



Results January – March 2025

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Our financial reports, presentations, press releases and ad-hoc releases may include alternative financial metrics. These metrics are not defined in the IFRS (International Financial Reporting Standards). Dürr's net assets, financial position and results of operations should not be assessed solely on the basis of these alternative financial metrics. Under no circumstances do they replace the performance indicators presented in the consolidated financial statements and calculated in accordance with the IFRS. The calculation of alternative financial metrics may vary from company to company despite the use of the same terminology. Further information regarding the alternative financial metrics used at Dürr can be found in our financial glossary on the Dürr web page (<https://www.durr-group.com/en/investor-relations/service-awards/glossary/>).



Agenda

1 Overview

2 Divisions

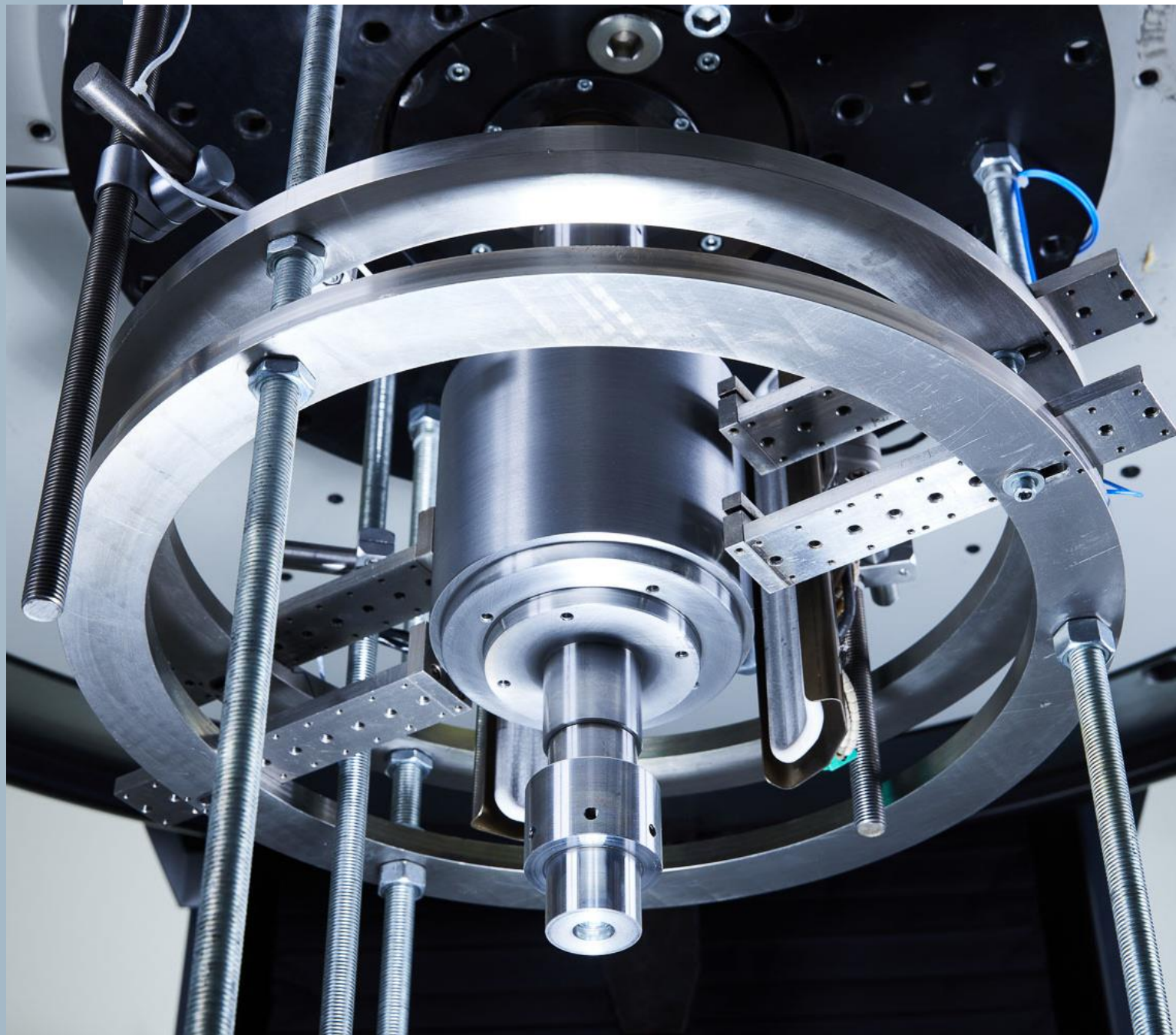
3 Financials

4 Outlook

5 Summary

1

Overview



Q1 2025: Solid start to the year

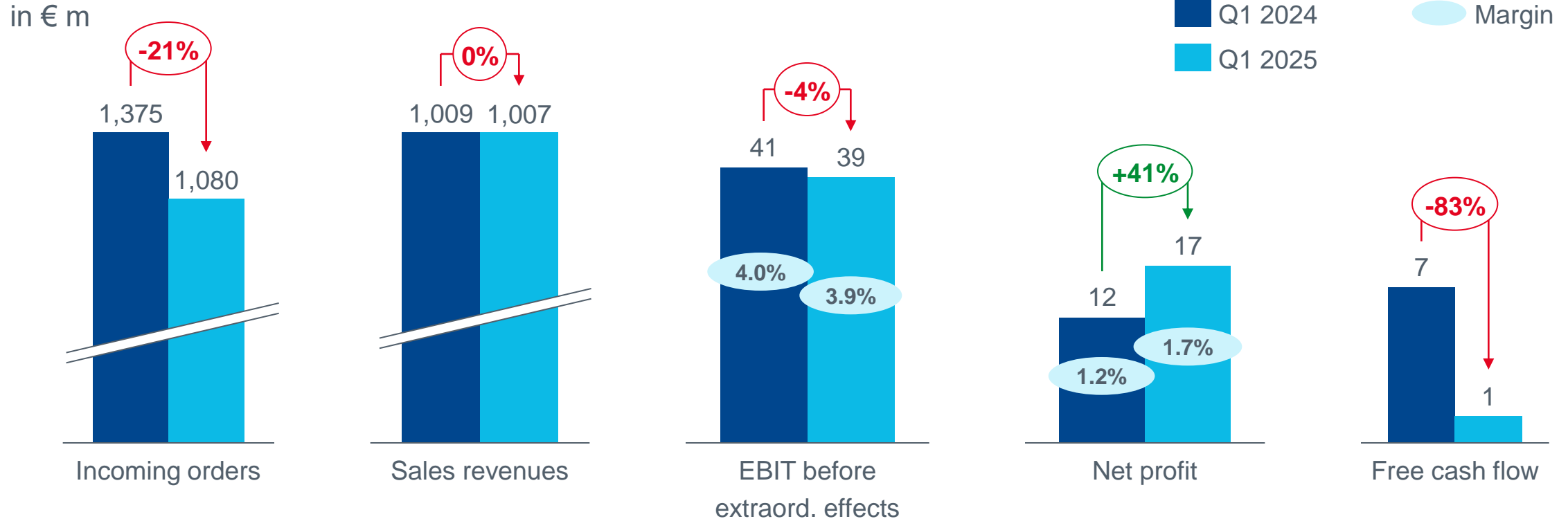
Continued operations

- **Robust order intake of €1.1 bn** – Industrial Automation and Woodworking up year-on-year;
Automotive solid (Q1 2024 with base effect due to large partnership project order in Germany)
- **Order backlog at €4.2 bn** (-1.2% y-o-y)
- **Sales revenues on prior year's Q1 level of €1.0 bn** – book-to-bill at 1.07
- **EBIT margin before extraordinary effects at 3.9%** – on par with Q1 2024 (4.0%)
- **Net income improved by 41% to €17.1 m** (Q1 2024: €12.1 m) - lower extraordinary effects and better interest result
- **Positive free cash flow at €1 m; net debt increased to €482 m due to acquisition of HOMAG shares**
- **Outlook 2025 confirmed**

Q1 2025

Solid operations – close to prior year's Q1 level

Continued operations

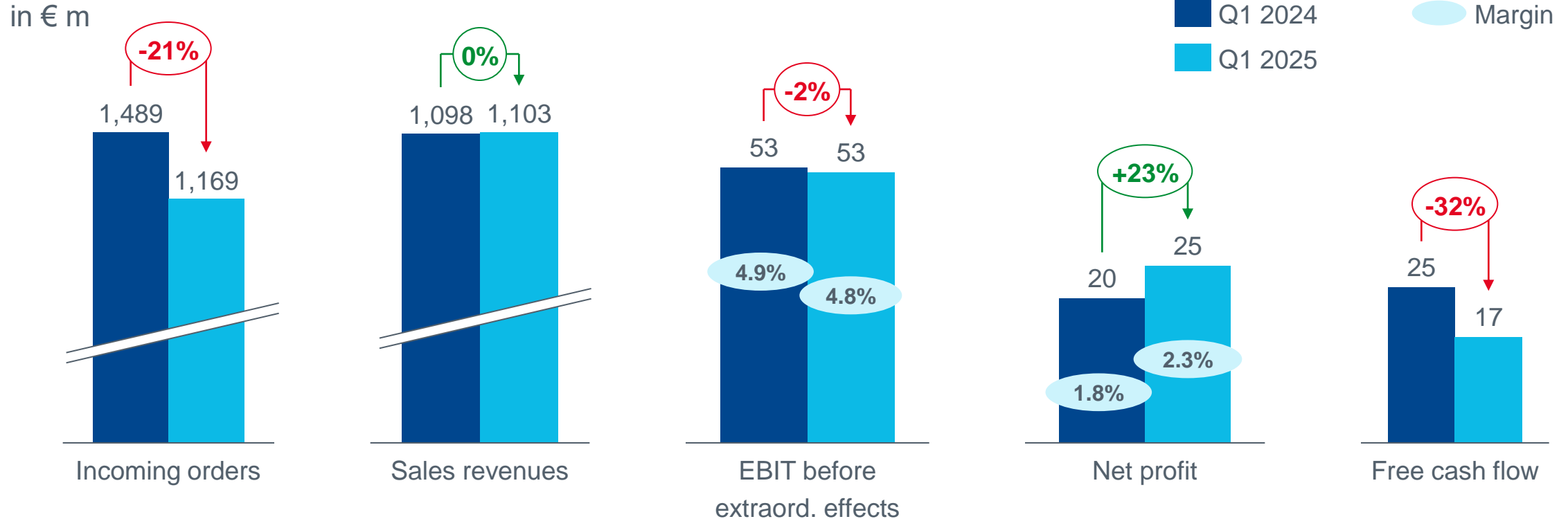


- **Order intake decline mainly due to base effect** from large Automotive partnership order in Q1 2024
- **Sales revenues on prior year's Q1 level** – Automotive growth compensates for demand driven decline in Industrial Automation and Woodworking
- **EBIT margin before extraordinary effects stable year-on-year; €4 m cost allocation effects included; net profit and margin improved**
- **Free cash flow positive** despite customer payments being brought forward to Q4 2024

Q1 2025 in-line with our expectations

Solid operations – close to prior year's Q1 level

Continued and discontinued operations



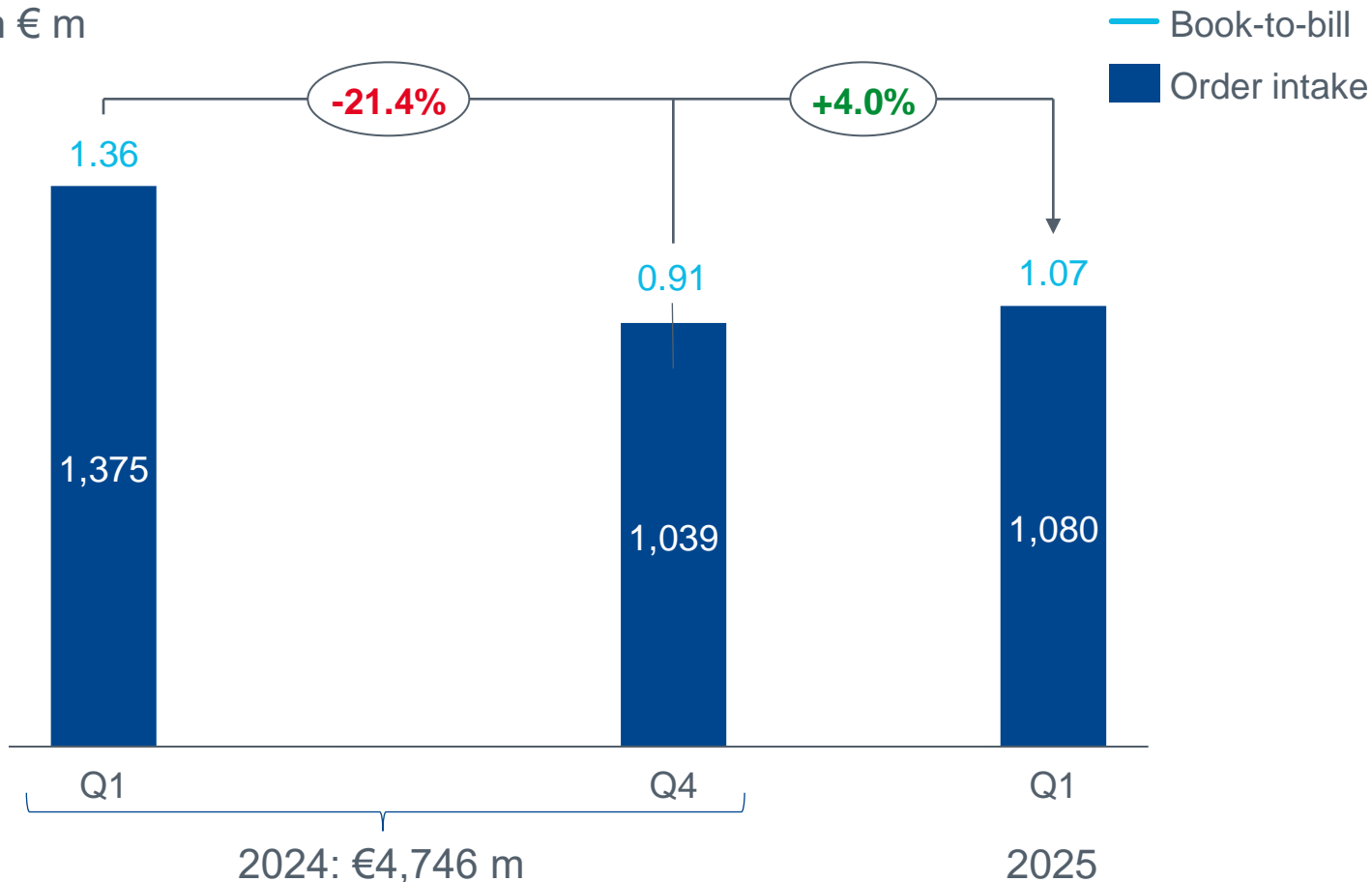
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Q1 2025 in-line with our expectations

Order intake improved quarter-on-quarter

Book-to-bill at 1.07

in € m



Key aspects

- Q1 2024 with base effect due to large partnership project order in Germany
- Automotive with solid order intake and pipeline
- Industrial Automation with strong order increase driven by production automation
- HOMAG orders start at a good level

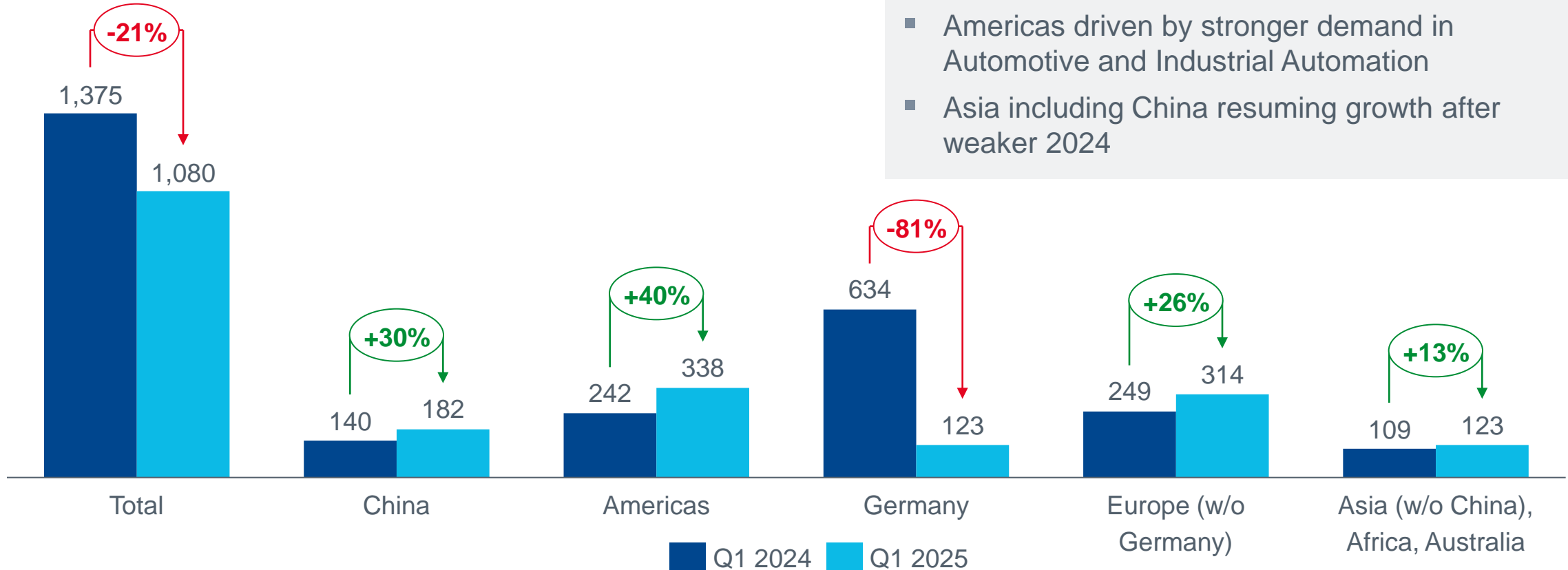
Solid start into the year

Regional development of order intake

Increasing orders in all regions except Germany

in € m

- Germany: Q1 2024 with base effect due to large partnership project order
- Americas driven by stronger demand in Automotive and Industrial Automation
- Asia including China resuming growth after weaker 2024



Dürr benefits from geographic diversification and local operations

M&A: Cash settlement offer for HOMAG shares

Final court decision significantly reduces risks and uncertainties

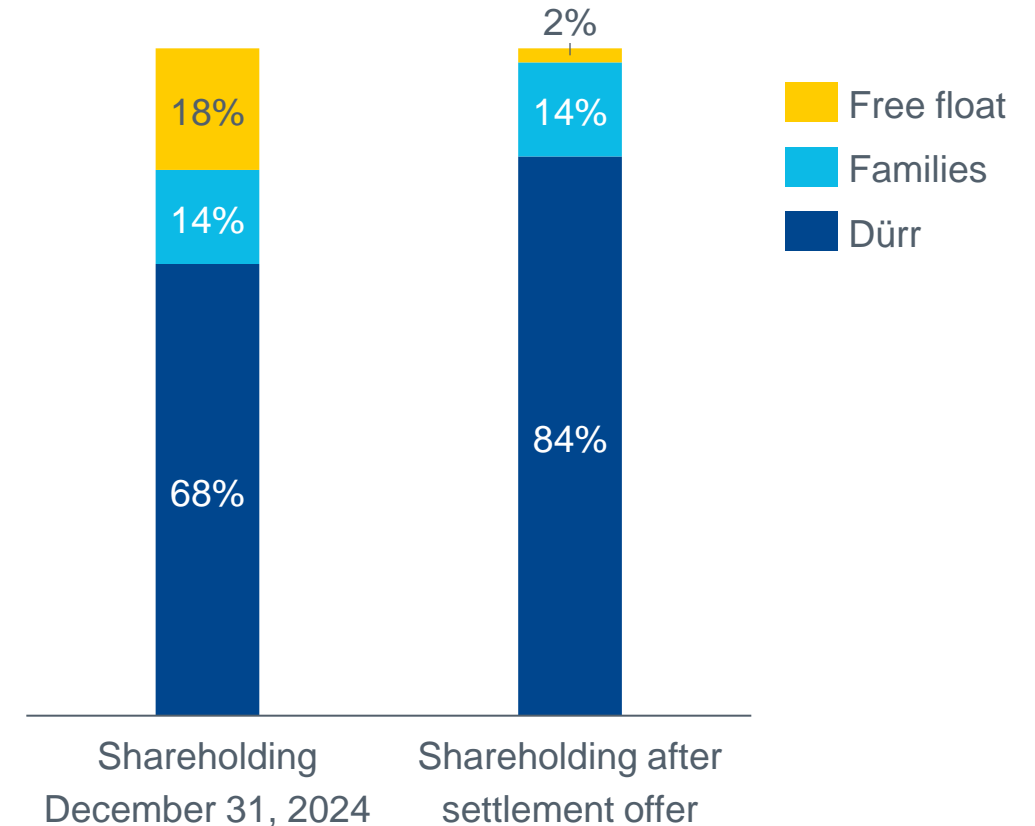
Decision by Higher Regional Court of Stuttgart

- Cash settlement of **€31.58** per share (€31.56 before) + interest
- Guaranteed dividend of **€1.19 gross** (€1.18 before)
- Final judgement confirms ruling of Regional Court from 2019

Consequences of ruling

- Risk of cash settlement and guaranteed dividend increase dissolved
- **Period** for tendering shares to Dürr **ended on March 3, 2025**
- **2.5 million HOMAG shares were tendered** resulting in a **cash outflow of €97 m**
- **Dürr shareholding in HOMAG increased to 83.8%**
- **Sundry financial liabilities decline by €109 m year-on-year**
- **Savings in financial expenses of about €2.6 m** due to lower dividend and interest payments

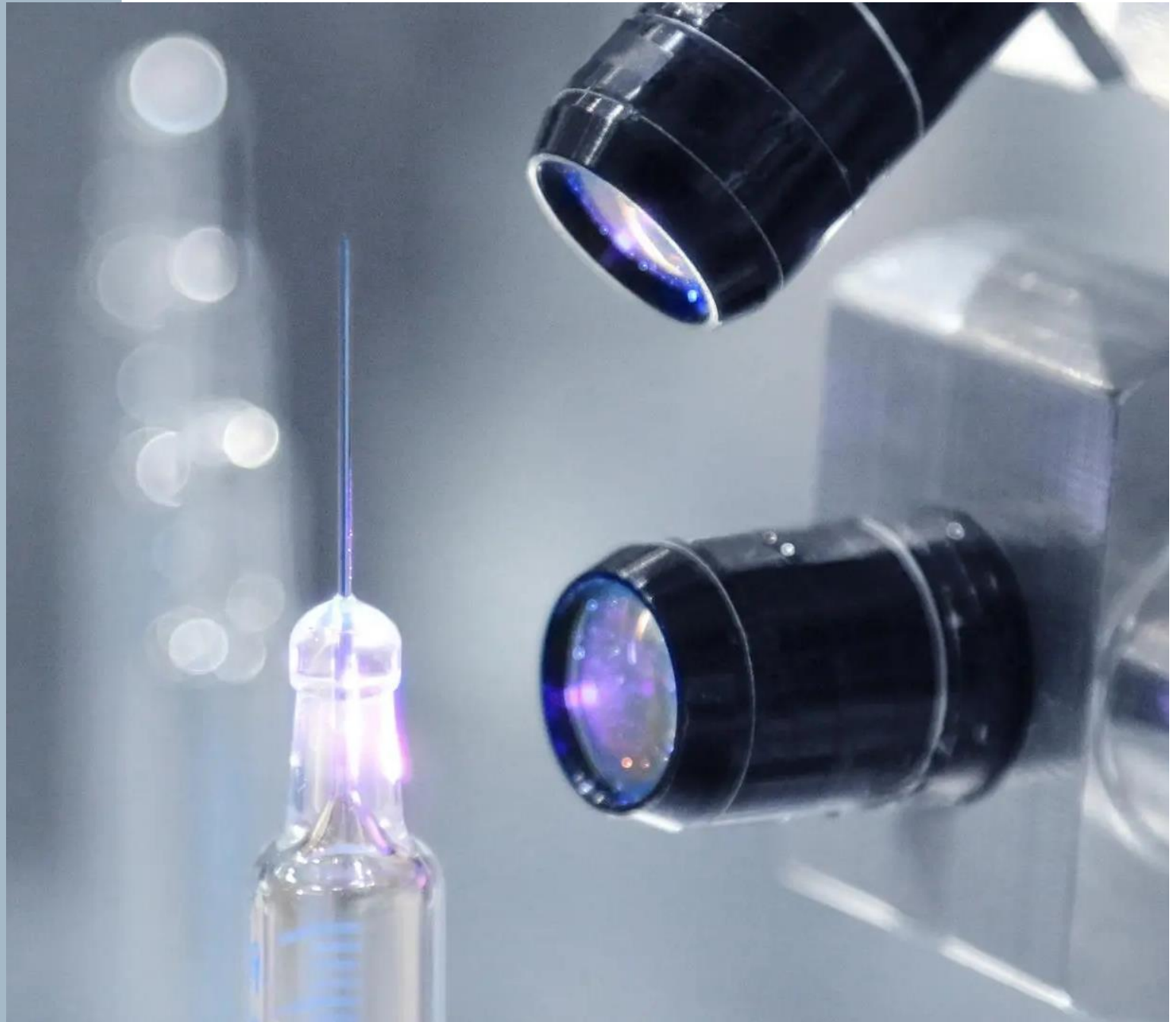
HOMAG shareholder structure



Positive end of a long-lasting litigation – risks, liabilities and financial expenses reduced

2

Divisions



Automotive division

8% revenue growth and stable margin year-on-year

	Q1 2025	Q1 2024	Δ
Incoming orders in € m	502.7	827.3	-39.2%
Sales revenues in € m	482.4	446.4	8.1%
EBIT in € m	32.3	29.6	9.0%
EBIT margin in %	6.7	6.6	+0.1 pts.
EBIT before extraordinary effects in € m	33.3	30.7	8.5%
EBIT margin before extraordinary effects in %	6.9	6.9	+0.0 pts.
ROCE in %	44.6	29.5	+15.0 pts.

- Solid order intake driven by large projects in the Americas and Saudi Arabia; Q1 2024 with base effect due to large partnership project order in Germany
- Revenue growth of 8% year-on-year driven by equipment sales
- Stable margin despite lower service share due to good equipment margins
- ROCE benefits from disciplined net working capital management



New Automotive division with solid start into 2025

Industrial Automation division

Order intake improves – sales and EBIT reflect lower order intake from last year

	Q1 2025	Q1 2024	Δ
Incoming orders in € m	193.9	176.6	9.8%
Sales revenues in € m	197.9	223.9	-11.6%
EBIT in € m	0.2	3.1	-93.2%
EBIT margin in %	0.1	1.4	-1.3 ppts.
EBIT before extraordinary effects in € m	7.1	12.6	-43.5%
EBIT margin before extraordinary effects in %	3.6	5.6	-2.0 ppts.
ROCE in %	3.1	5.2	-2.0 ppts.

- Production Automation Systems main driver for growth in order intake - several double digit million € orders (Europe, China) – Q1 2024 incl. €8 m orders for Agramkow (deconsolidated in Q3 2024)
- Sales revenues decline driven by deconsolidation of Agramkow (Q1 2024: €14.5 m) and weak order intake in 2024 due to delays in the EV transformation at tier 1 customers
- EBIT margin before extraordinary effects includes effects from Agramkow deconsolidation, partial under-utilization as well as high R&D expenses for Lithium-Ion Battery business.



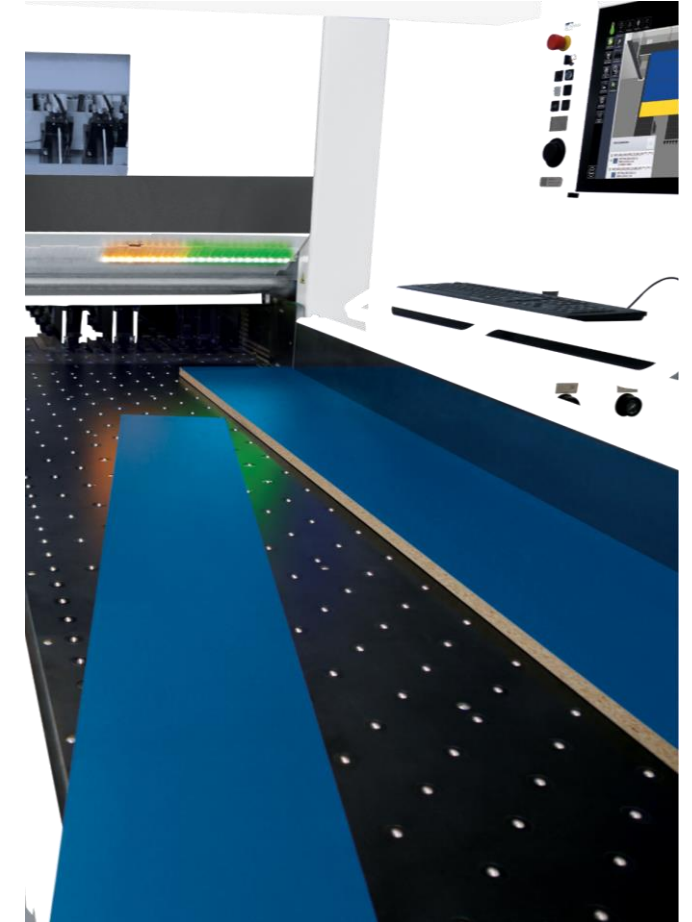
Solid orders for production automation – focus on bringing up margins

Woodworking division

Good order intake – margins up despite lower sales

	Q1 2025	Q1 2024	Δ
Incoming orders in € m	391.2	377.3	3.7%
Sales revenues in € m	335.0	347.0	-3.5%
EBIT in € m	12.8	9.2	40.1%
EBIT margin in %	3.8	2.6	+1.2 ppts.
EBIT before extra-ordinary effects in € m	13.5	10.8	25.2%
EBIT margin before extraordinary effects in %	4.0	3.1	+0.9 ppts.
ROCE in %	12.7	23.6	-11.0 ppts.

- Order intake above average of last 8 quarters. Single machine sales improve slightly. Still too early to talk about a market recovery. Expect clearer picture after LIGNA trade fair (end of May)
- Sales revenues decline slightly due to low order intake level in 2024; service remains solid
- EBIT margin before extraordinary effects improves year-on-year driven by successfully implemented cost reduction measures and higher service share



Well positioned for potential market recovery

Clean Technology Systems Environmental

Discontinued operations

	Q1 2025	Q1 2024	Δ
Incoming orders in € m	89.0	114.1	-22.0%
Sales revenues in € m	95.5	89.9	6.2%
EBIT in € m	10.4	11.1	-5.5%
EBIT margin in %	10.9	12.3	-1.4 pts.
EBIT before extraordinary effects in € m	13.2	12.7	4.2%
EBIT margin before extraordinary effects in %	13.8	14.1	-0.3 pts.
ROCE in %	100.9	90.9	+10.0 pts.

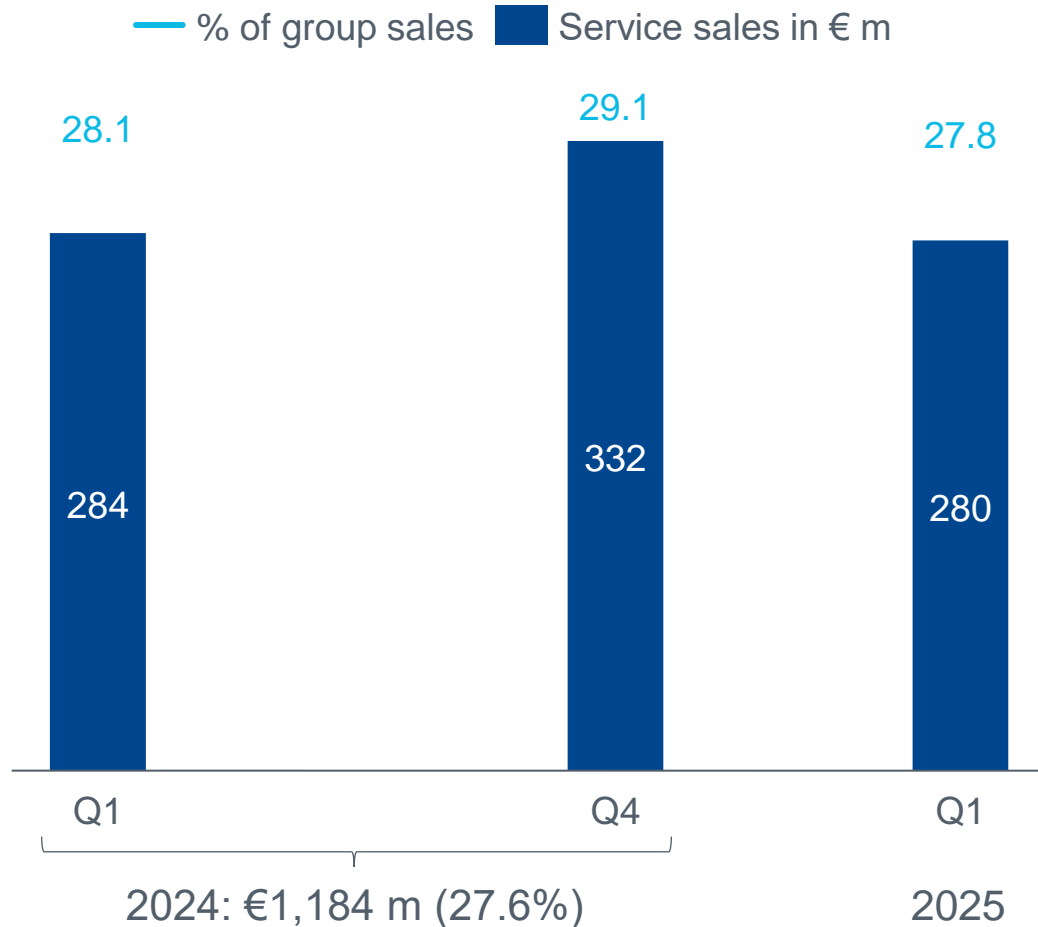
- Solid order intake in North America but declines in Europe
- Sales revenues growth in line with expectations
- EBIT margins before and after extraordinary effects remain at a high level; €3.9 m costs were allocated to continued operations due to IFRS reporting rules in Q1 2025



Strong project execution results in high operative margin level

Service business

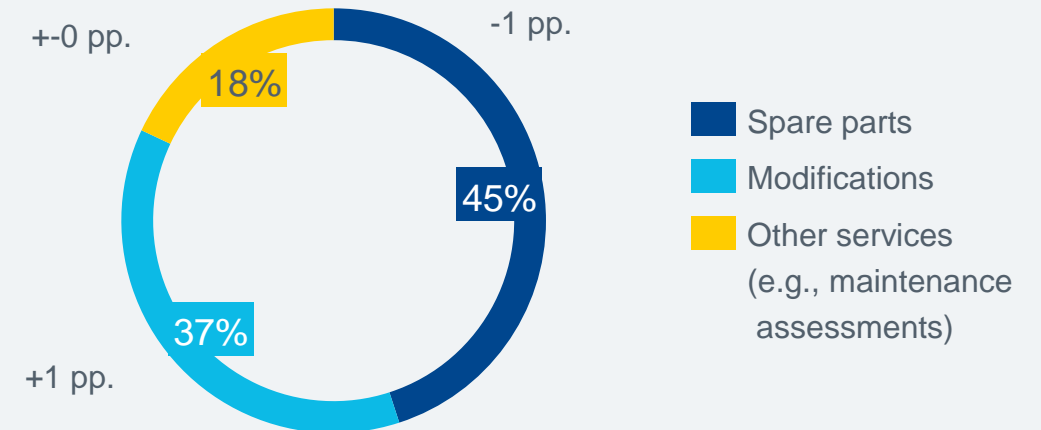
Service sales and gross margin almost on strong prior year's Q1 level



Key aspects

- Solid service sales – close to strong Q1 2024
- Woodworking with solid growth at high margin
- Stable service margin year-on-year

Service mix Q1 2025 (y-o-y pp.)



Service continues to be a solid profit contributor

3

Financials (continued operations)



Overview of key financial indicators

Continued operations

	Q1 2025	Q1 2024	Δ
Sales revenues in € m	1,007.4	1,008.5	-0.1%
Gross profit on sales in € m	226.2	218.2	3.6%
Gross margin in %	22.5	21.6	+0.8 ppts.
EBITDA in € m	67.2	66.6	0.8%
EBIT before extraordinary effects in € m	39.3	40.8	-3.6%
EBIT margin before extraordinary effects in %	3.9	4.0	-0.1 ppts.
EBIT in € m	30.8	28.6	7.5%
EBIT margin in %	3.1	2.8	+0.2 ppts.
Net income in € m	17.1	12.1	40.8%
ROCE in %	11.5	13.6	-2.1 ppts.
Free cash flow in € m	1.2	6.9	-83%
Net financial status in € m	-482.1	-492.5 ¹	2.1%
Employees	18,391	19,202	-4.2%

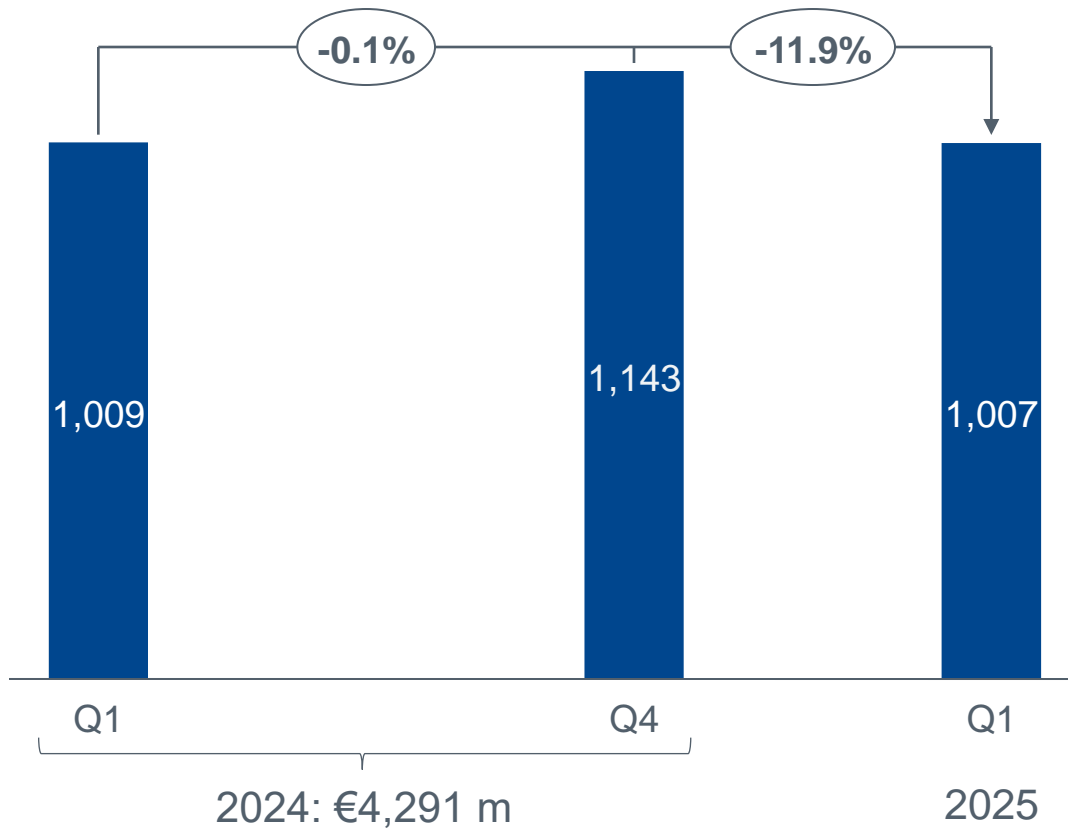
¹The Clean Technology Systems division (environmental technology) was not yet classified as a discontinued operation as at March 31, 2024. Consequently, its contributions are still included in the figures to which this footnote applies.

Sales revenues stable – reported EBIT and net income improved – positive FCF

Revenues on prior year's Q1 level

Automotive compensates declines at other divisions

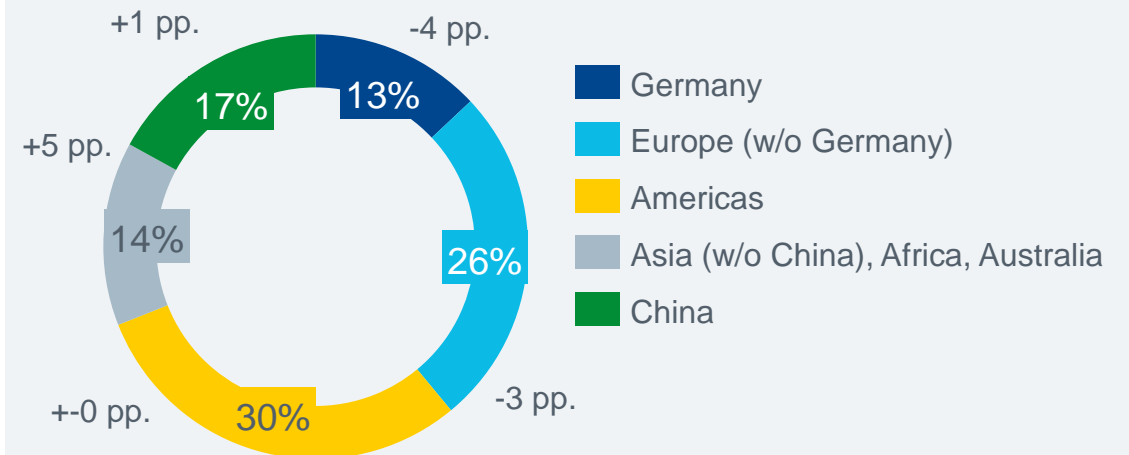
Sales revenues in € m



Key aspects

- Deconsolidation of Agramkow (Q1 2024: €14.5 m)
- Subdued orders in Production Automation in 2024
- Shift to Asia driven by project in Saudi Arabia

Sales per region Q1 2025 (y-o-y pp.)

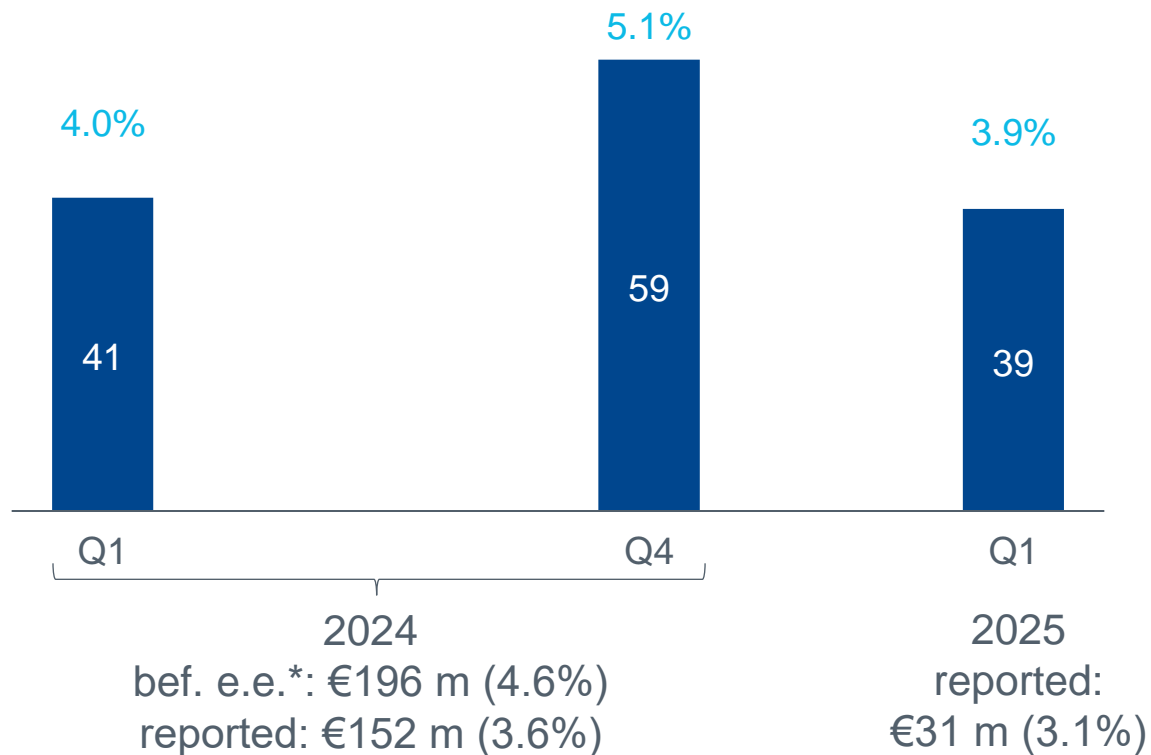


Solid start in-line with our expectations

EBIT margin stable year-on-year

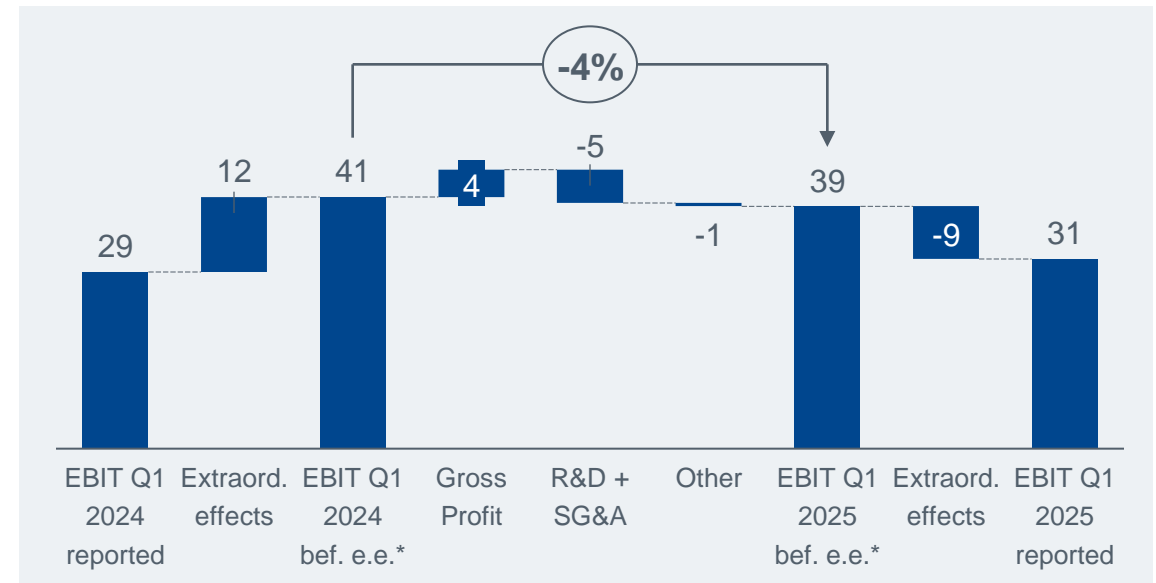
— EBIT margin bef. e. e. in %

■ EBIT bef. e. e. in € m



Key aspects

- Gross profit improved despite lower share of service revenues
- Lower PPA in extraordinary effects

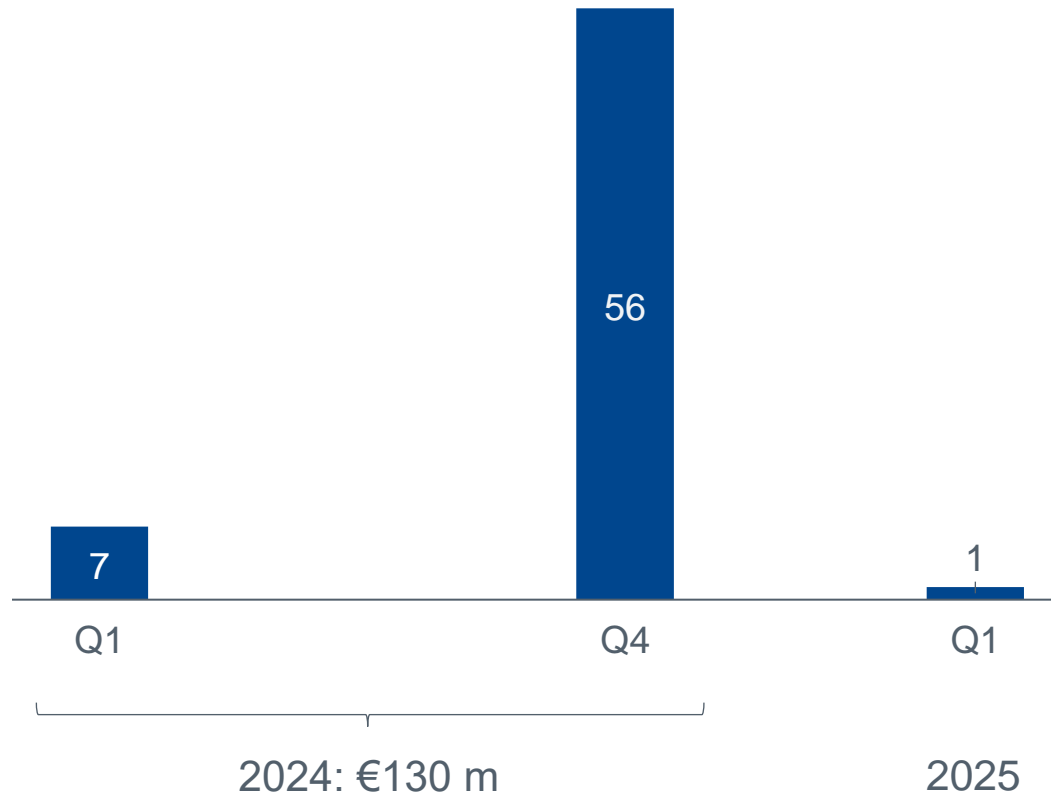


*extraordinary effects

EBIT margin before extraordinary effects with solid start – improvements expected in coming quarters

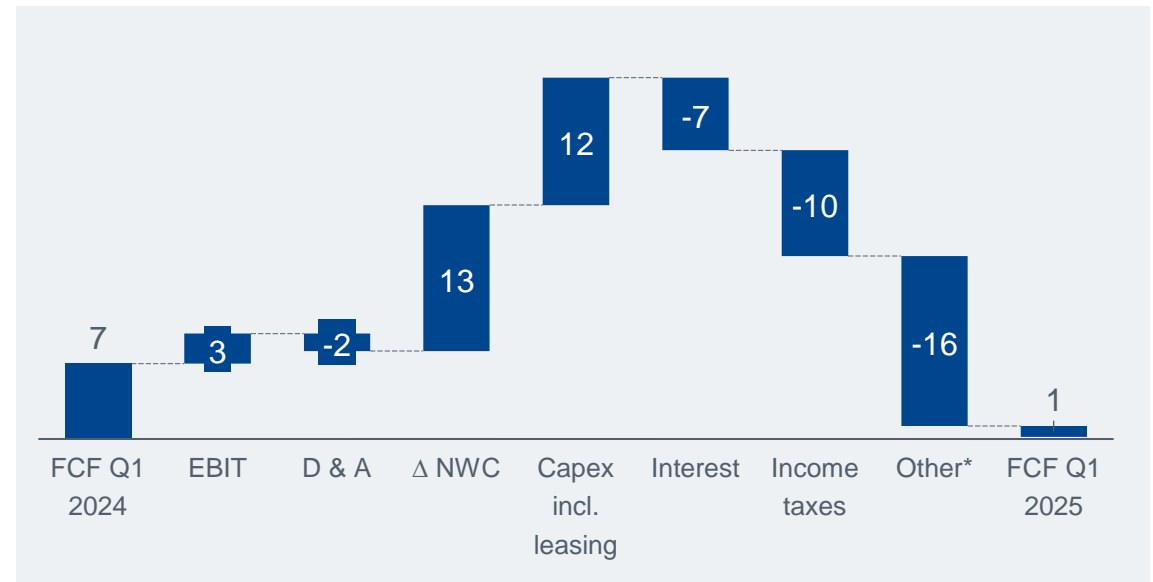
Slightly positive free cash flow

Free cash flow in € m



Key aspects

- Improved NWC and lower capex
- Higher interest payments in connection with HOMAG cash settlement offer

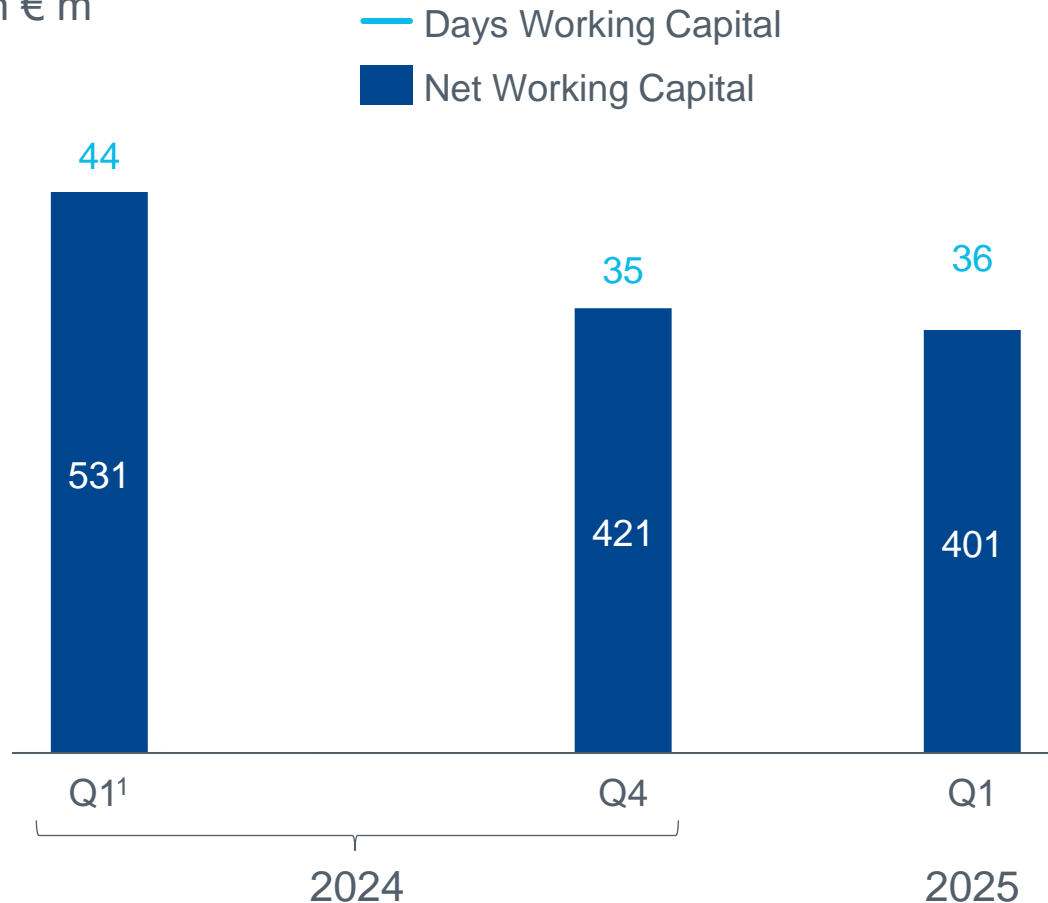


* Mainly changes in provisions

Solid start to the year considering customer payments being brought forward to Q4 2024

Net working capital further reduced

in € m



Key aspects

- Reduction of inventories, contract assets and trade receivables overcompensate lower contract liabilities
- DWC below target range

in € m		03/31/2025	12/31/2024	03/31/2024 ¹⁾
	Inventories and prepayments	620.0	627.5	782.2
+	Total trade receivables	520.0	558.1	629.3
+	Total contract assets	605.0	618.6	665.6
-	Trade payables (incl. liabilities from notes payable)	434.9	430.8	557.1
-	Total contract liabilities	909.5	952.1	988.7
=	Net working capital	400.7	421.3	531.3

Days Working Capital (DWC)	35.8	35.3	43.5
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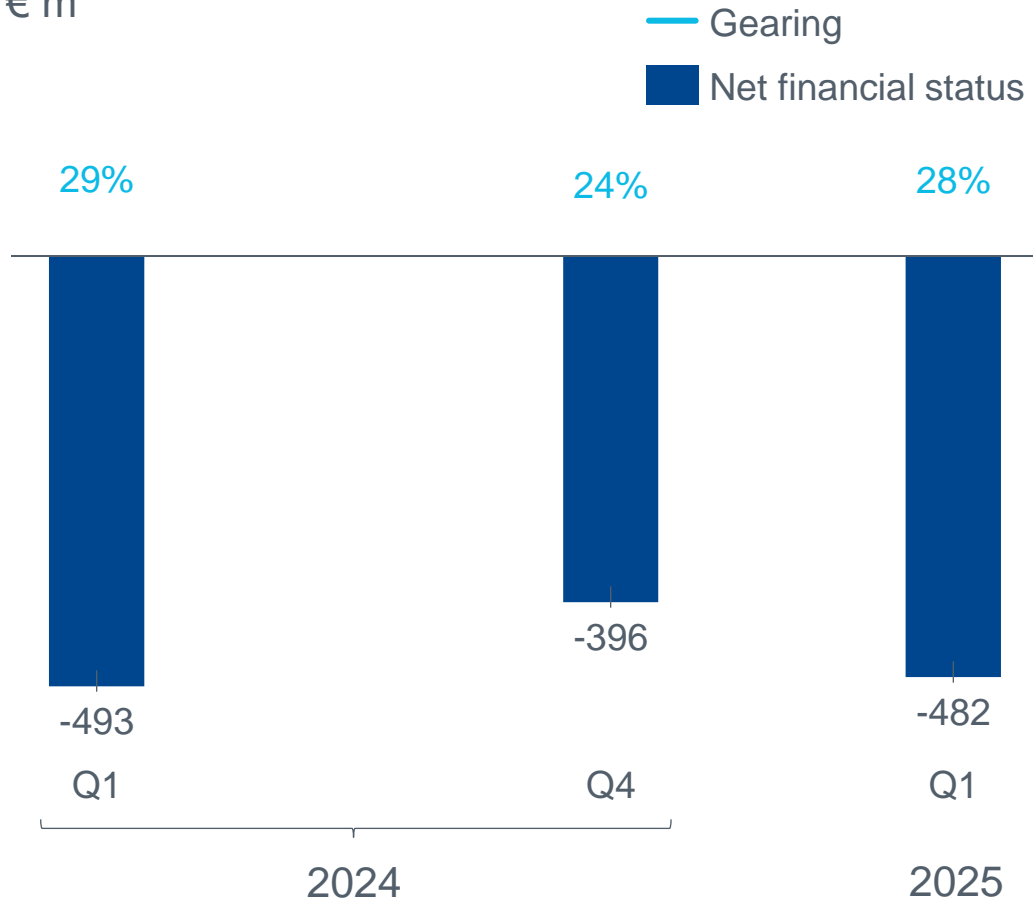
¹⁾ Due to IFRS the Q1 2024 figures include the Clean Technology Systems Environmental division. The reclassification of assets and liabilities held for sale was done in Q4 2024

NWC discipline remains in focus

Net debt increased due to HOMAG share purchase

Leverage of 1.6x within target range

in € m



Key aspects

- €97 m payout for HOMAG cash settlement offer
- Net debt includes €101.0 m leasing liabilities

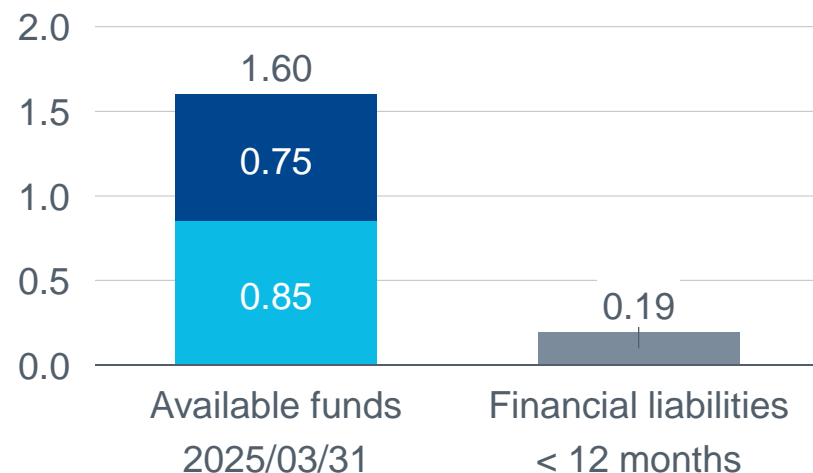
in € m	03/31/2025	12/31/2024	03/31/2024 ¹
Total liquidity	849.4	951.1	1,004.3
- Gross debt	-1,331.6	-1,347.3	-1,496.8
= Net financial status	-482.1	-396.2	-492.5
EBITDA	308.0	307.5	336.1
Net financial debt / EBITDA	1.6	1.3	1.5

¹⁾ Due to IFRS the Q1 2024 figures include the Clean Technology Systems Environmental division.
The reclassification of cash and cash equivalents held for sale was done in Q4 2024

Balance sheet remains solid – risks reduced due to end of HOMAG cash settlement offer

Comfortable liquidity headroom

in € bn

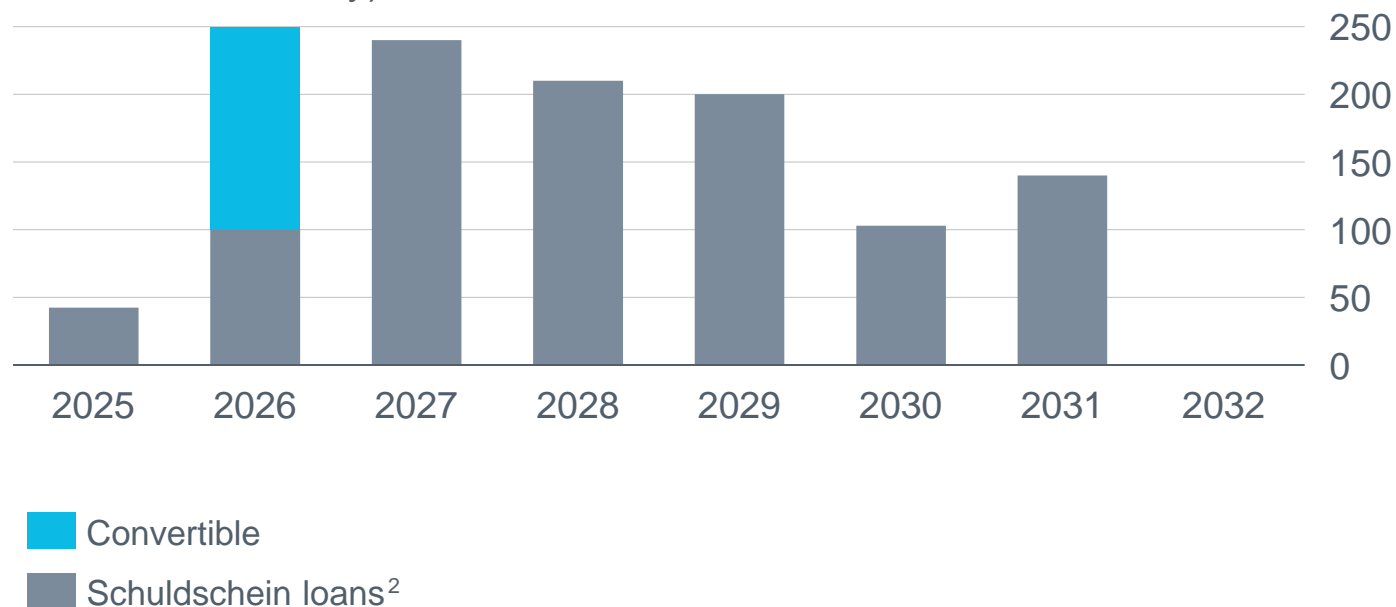


- Cash credit facilities
- Cash and cash equivalents¹
- Convertible and Schuldschein loans²

Without leasing liabilities or accrued interest

Maturity profile as of March 31, 2025 (financial instruments only)

in € million

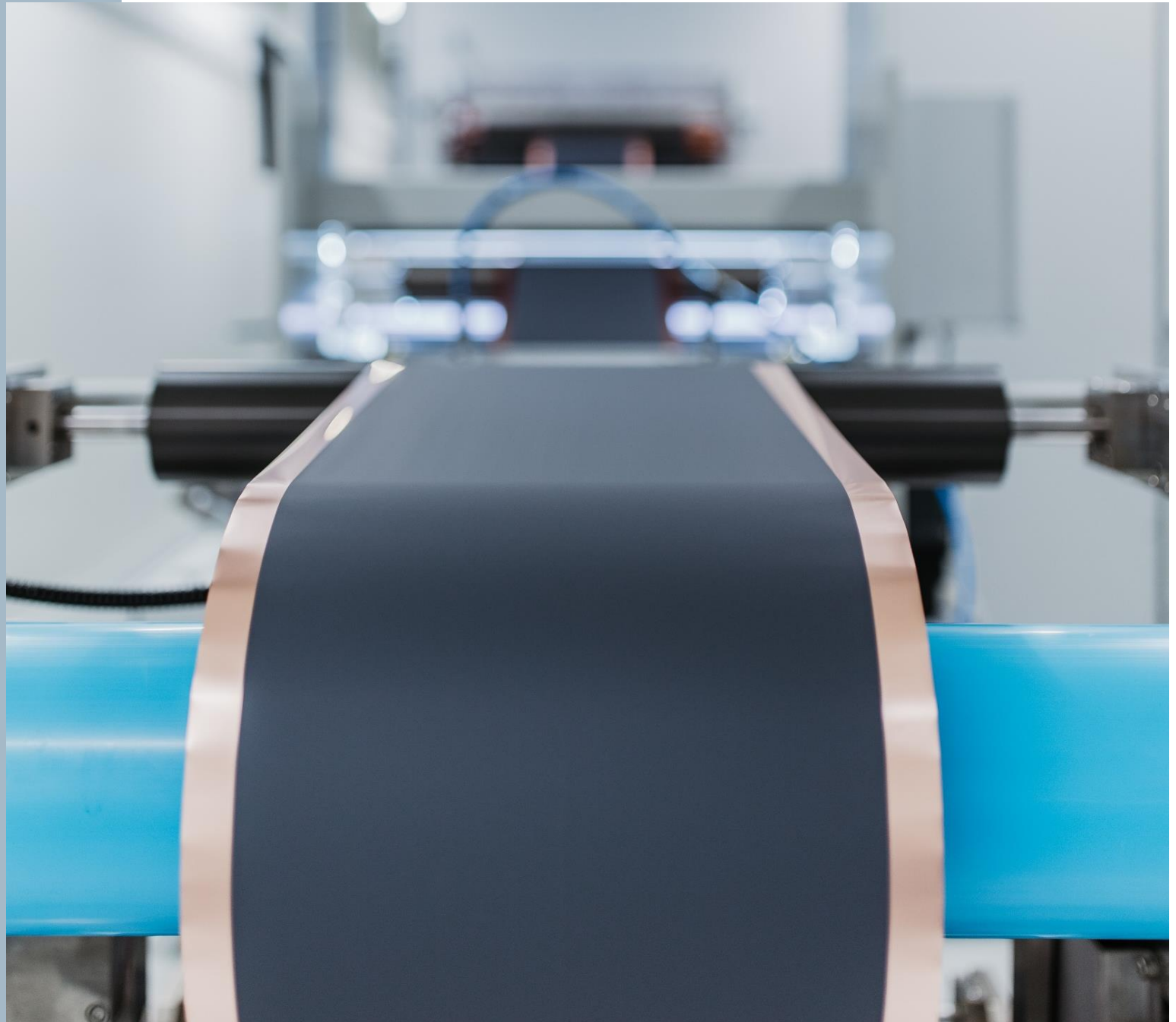


- ¹ Cash of discontinued operations (€10.3 m) are shown in assets held-for-sale and not part of reported liquidity
² 2025 maturity includes €5 m Schuldschein loan that was already repaid in April
 Credit facilities unutilized (syndicated facility): €750 m maturing in 2029
 Other financial liabilities not included

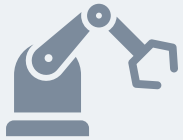
Balanced maturity profile and low maturities in 2025

4

Outlook



Risks and opportunities related to tariffs



No significant impact on ongoing projects expected
→ Dürr well positioned with local production, strong competitive position and contractual safeguard measures



Short term risks: possible delays in the awarding of projects due to uncertainties on customer side



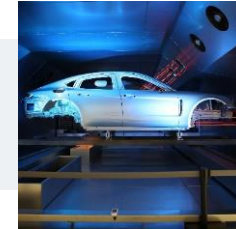
Medium to long term opportunities: increasing investments in the localization of production capacities



Fundamental demand drivers

Our solutions help our customers achieve efficient and sustainable production

Dürr Group. Sustainable. Automation.



Demand for Dürr Group products driven by resilient long-term trends

Guidance continued operations 2025

Targets confirmed

	Actual 2024	Targets 2025
Incoming orders in € m	4,746	4,300 – 4,700
Sales revenues in € m	4,291	4,200 – 4,600
EBIT margin before extraordinary effects in %	4.6	4.5 – 5.5
EBIT margin in %	3.6	3.5 – 4.5
ROCE in %	11.4	10.0 – 15.0
Free cash flow in € m	130	0 – 50
Capital expenditure ¹ in % of sales revenue	4.4	3.0 – 5.0

- Wide order intake guidance range reflects macroeconomic uncertainties at the beginning of March 2025.
- Guidance assumes that the discontinued operation of Clean Technology Systems Environmental contributes to allocation effects for 12 months
- EBIT margin before and after extraordinary effects include €-16.7 m cost allocations (dilution of ~ 40bps)
- Guidance to be updated in case of a sale of the Clean Technology Systems Environmental division

¹ excluding acquisitions

Focus on profitable growth and free cashflow generation

Breakdown of 2025 guidance by division

Targets confirmed

	Order intake (in € m)		Sales revenues (in € m)		EBIT margin (in %) before e.e.*	
	2024	Targets 2025	2024	Targets 2025	2024	Targets 2025
Automotive	2,606	2,100 – 2,300	2,057	2,000 – 2,200	8.4	7.5 – 8.5
Industrial Automation	812	800 – 950	852	850 – 950	3.6	4.5 – 5.5
Woodworking	1,357	1,300 – 1,500	1,413	1,350 – 1,450	3.6	4.5 – 5.5
Clean Technology Systems Environmental	391	Strong growth	407	Moderate growth	15.2	Stable

EBIT margin before extraordinary effects of Clean Technology Systems Environmental excludes cost allocations that were reclassified to continued operations according to IFRS

* before extraordinary effects

Guidance 2025 (continued + discontinued)

Targets confirmed

	Actual 2024	Targets 2025
Incoming orders in € m	5,137	4,700 – 5,200
Sales revenues in € m	4,698	4,700 – 5,000
EBIT margin before extraordinary effects in %	5.5	5.5 – 6.5
EBIT margin in %	4.4	4.5 – 5.5
ROCE in %	14.5	13.0 – 18.0
Earnings after taxes in € m	102	120 – 170
Free cash flow in € m	157	0 – 50
Net financial status in € m (12/31)	-396	-500 – -550
Capital expenditure ¹ in % of sales revenue	4.0	3.0 – 5.0

- Wide order intake guidance range reflects macroeconomic uncertainties at the beginning of March 2025.
- Extraordinary effects of about €45 m assumed
- FCF guidance mainly reflects timing effects of early payments received in 2024

¹ excluding acquisitions

Focus on profitable growth and free cashflow generation

Mid-cycle targets confirmed

More than €6 billion sales targeted in 2030



5% – 6%
CAGR sales revenues



≥ 8% EBIT margin before
extraordinary effects

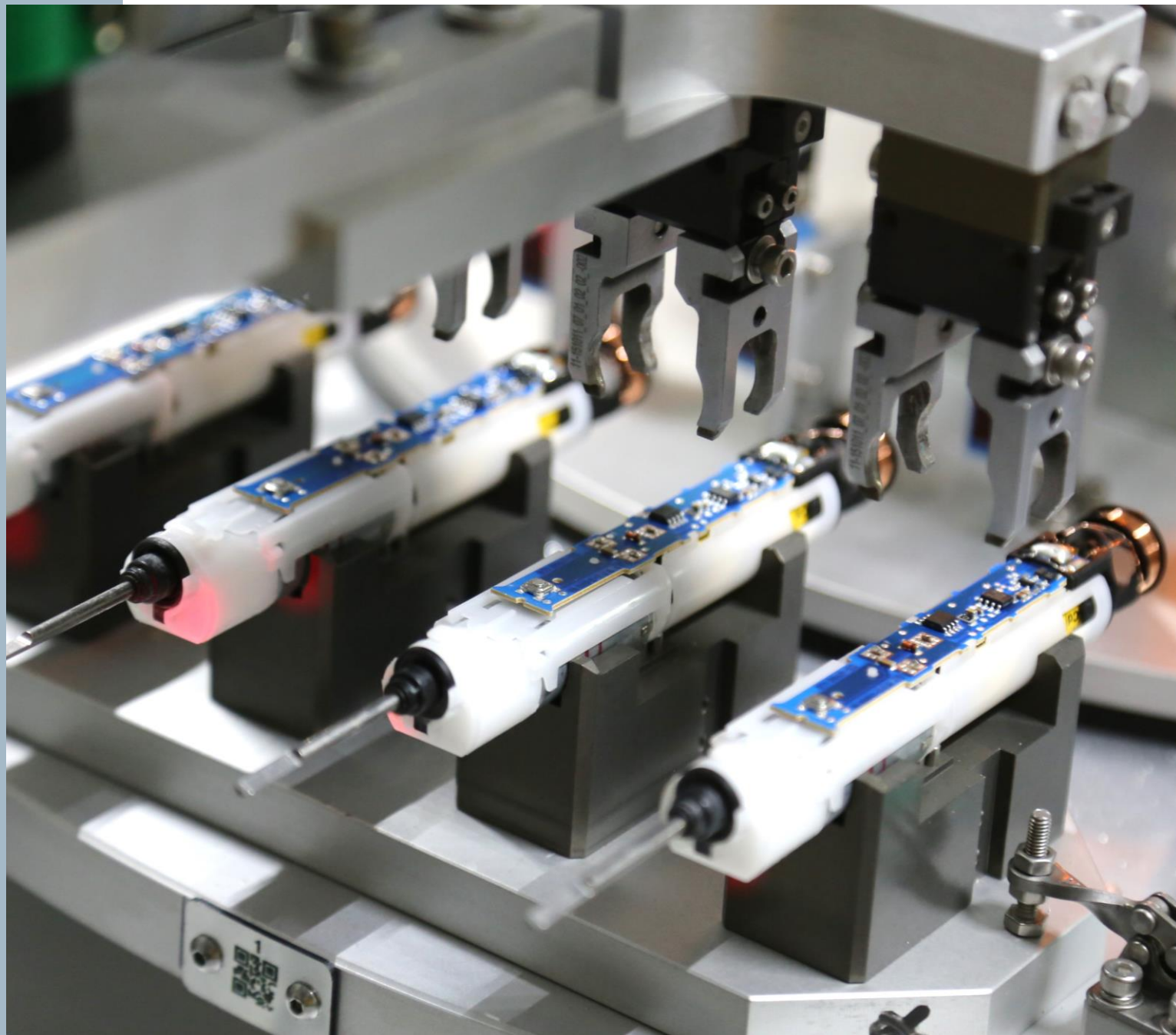


≥ 25%
ROCE



5

Summary



Summary Q1 2025

Continued operations

- Solid start into 2025
- Robust order intake of €1.1 bn
- Stable revenues and EBIT margins year-on-year
- Net income improved by 41%
- Positive free cash flow and solid balance sheet
- On track to reach our targets for 2025 – uncertainties around trade and tariff negotiations remain



Creating a powerhouse for sustainable automation with attractive growth and margins

Appendix

P&L in detail

Dürr Group as a whole

in € m	Q1 2025	Q1 2024	Δ
Sales revenues	1,103.0	1,098.4	0.4%
Cost of sales	-849.0	-856.1	0.8%
Gross profit on sales	253.9	242.4	4.8%
Selling expenses	-107.1	-103.0	-4.0%
General administrative expenses	-67.6	-65.1	-3.9%
Research and development costs	-35.3	-34.7	-1.9%
Other operating income	11.9	39.5	-69.8%
Other operating expenses	-14.6	-39.4	63.0%
Earnings before investment income, interest and income taxes	41.2	39.7	3.9%
Investment income	0.1	-0.6	111.6%
Interest and similar income	8.3	7.8	5.5%
Interest and similar expenses	-13.9	-17.5	20.5%
Earnings before income taxes	35.6	29.3	21.4%
Income taxes	-10.8	-9.1	-18.4%
Profit of the Dürr Group	24.9	20.3	22.8%
Attributable to:			
Non-controlling interests	0.7	0.2	211.8%
Shareholders of Dürr Aktiengesellschaft	24.2	20.0	20.7%
Number of shares issued in thousands	69,202.1	69,202.1	-
Earnings per share in € (basic)	0.35	0.29	20.7%
Earnings per share in € (diluted)	0.34	0.28	21.4%

P&L in detail

Continued operations

in € m	Q1 2025	Q1 2024	Δ
Sales revenues	1,007.4	1,008.5	-0.1%
Cost of sales	-781.2	-790.3	1.1%
Gross profit on sales	226.2	218.2	3.6%
Selling expenses	-97.5	-94.9	-2.8%
General administrative expenses	-64.4	-61.7	-4.5%
Research and development costs	-34.1	-33.9	-0.5%
Other operating income	11.8	39.1	-69.8%
Other operating expenses	-11.2	-38.3	70.7%
Earnings before investment income, interest and income taxes	30.8	28.6	7.5%
Investment income	0.1	-0.5	114.4%
Interest and similar income	8.1	7.7	5.1%
Interest and similar expenses	-13.8	-17.4	20.6%
Earnings before income taxes	25.1	18.4	36.6%
Income taxes	-8.0	-6.3	-28.4%
Profit from continued operations	17.1	12.1	40.8%
Profit of the Dürr Group	24.9	20.3	22.8%
Attributable to:			
Non-controlling interests	0.7	0.2	211.8%
Shareholders of Dürr Aktiengesellschaft	24.2	20.0	20.7%
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Earnings per share in € (basic)	0.35	0.29	20.7%
Earnings per share in € (diluted)	0.34	0.28	21.4%

Balance sheet highlights (1/2)

Dürr Group as a whole

Assets	03/31/2025	12/31/2024	03/31/2024 ¹
Non-current assets	1,825.0	1,838.3	1,914.8
of which goodwill and intangibles	969.2	976.6	1,071.4
of which property, plant and equipment	664.8	679.6	665.9
of which investment and financial assets	47.2	46.6	44.4
Current assets	2,983.6	3,140.1	3,239.4
of which inventories and prepayments	620.0	627.5	782.2
of which contract assets	605.0	618.6	665.6
of which trade receivables	492.0	528.1	596.0
of which sundry financial assets	148.5	150.6	165.7
of which cash and cash equivalents	729.2	831.6	869.4
of which assets held for sale	254.8	279.3	34.0
Total assets Dürr Group	4,808.6	4,978.4	5,154.1

¹⁾ Due to IFRS the Q1 2024 figures include the Clean Technology Systems Environmental division.
The reclassification of assets held for sale was done in Q4 2024.
Assets held for sales in Q1 2024 includes the Agramkow assets.

Balance sheet highlights (2/2)

Dürr Group as a whole

Equity and Liabilities in € m	03/31/2025	12/31/2024	03/31/2024 ¹
Total equity	1,257.0	1,223.7	1,200.7
of which non-controlling interests	19.1	4.7	7.2
Non-current liabilities	1,187.5	1,343.6	1,179.0
of which provisions	55.5	59.1	59.5
of which bond and Schuldschein loans	990.9	1,138.1	919.0
of which other financial liabilities	70.3	75.8	109.8
of which deferred taxes	45.9	44.8	64.0
Current liabilities	2,364.1	2,411.0	2,774.4
of which other provisions	148.4	171.3	189.4
of which contract liabilities	902.1	944.5	972.2
of which trade payables	427.2	425.6	555.1
of which bond and Schuldschein loans	190.5	55.0	109.8
of which sundry financial liabilities	259.6	382.1	370.3
of which other liabilities	121.7	110.8	139.6
of which liabilities held for sale	166.3	177.7	12.0
Total equity and liabilities Dürr Group	4,808.6	4,978.4	5,154.1

¹⁾ Due to IFRS the Q1 2024 figures include the Clean Technology Systems Environmental division.
The reclassification of liabilities held for sale was done in Q4 2024.
Liabilities held for sales in Q1 2024 includes the Agramkow liabilities.

Cash flow

in € m	Q1 2025	Q1 2024
EBT	35.6	29.3
Depreciation and amortization of non-current assets	36.4	40.0
Interest result	5.7	9.7
Income taxes paid	-15.2	-8.5
Δ Provisions	-21.0	0.0
Δ Net working capital	18.5	13.0
Other	6.0	-4.9
Operating cash flow	66.0	78.7
thereof continued operations	48.8	59.5
thereof discontinued operation	17.2	19.2
Interest paid (net)	-18.8	-12.0
Repayment lease liabilities	-10.1	-9.4
Capital expenditures	-20.1	-32.3
Free cash flow	17.0	25.0
thereof continued operations	1.2	6.9
thereof discontinued operation	15.8	18.1
Dividend payment	0.0	0.0
Payment related to acquisitions	-96.3	-0.9
Cash receipts from the sale of assets held for sale	-1.8	0.0
Others	5.5	2.6
Less net financial status from assets held for sale	-10.3	-2.6
Change net financial status	-85.9	24.1

Overview: Financial figures by division

		2025	2024		
		Q1	Q1	Q4	Total
AUTO	Incoming orders in € m	502.7	827.3	464.5	2,606.3
	Sales revenues in € m	482.4	446.4	572.8	2,057.1
	Order backlog in € m	2,707.0	2,661.0	2,721.4	
	EBIT in € m	32.3	29.6	59.3	166.3
	EBIT before extraordinary effects in €	33.3	30.7	60.2	171.8
	Employees	6,636	6,857	6,682	
INDU	Incoming orders in € m	193.9	176.6	254.8	811.8
	Sales revenues in € m	197.9	223.9	219.2	851.9
	Order backlog in € m	651.9	693.9	665.5	
	EBIT in € m	0.2	3.1	-12.2	0.7
	EBIT before extraordinary effects in €	7.1	12.6	4.5	30.9
	Employees	4,185	4,437	4,258	
WOOD	Incoming orders in € m	391.2	377.3	325.6	1,356.9
	Sales revenues in € m	335.0	347.0	358.1	1,413.5
	Order backlog in € m	814.3	871.0	780.5	
	EBIT in € m	12.8	9.2	13.4	43.7
	EBIT before extraordinary effects in €	13.5	10.8	15.8	50.8
	Employees	6,665	7,097	6,802	

		2025	2024		
		Q1	Q1	Q4	Total
CTSE	Incoming orders in € m	89.0	114.1	96.6	391.5
	Sales revenues in € m	95.5	89.9	113.4	407.2
	Order backlog in € m	279.0	338.0	291.7	
	EBIT in € m	10.4	11.1	18.7	53.6
	EBIT before extraordinary effects in €	13.2	12.7	19.6	61.9
	Employees	1,296	1,288	1,290	
CC / Alloc. / Cons.	Incoming orders in € m	-7.4	-6.5	-6.0	-29.3
	Sales revenues in € m	-7.9	-8.8	-7.2	-31.5
	Order backlog in € m	-6.8	-8.5	-6.8	
	EBIT in € m	-14.6	-13.3	-22.7	-58.3
	EBIT before extraordinary effects in €	-14.6	-13.3	-21.8	-57.5
	Employees	905	811	862	
Group	Incoming orders in € m	1,169.4	1,488.8	1,135.5	5,137.2
	Sales revenues in € m	1,103.0	1,098.4	1,256.4	4,698.1
	Order backlog in € m	4,445.4	4,555.4	4,452.2	
	EBIT in € m	41.2	39.7	56.5	206.0
	EBIT before extraordinary effects in €	52.5	53.5	78.4	257.9
	Employees	19,687	20,490	19,894	

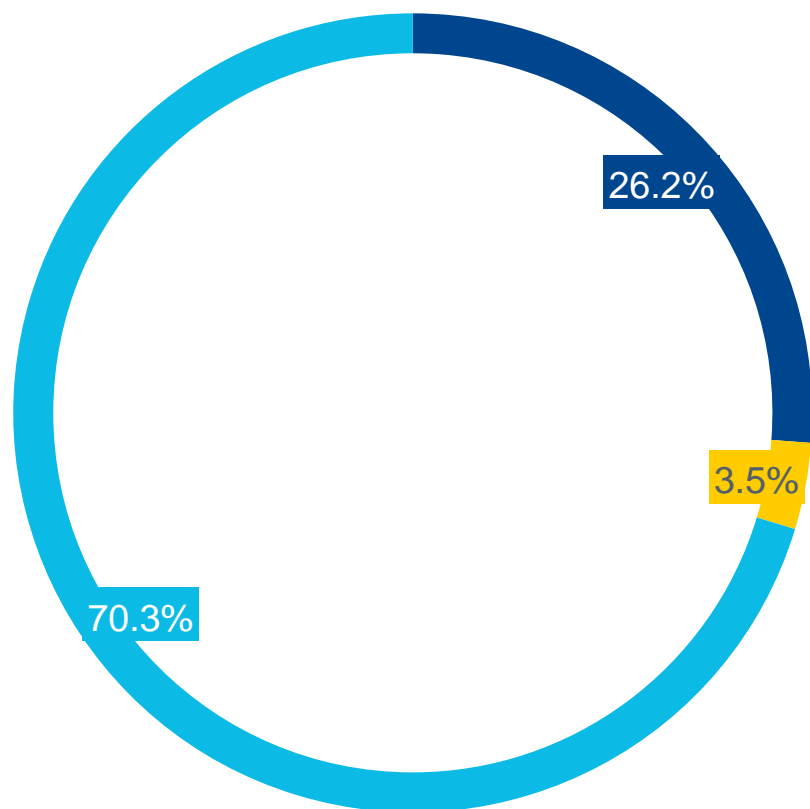
Overview: Extraordinary effects

in € m

	2025	2024		
	Q1	Q1	Q4	Total
Automotive	-1.0	-1.1	-0.9	-5.5
<i>thereof PPA</i>	-0.9	-1.1	-1.0	-4.2
Industrial Automation	-6.9	-9.5	-16.7	-30.2
<i>thereof PPA</i>	-6.3	-9.0	-6.4	-33.0
Woodworking	-0.6	-1.6	-2.4	-7.1
<i>thereof PPA</i>	-0.6	-1.4	-0.6	-4.9
Corporate Center and Allocation effects	0.0	0.0	-0.9	-0.9
<i>thereof PPA</i>	0.0	0.0	0.0	0.0
Continued operations	-8.5	-12.2	-20.9	-43.7
<i>thereof PPA</i>	-7.9	-11.5	-8.0	-42.1
Clean Technology Systems Environmental (discontinued operations)	-2.8	-1.6	-0.9	-8.2
<i>thereof PPA</i>	0.0	-0.9	-0.6	-3.2
Dürr Group as a whole	-11.3	-13.8	-21.8	-51.9
<i>thereof PPA</i>	-7.9	-12.4	-8.7	-45.3

Shareholder structure

Free float at 70.3%¹



- Heinz Dürre GmbH, Berlin
- Heinz und Heide Dürre Stiftung, Berlin
- Institutional and private investors, including
 - Union Investment Privatfonds GmbH: 3.07%
 - Harris Associates L.P.: 3.01%
 - Members of the Dürr AG Supervisory Board: 0.12%
 - Members of the Dürr AG Board of Management: 0.07%

¹ Free float calculated according to Deutsche Börse AG

² According to the relevant laws

Financial calendar

May 2025

- 05/15/2025 Annual general meeting HOMAG Group AG
- 05/16/2025 Annual general meeting Dürr AG
- 05/21/2025 The Nice Conference, Nice
- 05/22/2025 Berenberg European Conference, Manhattan

June 2025

- 06/17/2025 ODDO BHF London Forum, London

August 2025

- 08/07/2025 Interim statement for the first half of 2025

Access our financial
calendar on our website

September 2025

- 09/03/2025 Commerzbank & ODDO BHF Conference, Frankfurt
- 09/04/2025 Morgan Stanley Industrial CEOs Unplugged, London
- 09/09/2025 Quo Vadis Industrials Event, virtuell
- 09/23/2025 Baader Investment Conference, München
- 09/23/2025 Berenberg and Goldman Sachs, München

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Results January – March 2025

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Dietmar Heinrich, CFO Dürr AG

May 13, 2025
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