



Dürr Group successfully completes sale of environmental technology business to Stellex

Bietigheim-Bissingen, October 31, 2025 — The Dürr Group today completed the planned sale of its environmental technology business (Clean Technology Systems Environmental division), which was announced in June. The new owner is an affiliate of the US investment firm Stellex Capital Management LLC.

The Dürr Group retains a re-investment in the environmental technology business amounting to approximately 25%. Based on an enterprise value of around €385 million, Dürr expects to receive gross proceeds of between €290 and €310 million in the fourth quarter. After receipt, the gross proceeds will be reduced by transaction-related costs and by taxes arising from the transaction, most of which will become payable in 2026. Not included in the gross proceeds are payments that Dürr will receive for the capital it contributed to the environmental technology companies prior to the sale.

As announced, the book profit resulting from the transaction is expected to range between €220 and €250 million before taxes and between €160 and €190 million after taxes. The exact amounts will be determined once the final balance sheet is available.

The divested Clean Technology Systems Environmental division is a global market leader in exhaust-air purification systems and generated sales of €407 million in 2024 with around 1,300 employees. The divestment represents an important step in the simplification of the Dürr Group's corporate structure, which was initiated last year. Additional measures included the consolidation of the automotive business into the Automotive division and the sale of the Danish filling technology specialist Agramkow. Under the new structure, the Dürr Group now comprises three divisions, compared with five previously.

Dr. Jochen Weyrauch, CEO of Dürr AG, stated: "With the sale of the environmental technology business, we have successfully completed the simplification of our Group structure. Our focus is now fully on our core business, centered on

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the sustainable automation of production processes. At the same time, under its new owner Stellex, the environmental technology business is ideally positioned to continue its growth trajectory and explore new business fields."

Karthik Achar, Partner at Stellex, said: "Alongside a reputable and valued partner in Dürr, we look forward towards driving future growth of the Clean Technology Systems business across the globe, working to bring Stellex's transatlantic resources to bear."

Images for this press release can be found here.

The Dürr Group is one of the world's leading mechanical and plant engineering firms with particular expertise in the technology fields of automation, digitalization, and energy efficiency. Its products, systems, and services enable highly efficient and sustainable manufacturing processes – mainly in the automotive industry, for producers of furniture and timber houses, as well as in the assembly of medical and electrical products and in battery production. The Dürr Group generated sales of €4.7 billion in 2024 and currently has around 18,000 employees and 130 business locations in 32 countries. Since the sale of its environmental technology division at the end of October 2025, the business has been consolidated into three divisions:

- Automotive: painting technology, final assembly, testing and filling technology
- Industrial Automation: assembly and test systems for automotive components, medical devices, and consumer goods as well as balancing technology solutions and coating systems for battery electrodes
- Woodworking: machinery and equipment for the woodworking industry

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Our financial reports, presentations, press releases and ad-hoc releases may include alternative financial metrics. These metrics are not defined in the IFRS (International Financial Reporting Standards). Net assets, financial position and results of operations of the Dürr Group should not be assessed solely on the basis of these alternative financial metrics. Under no circumstances do they replace the performance indicators presented in the consolidated financial statements and calculated in accordance with the IFRS. The calculation of alternative financial metrics may vary from company to company despite the use of the same terminology. Further information regarding the alternative financial metrics used at Dürr AG can be found in our <u>financial glossary</u> on the web page.

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