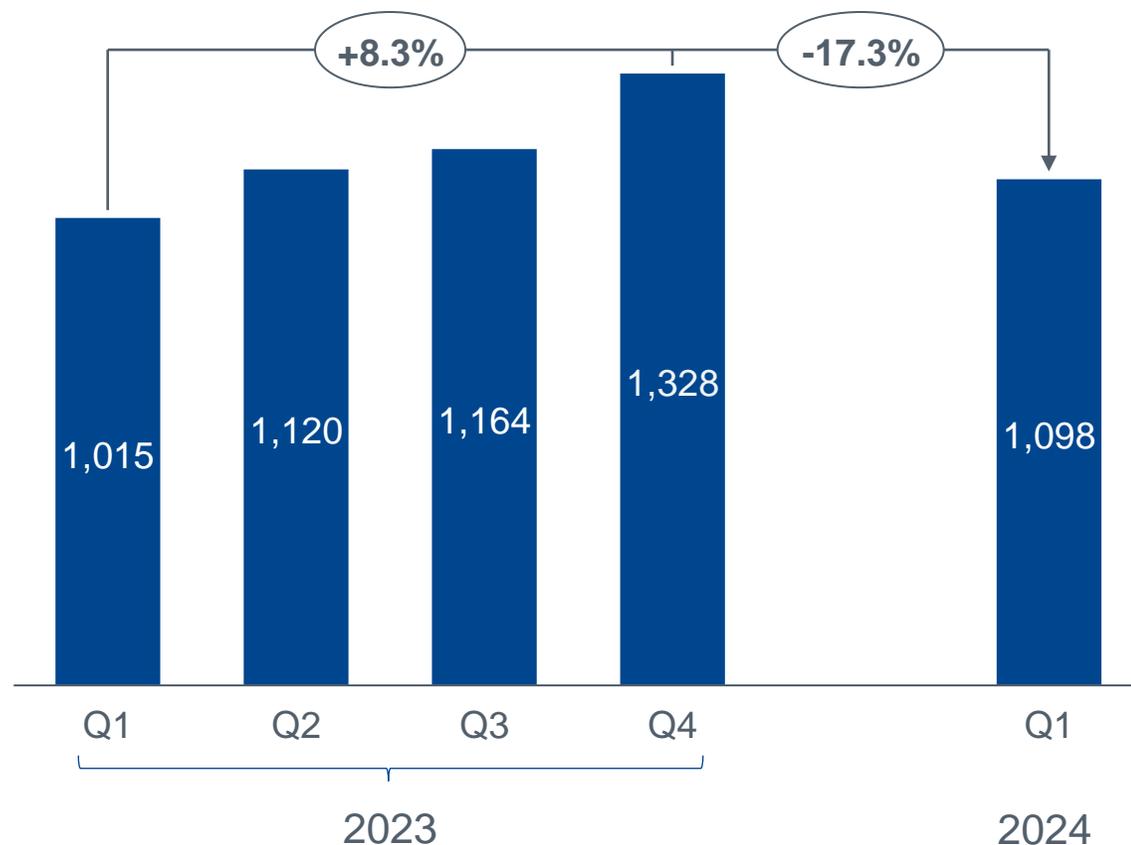
	Q1 2024	Q1 2023	Δ
Sales revenues in € m	1,098.4	1,014.7	8.3%
Gross profit on sales in € m	242.4	231.6	4.6%
Gross margin in %	22.1	22.8	-0.8 pts.
EBITDA in € m	79.7	65.9	21.0%
EBIT in € m	39.7	37.7	5.3%
EBIT margin in %	3.6	3.7	-0.1 pts.
EBIT before extraordinary effects in € m	53.5	42.0	27.3%
EBIT margin before extraordinary effects in %	4.9	4.1	+0.7 pts.
Net income in € m	20.3	21.0	-3.6%
ROCE ¹ in %	16.9	17.2	-0.4 pts.
Free cash flow in € m	25.0	43.9	-43.1%
Net financial status in € m	-492.5	-4.4	> -100%
Employees	20,490	18,746	9.3%

¹ according to new definition (see slide 17)

Very solid start into the year

3. Financials: Revenue growth on track

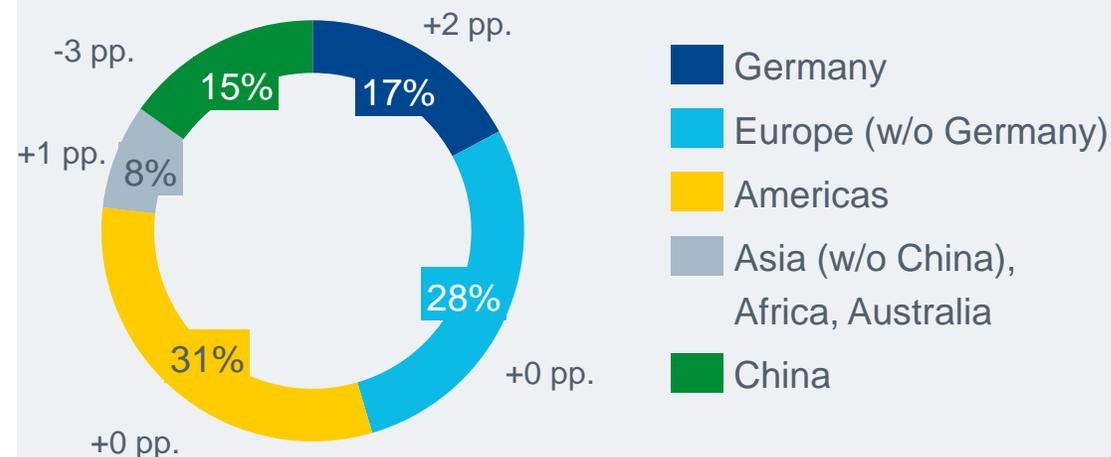
Sales revenues in € m



Key aspects Q1

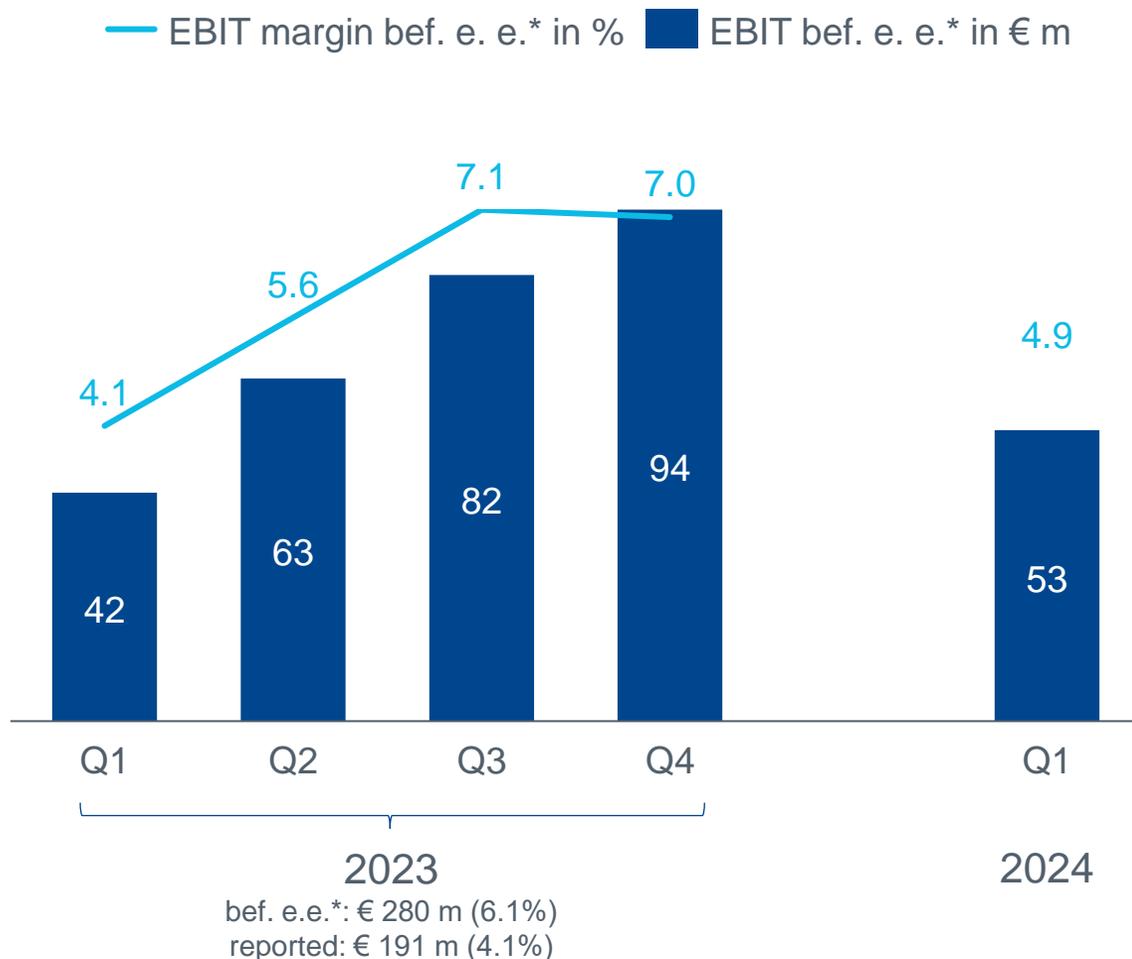
- Year-on-year growth of 8.3% despite decline at HOMAG
- China losing share as activities in other regions increase

Sales per region Q1 2024



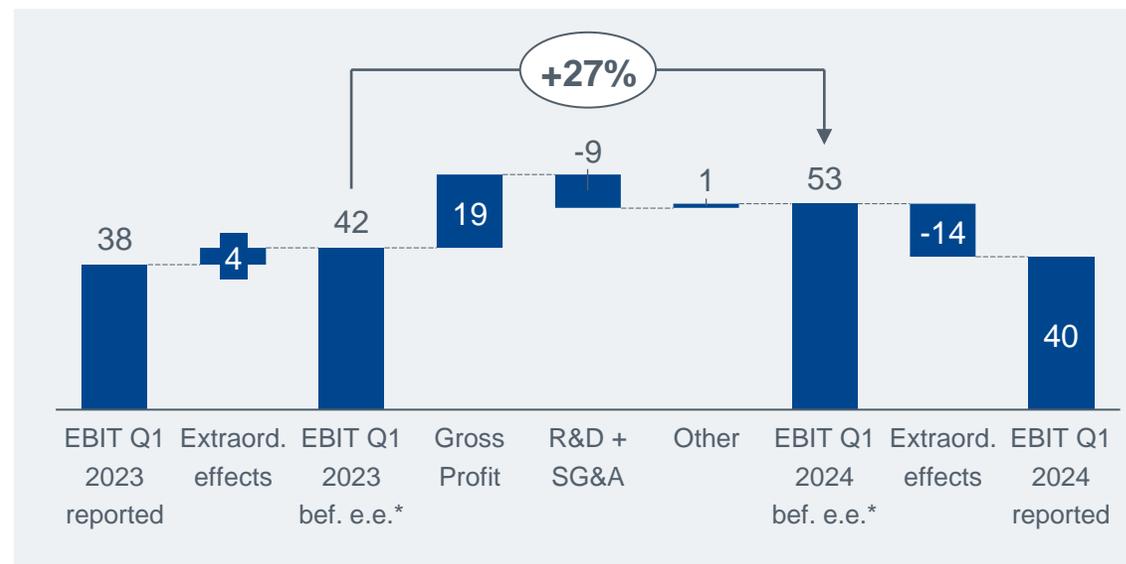
Organic growth and consolidation of BBS Automation overcompensate decline at HOMAG

3. Financials: EBIT margin with solid start



Key aspects Q1

- Improved service share and margin
- Margin decline at HOMAG compensated by other divisions
- Extraordinary effects increased due to higher PPA effects

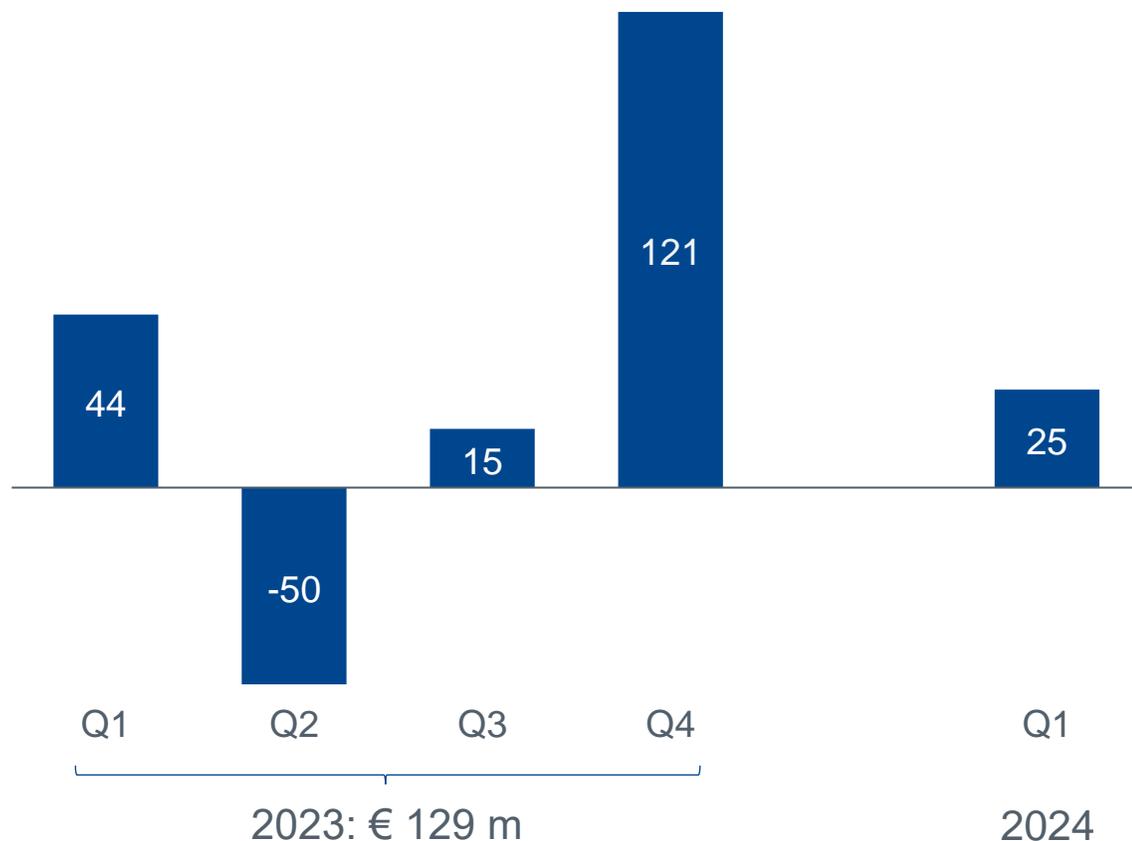


*extraordinary effects

EBIT margin before extraordinary effects in-line with full year guidance

3. Financials: Good free cash flow generation

Free cash flow in € m



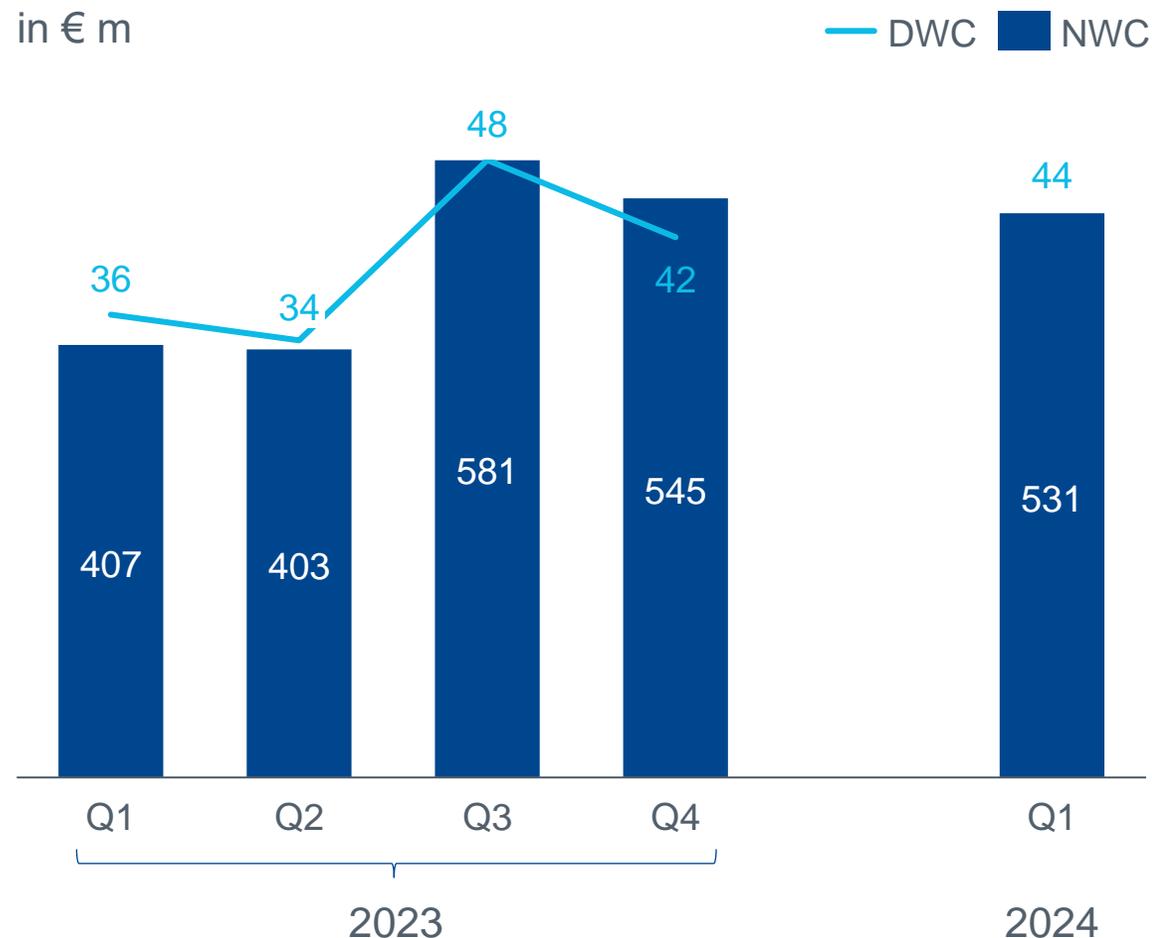
Key aspects Q1

- Higher capex level driven by HOMAG and tooling business
- Increased interest payments due to higher indebtedness
- Positive contribution from NWC development



Solid start into the year and on track for full-year guidance

3. Financials: Net working capital stable at target level



Key aspects Q1

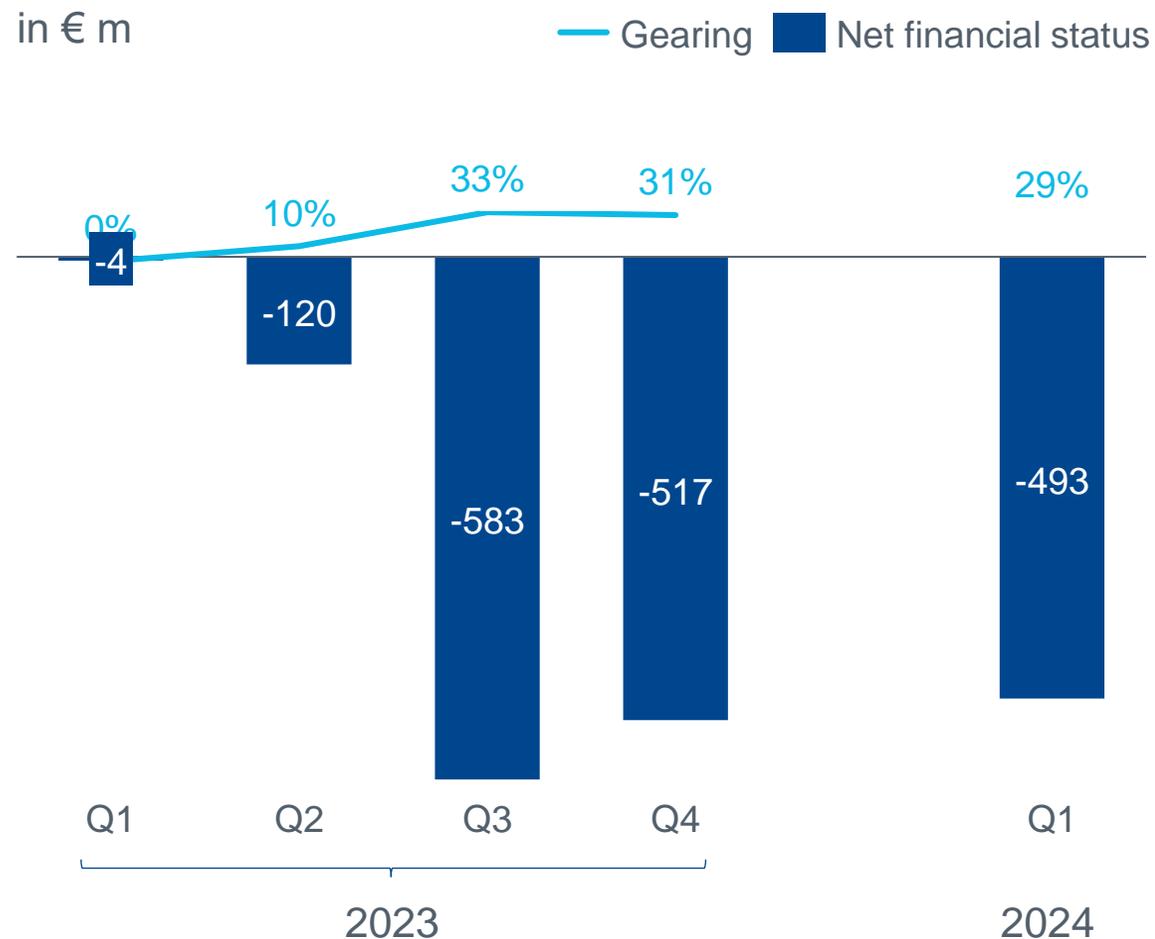
- Higher prepayments offset by lower trade payables
- Receivables and contract assets slightly reduced vs. end of 2023
- DWC at lower end of target range

in € m	03/31/2024	12/31/2023	03/31/2023
Inventories and prepayments	782.2	781.4	881.6
+ Total trade receivables	629.3	632.5	587.7
+ Total contract assets	665.6	674.1	602.9
- Trade payables (incl. liabilities from notes payable)	557.1	603.7	513.2
- Total contract liabilities	988.7	939.2	1,152.3
= Net working capital	531.3	545.3	406.7
DWC¹	43.5	42.4	36.1

¹ annualized

Continued disciplined NWC management

3. Financials: Net debt declined



Key aspects Q1

- Net debt declined due to solid free cash flow generation
- Net financial status includes € 118.4 m leasing liabilities
- Leverage with 1.5x well below target of at most 2.0x

in € m	03/31/2024	12/31/2023	03/31/2023
Total liquidity	1,004.3	1,037.2	904.7
- Gross debt	-1,496.8	-1,553.8	-909.1
= Net financial status	-492.5	-516.6	-4.4
EBITDA LTM	336.1	322.2	328.7
Net financial debt / EBITDA	1.5	1.6	0.0

Balance sheet remains solid

3. Financials: €350m green Schuldschein issued



Proceeds earmarked for example for operating expenses arising from taxonomy-aligned customer projects and investments in the sustainability of Group sites



Tranches with three, five, and seven years maturities – fix and variable interest rates



Average interest rate currently at 5.04%, maturity of 5.1 years



Proceeds collected on April 23, 2024



Transaction arranged and structured by BNP Paribas, Deutsche Bank, Landesbank Baden-Württemberg, and UniCredit; legal advisor: Freshfields Bruckhaus Deringer



Strong demand for green Schuldschein



Liquidity further strengthened and maturity profile optimized

3. Financials: Comfortable liquidity headroom

Pro-forma incl. €350m green Schuldschein + repayment of €300m bridge in April 2024

in € bn

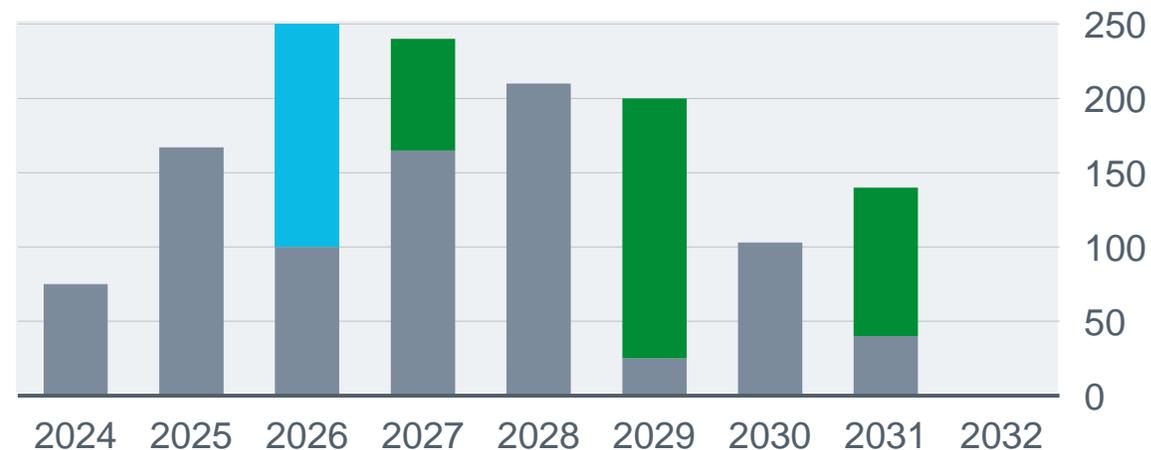


- Cash credit facilities
- Green Schuldschein – bridge repaid
- Cash and cash equivalents
- Money markets
- Schuldschein loans

Without leasing liabilities or accrued interest

Maturity profile (financial instruments only)

in € million



- Green Schuldschein loan
- Convertible
- Schuldschein loans

Credit facilities unutilized (syndicated facility): € 750m maturing in 2028
 Other financial liabilities (incl. real estate linked financing Teamtechnik, BBS, and Ingecal debt) not included

Well balanced maturity profile

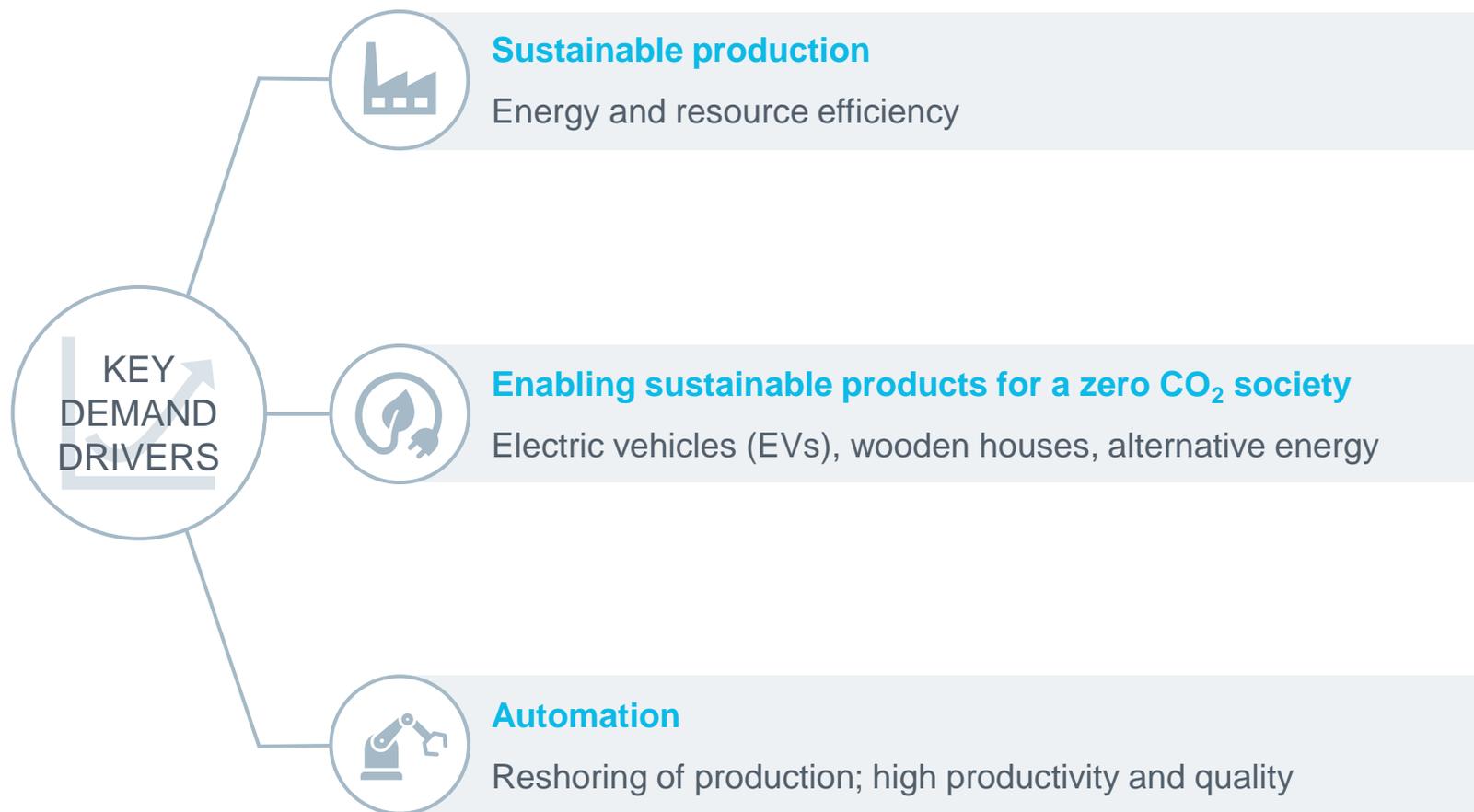
4

OUTLOOK



4. Outlook: Strong fundamental demand drivers

Our solutions help our customers achieve efficient and sustainable production



Demand for Dürr Group products driven by resilient long-term trends

4. Outlook: Guidance 2024

Net debt guidance adjusted – all other targets confirmed

	Actual 2023	Targets 2024
Incoming orders in € m	4,615.5	4,600 – 5,000
Sales revenues in € m	4,627.3	4,700 – 5,000
EBIT margin before extraordinary effects in %	6.1	4.5 – 6.0
EBIT margin in %	4.1	3.5 – 5.0
Earnings after taxes in € m	110.2	90 – 150
ROCE ¹ in %	17.5	12 – 17
Free cash flow in € m	129.3	0 – 50
Net financial status in € m (12/31)	-516.6	-500 – -550 ²
Capital expenditure ³ in % of sales revenue	3.4	3.0 – 4.0

- FCF guidance reflects cash-out for HOMAG restructuring
- Net financial status guidance was adjusted on April 25, with the announcement of the divestment of Agramkow

¹ recalculated based on the new definition described on slide 17

² adjusted on April 25, 2024 to reflect the divestment of Agramkow, previously €-540 to -590 million

³ excluding acquisitions

Focus remains on margins and cash flow

4. Outlook: Breakdown of 2024 guidance by division

	Order intake (in € m)		Sales revenues (in € m)		EBIT margin (in %) before e.e.*	
	2023	Targets 2024	2023	Targets 2024	2023	Targets 2024
Paint and Final Assembly Systems	1,476	1,450 - 1,600	1,364	1,400 - 1,500	5.1	6.0 - 7.0
Application Technology	720	600 - 650	614	620 - 670	9.9	9.5 - 10.5
Clean Technology Systems	480	530 - 580	481	510 - 550	6.3	6.0 - 7.0
Industrial Automation Systems	584	800 - 900	591	820 - 920	5.0	7.0 - 8.0
Woodworking Machinery and Systems	1,395	1,200 - 1,400	1,625	1,350 - 1,450	8.0	2.0 - 4.0

* extraordinary effects

4. Outlook: Strategy and mid-cycle targets

More than €6 billion sales targeted in 2030



Glocal	Technology Leadership	digital@Dürr	Efficiency	Life Cycle Services
<ul style="list-style-type: none"> Global business with local supply chain Strong regional setup (Europe, Asia, North America) 	<ul style="list-style-type: none"> Most efficient and sustainable products Re-thinking of processes in production Highest quality 	<ul style="list-style-type: none"> Software as differentiator From smart apps to MES and whole ecosystems Internal digital transformation 	<ul style="list-style-type: none"> Drive synergies, esp. scale, processes Lean and agile organization Optimize global footprint 	<ul style="list-style-type: none"> Leverage vast installed base Whole range of consulting, training, support Predictive and fast ≥ 30% of sales

Enablers: Sustainability, Mergers & Acquisitions, Finance Management, People Development



5% - 6%
CAGR sales revenues
(2022 - 2030)

≥ 8%
EBIT margin
(Mid-cycle target)

≥ 25%
ROCE
(Mid-cycle target)

Developing our portfolio towards profitable growth

5

SUMMARY



5. Summary

1. Quarterly record order intake driven by a large automotive order as expected
2. Revenue growth on track; consolidation of BBS Automation and organic growth in all other divisions more than compensated HOMAG decline
3. EBIT margin before extraordinary effects with a good start overall and specifically at Application Technology and Clean Technology Systems
4. Solid free cash flow generation due to disciplined NWC management
5. Financing structure strengthened with green Schuldschein loan and repayment of bridge loan
6. Guidance for 2024 confirmed with a lower net debt target following the Agramkow divestment



Solid start into the year – on track to reach our targets

Appendix

P&L in detail

in € m	Q1 2024	Q1 2023	Δ
Sales revenues	1,098.4	1,014.7	8.3%
Cost of sales	-856.1	-783.1	-9.3%
Gross profit on sales	242.4	231.6	4.6%
Selling expenses	-103.0	-97.3	-5.8%
General administrative expenses	-65.1	-57.8	-12.6%
Research and development costs	-34.7	-39.0	11.0%
Other operating income	39.5	13.3	196.6%
Other operating expenses	-39.4	-13.1	-200.2%
Earnings before investment income, interest and income taxes	39.7	37.7	5.3%
Investment income	-0.6	-0.2	-263.5%
Interest and similar income	7.8	5.4	46.2%
Interest and similar expenses	-17.5	-10.5	-66.4%
Earnings before income taxes	29.3	32.3	-9.2%
Income taxes	-9.1	-11.3	19.6%
Profit/loss of the Dürr Group	20.3	21.0	-3.6%
Attributable to:			
Non-controlling interests	0.2	-1.4	-
Shareholders of Dürr Aktiengesellschaft	20.0	22.4	-10.5%
Number of shares issued in thousands	69,202.1	69,202.1	-
Earnings per share in € (basic)	0.29	0.32	-9.4%
Earnings per share in € (diluted)	0.28	0.31	-9.7%

Balance sheet highlights (1/2)

	03/31/2024	12/31/2023	03/31/2023
Non-current assets	1,914.8	1,916.3	1,463.8
of which goodwill and intangibles	1,071.4	1,088.8	714.4
of which property, plant and equipment	665.9	655.2	586.3
of which investment and financial assets	44.4	45.5	44.2
Current assets	3,239.4	3,239.7	3,126.1
of which inventories and prepayments	782.2	781.4	881.6
of which contract assets	665.6	674.1	602.9
of which trade receivables	596.0	598.7	552.7
of which sundry financial assets	165.7	39.1	265.2
of which cash and cash equivalents	869.4	1,037.1	683.4
Total assets Dürr Group	5,154.1	5,156.0	4,589.8

Balance sheet highlights (2/2)

Equity and Liabilities in € m	03/31/2024	12/31/2023	03/31/2023
Total equity	1,200.7	1,177.0	1,139.8
of which non-controlling interests	7.2	7.1	5.6
Non-current liabilities	1,179.0	1,225.3	928.1
of which provisions	59.5	60.9	57.0
of which bond and Schuldschein loans	919.0	953.2	727.1
of which other financial liabilities	109.8	113.8	67.5
of which deferred taxes	64.0	69.8	42.7
Current liabilities	2,774.4	2,753.7	2,521.9
of which other provisions	189.4	188.5	148.2
of which contract liabilities	972.2	922.7	1,149.7
of which trade payables	555.1	599.0	512.3
of which bond and Schuldschein loans	109.8	104.9	79.9
of which sundry financial liabilities	370.3	370.1	354.0
of which other liabilities	139.6	125.5	179.8
Total equity and liabilities Dürr Group	5,154.1	5,156.0	4,589.8

in € m	Q1 2024	Q1 2023
EBT	29.3	32.3
Depreciation and amortization of non-current assets	40.0	28.2
Interest result	9.7	5.2
Income taxes paid	-8.5	-10.9
Δ Provisions	0.0	-4.6
Δ Net working capital	13.0	8.4
Other	-4.9	18.0
Operating cash flow	78.7	76.6
Interest paid (net)	-12.0	-2.1
Repayment lease liabilities	-9.4	-7.7
Capital expenditures	-32.3	-23.0
Free cash flow	25.0	43.9
Dividend payment	0.0	0.0
Payment related to acquisitions	-0.9	-4.8
Others	0.0	2.9
Change net financial status	24.1	42.0

Overview: Financial figures by division (1/2)

		2024					2023					2022				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	Incoming orders in € m	570.2				570.2	606.6	400.9	258.7	209.9	1,476.0	426.6	317.8	481.9	328.0	1,554.4
	Sales revenues in € m	302.9				302.9	267.6	317.0	351.0	428.0	1,363.6	232.6	288.4	331.9	413.6	1,266.5
	Order backlog in € m	1,979.5					1,994.5	2,068.8	1,982.1	1,739.6		1,624.5	1,673.1	1,849.6	1,659.0	
	EBIT in € m	14.2				14.2	12.4	16.4	21.7	16.8	67.4	8.1	1.0	12.7	30.1	51.8
	EBIT before extraordinary effects in €	15.2				15.2	13.0	15.4	21.8	18.8	69.0	8.7	1.7	13.2	32.3	55.9
	Employees	4,773					4,621	4,700	4,799	4,772		4,389	4,437	4,469	4,555	
APT	Incoming orders in € m	262.2				262.2	227.2	175.5	148.6	168.5	719.8	167.8	150.9	197.8	137.7	654.0
	Sales revenues in € m	144.1				144.1	141.8	156.0	151.4	164.8	614.0	122.9	141.3	155.2	167.3	586.6
	Order backlog in € m	687.7					566.4	581.6	583.2	580.6		465.8	479.7	527.7	482.0	
	EBIT in € m	15.2				15.2	9.8	12.1	16.5	21.6	60.0	9.6	9.3	12.5	17.5	48.9
	EBIT before extraordinary effects in €	15.3				15.3	9.8	12.5	16.6	21.7	60.6	9.5	9.2	12.6	17.5	48.8
	Employees	2,084					2,071	2,105	2,096	2,084		1,984	1,981	2,026	2,040	
CTS	Incoming orders in € m	120.9				120.9	158.4	114.6	93.0	114.4	480.4	112.2	126.1	116.6	232.2	587.1
	Sales revenues in € m	114.2				114.2	100.8	123.7	124.3	132.5	481.2	95.8	116.5	117.6	126.2	456.1
	Order backlog in € m	446.7					490.5	478.5	452.8	440.1		326.3	341.9	346.8	436.8	
	EBIT in € m	6.2				6.2	1.2	7.1	9.3	7.7	25.3	-1.2	2.1	1.6	3.3	5.8
	EBIT before extraordinary effects in €	8.8				8.8	2.2	8.1	10.3	9.8	30.3	0.2	3.5	3.0	4.7	11.4
	Employees	1,547					1,410	1,411	1,439	1,525		1,410	1,413	1,414	1,363	
IAS	Incoming orders in € m	169.2				169.2	134.7	120.3	131.3	197.5	583.8	135.1	171.3	145.8	109.9	562.1
	Sales revenues in € m	200.5				200.5	113.2	121.9	142.7	212.9	590.7	98.1	101.2	114.8	133.9	447.9
	Order backlog in € m	586.4					376.4	372.8	625.3	615.2		284.3	358.6	392.6	356.5	
	EBIT in € m	3.1				3.1	-2.5	5.8	5.4	2.5	11.3	9.2	-1.4	5.7	6.4	20.0
	EBIT before extraordinary effects in €	11.6				11.6	-1.6	6.7	9.4	15.1	29.5	4.0	-0.2	7.4	7.3	18.6
	Employees	4,219					2,571	2,590	4,254	4,240		2,543	2,549	2,597	2,591	

Overview: Financial figures by division (2/2)

		2024					2023					2022				
		Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
WMS	Incoming orders in € m	377.3				377.3	352.6	318.8	296.6	427.4	1,395.5	573.8	457.0	386.8	288.2	1,705.8
	Sales revenues in € m	347.0				347.0	403.8	412.9	405.5	402.8	1,625.1	366.8	414.7	413.4	407.2	1,602.1
	Order backlog in € m	871.0					1,035.7	930.4	832.4	840.7		1,212.6	1,269.5	1,256.2	1,101.7	
	EBIT in € m	9.2				9.2	25.3	27.8	31.5	-13.4	71.1	22.8	27.8	29.6	27.3	107.5
	EBIT before extraordinary effects in €	10.8				10.8	27.0	29.7	36.4	36.5	129.7	26.8	31.7	33.8	32.3	124.8
	Employees	7,097					7,570	7,576	7,482	7,348		7,274	7,333	7,462	7,525	
CC / Cons.	Incoming orders in € m	-11.1				-11.1	-14.8	-7.8	-6.3	-11.2	-40.1	-14.9	-14.3	-9.5	-16.4	-55.0
	Sales revenues in € m	-10.1				-10.1	-12.5	-11.3	-10.7	-12.8	-47.3	-10.5	-13.1	-9.4	-12.3	-45.2
	Order backlog in € m	-16.0					-24.3	-21.1	-16.3	-15.0		-16.5	-17.7	-17.6	-22.0	
	EBIT in € m	-8.2				-8.2	-8.5	-15.1	-13.1	-6.9	-43.6	-4.9	-5.7	-6.7	-10.7	-28.0
	EBIT before extraordinary effects in €	-8.2				-8.2	-8.4	-9.8	-12.2	-8.3	-38.8	-4.7	-5.6	-6.5	-10.5	-27.3
	Employees	770					503	530	594	628		326	413	419	440	
Group	Incoming orders in € m	1,488.8				1,488.8	1,464.7	1,122.4	921.9	1,106.4	4,615.5	1,400.5	1,208.9	1,319.4	1,079.7	5,008.4
	Sales revenues in € m	1,098.4				1,098.4	1,014.7	1,120.2	1,164.3	1,328.2	4,627.3	905.7	1,048.9	1,123.5	1,236.0	4,314.1
	Order backlog in € m	4,555.4					4,439.2	4,410.9	4,459.4	4,201.2		3,897.2	4,105.1	4,355.2	4,014.0	
	EBIT in € m	39.7				39.7	37.7	54.0	71.4	28.4	191.4	43.7	33.0	55.4	73.8	205.9
	EBIT before extraordinary effects in €	53.5				53.5	42.0	62.5	82.3	93.6	280.4	44.6	40.4	63.4	83.7	232.2
	Employees	20,490					18,746	18,912	20,664	20,597		17,926	18,126	18,387	18,514	

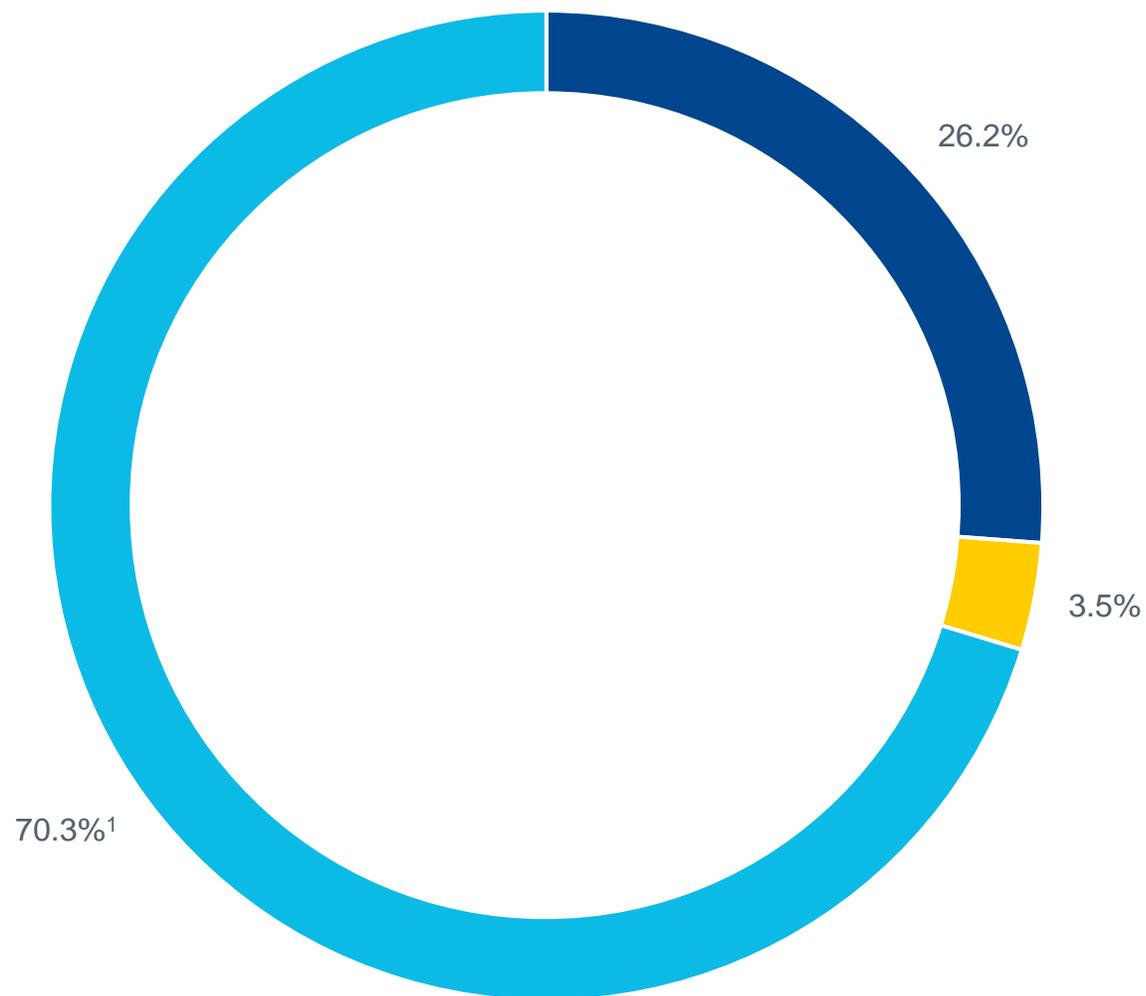
Overview: extraordinary effects

in € m

	2024					2023					2022				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
PFS	-1.0				-1.0	-0.6	1.0	-0.1	-2.0	-1.7	-0.6	-0.7	-0.5	-2.3	-4.1
<i>thereof PPA</i>	-1.0				-1.0	-0.6	-0.6	-0.6	-0.5	-2.3	-0.6	-0.6	-0.6	-0.6	-2.4
APT	-0.1				-0.1	-0.1	-0.4	-0.1	-0.1	-0.6	0.1	0.1	-0.1	-0.1	0.0
<i>thereof PPA</i>	-0.1				-0.1	-0.1	-0.1	-0.1	-0.1	-0.2	-0.1	-0.1	-0.1	-0.1	-0.2
CTS	-2.6				-2.6	-1.0	-1.0	-0.9	-2.0	-5.0	-1.4	-1.4	-1.4	-1.4	-5.6
<i>thereof PPA</i>	-1.4				-1.4	-1.0	-1.0	-1.0	-0.9	-3.8	-1.1	-1.2	-1.2	-1.1	-4.6
MPS	-8.5				-8.5	-0.9	-0.9	-4.0	-12.5	-18.3	5.2	-1.2	-1.6	-1.0	1.4
<i>thereof PPA</i>	-8.5				-8.5	-0.9	-0.9	-3.2	-8.8	-13.7	0.3	-1.2	-1.6	-0.9	-3.4
WMS	-1.6				-1.6	-1.7	-2.0	-4.9	-50.0	-58.6	-4.0	-3.9	-4.2	-5.1	-17.3
<i>thereof PPA</i>	-1.4				-1.4	-1.6	-1.5	-1.5	-1.5	-6.1	-3.7	-3.7	-3.7	-2.2	-13.3
CC	0.0				0.0	-0.1	-5.3	-0.8	1.4	-4.8	-0.2	-0.2	-0.2	-0.2	-0.7
<i>thereof PPA</i>	0.0				0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	-13.8				-13.8	-4.3	-8.5	-10.9	-65.2	-89.0	-0.9	-7.4	-8.0	-9.9	-26.3
<i>thereof PPA</i>	-12.4				-12.4	-4.1	-4.1	-6.3	-11.8	-26.2	-5.1	-6.7	-7.2	-4.9	-23.9

Shareholder structure

Free float at 70.3%¹



- Heinz Durr GmbH, Berlin
- Heinz und Heide Durr Stiftung, Berlin
- Institutional and private investors, including²
 - Candriam : 3.05%
 - Harris Associates: 3.02%
 - Members of the Dürr AG Supervisory Board: 0.12%
 - Members of the Dürr AG Board of Management: 0.07%

¹ Free float calculated according to Deutsche Börse AG

² According to the relevant laws

May 2024

- 05/14/2024 Interim statement for the first quarter of 2024
- 05/16/2024 Annual General Meeting HOMAG Group AG
- 05/17/2024 Annual General Meeting Dürr AG

June 2024

- 06/20/2024 Sustainability report 2023

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Access our financial calendar on our website



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RESULTS JANUARY-MARCH 2024

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May 14, 2024
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