

## PRESS RELEASE

### **Dürr increasing share in HOMAG to 63.9%**

- Further share of 8% acquired for € 34.8 million
- HOMAG an important pillar of the Dürr Group

**Bietigheim-Bissingen, May 4, 2018 – Dürr AG has increased its share in HOMAG Group AG by 8% and now holds 63.9% of the capital of the global market leader for woodworking machinery. Dürr has acquired the additional shares from the Schuler-Klessmann shareholder group. Most of the 8% share package was acquired by exercising a call option for 7.05% of HOMAG Group's share capital.**

The call option had been agreed in 2014 between Dürr and the Schuler-Klessmann shareholder group. The purchase price of the 1,255,040 HOMAG shares stands at € 34.8 million, equivalent to an average of € 27.73 per share.

Dürr had acquired 55.9% of the shares in HOMAG Group AG for € 228.1 million in October 2014. Following the sale of the 8% package, the Schuler-Klessmann shareholder group still holds 14.1% of HOMAG's capital. A pooling agreement is in force between Dürr and the shareholder group, providing for both parties to exercise their voting rights jointly at HOMAG's annual general meeting to ensure a three-quarters majority where necessary.

Ralf W. Dieter, CEO of Dürr AG: "HOMAG made a significant contribution to earnings in 2017 and is continuing to grow substantially, constituting a major pillar within the Dürr Group."

Dürr Aktiengesellschaft  
Corporate Communications & Investor Relations  
Carl-Benz-Str. 34  
74321 Bietigheim-Bissingen

Phone +49 7142 78-1785  
Fax +49 7142 78-1716

corpcom@durr.com  
www.durr.com

Since 2014, the HOMAG Group's EBIT has risen by an average of 37% per year. In the record year of 2017, the HOMAG Group's order intake increased by 17% to € 1.36 billion. This year, it is targeting new orders of up to € 1.5 billion. HOMAG's operating EBIT rose to € 94.4 million in 2017 on sales of € 1.22 billion.

*The Dürr Group is one of the world's leading mechanical and plant engineering firms with outstanding expertise in automation and digitization/Industry 4.0. Products, systems and services offered by the Group enable highly efficient manufacturing processes in different industries. Dürr supplies not only the automotive industry but also other sectors such as the mechanical engineering, chemical and pharmaceutical industries, and the woodworking industry. Dürr has 92 business locations in 31 countries. In 2017 the Group generated sales revenues of € 3.72 billion. The Group has around 15,000 employees and operates in the market via five divisions:*

- **Paint and Final Assembly Systems:** Paintshops and final assembly systems for the automotive industry
- **Application Technology:** Robot technology for the automated application of paint, sealants and adhesives
- **Clean Technology Systems:** Exhaust-air purification systems and energy efficiency technology
- **Measuring and Process Systems:** Balancing as well as assembly, testing and filling technology
- **Woodworking Machinery and Systems:** Machinery and equipment for the wood-processing industry

Contact:

Dürr AG

Günter Dielmann / Mathias Christen

Corporate Communications & Investor Relations

Phone +49 7142 78-1785 / -1381

Fax +49 7142 78-1716

E-Mail [corpcom@durr.com](mailto:corpcom@durr.com)

Dürr Aktiengesellschaft  
Corporate Communications & Investor Relations  
Carl-Benz-Str. 34  
74321 Bietigheim-Bissingen

Phone +49 7142 78-1785  
Fax +49 7142 78-1716

[corpcom@durr.com](mailto:corpcom@durr.com)  
[www.durr.com](http://www.durr.com)

*This publication has been prepared independently by Dürr AG/Dürr group (“Dürr”). It may contain statements which address such key issues as strategy, future financial results, events, competitive positions and product developments. Such forward-looking statements are subject to a number of risks, uncertainties and other factors, including, but not limited to those described in Dürr’s disclosures, in particular in the chapter entitled “Risks” in Dürr’s annual report. Should one or more of these risks, uncertainties and other factors materialize, or should underlying expectations not occur or assumptions prove incorrect, actual results, performances or achievements of Dürr may vary materially from those described in the relevant forward-looking statements. These statements may be identified by words such as “expect,” “want,” “anticipate,” “intend,” “plan,” “believe,” “seek,” “estimate,” “will,” “project” or words of similar meaning. Dürr neither intends, nor assumes any obligation, to update or revise its forward-looking statements regularly in light of developments which differ from those anticipated. Stated competitive positions are based on management estimates supported by information provided by specialized external agencies.*

*Our financial reports, presentations, press releases and ad-hoc releases may include alternative financial metrics. These metrics are not defined in the IFRS (International Financial Reporting Standards) rules. Dürr’s net assets, financial position and results of operations should not be assessed solely on the basis of these alternative financial metrics. Under no circumstances do they replace the performance indicators presented in the consolidated financial statements and calculated in accordance with the IFRS rules. The calculation of alternative financial metrics may vary from company to company despite the use of the same terminology. Further information regarding the alternative financial metrics used at Dürr can be found in our financial glossary on the Dürr website (<http://www.durr.com/de/investor/service-faqs-glossar-ansprechpartner/glossar/finanz-glossar/>).*

Dürr Aktiengesellschaft  
Corporate Communica-  
tions & Investor Relations  
Carl-Benz-Str. 34  
74321 Bietigheim-Bissingen

Phone +49 7142 78-1785  
Fax +49 7142 78-1716

corpcom@durr.com  
www.durr.com